



September 30, 2014

Ontario Energy Board  
2300 Yonge Street, Suite 2700  
Toronto, Ontario  
M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

**RE: EB-2014-0289 – 2014 Natural Gas Market Review**

Dear Ms. Walli:

On September 19, 2014, the Ontario Energy Board (“Board”) issued a letter to describe the 2014 Natural Gas Market Review, including the purpose, objectives and scope of the review. In its letter, the Board invited parties to advise the Board on any issues they believe should be discussed at the Stakeholder Conference.

Union has no concerns with the scope of the review as defined in the Board’s September 19<sup>th</sup> letter. Union suggests, however, that the Board consider including a discussion of non-traditional supplies of natural gas including liquefied natural gas (“LNG”) and compressed natural gas (“CNG”). LNG and CNG may play an important role in serving emerging markets in Ontario. These markets could include bulk transportation applications (trucking, rail and shipping), electricity generation (remote communities, mining operations) and, potentially, as a means of providing natural gas service to remote communities.

More generally, Union believes the Natural Gas Market Review should focus on the changing market dynamics and how those changes impact Ontario, and not focus on the practices of individual utilities. As discussed at the 2010 Natural Gas Market Review and in various proceedings since at the Board and at the National Energy Board, the major factors affecting natural gas customers in Ontario are the changing natural gas supply dynamics and the resulting impacts on the current and future natural gas infrastructure. Accordingly, the focus of the 2014 Review should be the natural gas infrastructure, its impact on Ontario, and how this new infrastructure investment can benefit all Ontarians.

Sincerely,

*[original signed by]*

Chris Ripley  
Manager, Regulatory Applications