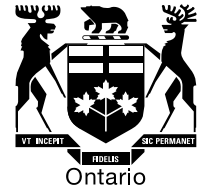


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BY E-MAIL ONLY

October 16, 2014

Darcy Cowan
New Gold Inc.
5967 Hwy. 11/71, P.O. Box 5
Emo, Ontario P0W 1E0

Dear Mr. Cowan:

**Re: Rainy River Resources Ltd.
Application for Leave to Construct Transmission Facilities
Board File No. EB-2014-0014**

This will acknowledge receipt of your letter dated October 1, 2014 advising that Rainy River Resources Ltd. ("Rainy River") was amalgamated into and became part of its parent company, New Gold Inc. ("New Gold"). You also advised that the obligations, liabilities and responsibilities of Rainy River Resources Ltd. have become the obligations, liabilities and responsibilities of New Gold Inc. with respect to the Board's Decision and Order EB-2014-0014 dated June 26, 2014 ("Decision and Order").

Your October 1, 2014 letter will be placed on the public record for the subject proceeding.

Please note that Appendix A to the Decision and Order contains Conditions of Approval that Rainy River must fulfill and that New Gold is now required to comply with. In particular, we draw to your attention paragraph 2.2 of the Conditions of Approval which states:

The Applicant shall designate a person as Project Manager and shall provide the name of the individual to the Board's designated representative. The Project Manager will be responsible for the fulfillment of the Conditions of Approval on the construction site. The Applicant shall provide a copy of the Order and Conditions of Approval to the Project Manager, within ten (10) days of the Board's Order being issued.

Please provide the name of the Project Manager as soon as possible and continue to comply with the remaining Conditions of Approval in due course.

Yours truly,

Original Signed By

Kirsten Walli
Board Secretary

c. Intervenor in EB-2014-0014