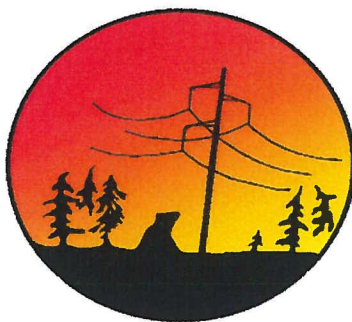


FIVE NATIONS ENERGY INC.

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October 29, 2014

Ontario Energy Board
P.O. Box 2319
2300 Yonge Street
Toronto, Ontario, Canada
M4P 1E4

Re: Regional Infrastructure Planning Report

Dear Ms. Walli:

Further to Section 3C.3.3 of the Transmission System Code ("TSC"), please accept this letter in support of the TSC requirement for Five Nations Energy Inc. ("FNEI") to provide an Annual Report to the Ontario Energy Board ("OEB") by November 1st of each year.

In support of this, we have reviewed the document "*Planning Process Working Report to the Board: The Process for Regional Infrastructure Planning in Ontario*", revised May 17, 2013, (the "OEB Report"). Specifically, we have reviewed the Planning Triggers listed under "PLANNING PROCESS" at page 41 of the OEB Report, and determined that none of the Planning Triggers have occurred in until October 2014, the new request from Victor mine indicating that we should start the process in year 2015.

FNEI canvassed the three local distribution companies that we work with, those being Fort Albany Power Corporation, the Attawapiskat Power Corporation, and Kashechewan Power Corporation (the "LDCs"). Fort Albany Power Corporation and Kashechewan Power Corporation indicated that they are not expecting any material additional load.

Separately, FNEI is currently working on the series of upgrades to the transmission lines to support system flexibility and maintenance. These upgrades will occur over the next three to four years. These upgrades are not expected to require regional planning.

Yours very truly,

A handwritten signature in dark ink, appearing to read 'Lucie Edwards', written in a cursive style.

Ms. Lucie Edwards
Chief Executive Officer