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VIA RESS, EMAIL and COURIER

Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, ON M4P 1E4

Dear Ms. Walli

**Re: Enbridge Gas Distribution Inc. (the “Company” or “Enbridge”)
Ontario Energy Board File: EB-2014-0323
Dawn Access Settlement**

In its Procedural Order No. 1 issued in EB-2014-0323 on November 14, 2014, the Ontario Energy Board (“Board”) stated that an oral hearing will be held on November 20, 2014 for the presentation of the Dawn Access Settlement Agreement. The Board also stated that presentation of the Settlement Agreement will be followed by questions and submissions by the Federation of Rental-housing Providers of Ontario (“FRPO”) and any other party that has provided notice of its intention to ask questions or to make a submission.

In order to continue the positive collaboration that occurred during the Dawn Access Consultation, and to support timely approval of the Dawn Access Settlement Agreement, Enbridge has engaged in discussions with FRPO about FRPO’s questions regarding the Company’s commitment to assess alternate delivery points like Niagara. These discussions have resulted in an agreement between Enbridge and FRPO that will address FRPO’s questions, such that it will not be necessary for FRPO to ask questions or make submissions when the Settlement Agreement is presented to the Board.

Specifically, Enbridge has agreed to the following:

- (1) it will establish a process with market participants to discuss market access to newly emerging direct purchase delivery points, with the

objective of defining clearly the required criteria (in particular, liquidity) that must be met before Enbridge will establish a transportation service from any such points;

(2) when the criteria, as defined during this process, have been satisfied for a particular access point, Enbridge will complete an election process to assess the interest of current direct purchase shippers and agents serving Enbridge customers in service at that access point;

(3) as set out in section 2.3.2 of the Dawn Access Settlement Agreement, Enbridge will offer a new bundled transportation service only if there is an accumulated expression of interest that meets the minimum threshold volume of 50,000 GJ/day for a new bundled service; and

(4) in the event that the Niagara access point meets the criteria defined under (1) above, and the minimum volume threshold determined under (2) and (3) above, Enbridge will facilitate expedited market access to service at Niagara by leveraging existing transportation capacity, subject among other things to Enbridge's; capacity to meet market demand for Niagara as an acceptance point, EGD's ability to shift existing gas supply arrangements at Niagara and Board approval of the new transportation service

As stated above, in light of this agreement, it will not be necessary for FRPO to ask questions or make submissions when the Dawn Access Settlement Agreement is presented to the Board on November 20th. Enbridge is not aware of any other party that has given notice, in accordance with Procedural Order No. 1, of an intention to ask questions or to make a submission on November 20th.

Yours truly,

[original signed]

Ian B. Macpherson
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Enbridge Gas Distribution Inc.