

May 23rd, 2008

By RESS & Courier & email

Ms. Kirsten Walli, Board Secretary Ontario Energy Board 27th Floor, 2300 Yonge Street, Toronto, Ontario M4P 1E4

Dear Ms. Walli:

Re: Union Gas Limited ("Union") - Leave to Construct Application

Halton Hills Generating Station Board File No. EB-2008-0024

Further to Union's response to Interrogatory # 1 and our letter of May 22, 2008 providing an executed copy of the T1 Contract to the Board, Union would like to clarify that the executed T1 Contract with TransCanada Energy Ltd. is subject to approval by the Board pursuant to s. 39(2) of the Act, and Union will be making a separate application for approval of the T1 Contract at a later date.

Sincerely,

Mark A. Murray

Manager, Regulatory Projects

:mjp Encl.

cc: Neil McKay, Board Staff

Robert Caputo, Project Advisor

Batual Rahimtoola, Case Administrator