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December 11, 2014

EMAIL

Ms. Kirsten Walli Board Secretary Ontario Energy Board P.O. Box 2319, 27th Floor 2300 Yonge Street Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: Complaint by TransAlta Corporation, TransAlta Generation Partnership and TransAlta Cogeneration L.P.

We are counsel to Union Gas Limited. We are in receipt of Ms. DeMarco's letter dated December 3, 2014. We are in the process of preparing Union's response and we expect to provide that response next week.

Should you have any questions or concerns, please do not hesitate to contact me directly.

Yours truly,

Crawford Smith

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cc: Elisabeth L. DeMarco

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