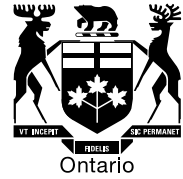


**Ontario Energy  
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**BY EMAIL**

December 18, 2014

Mr. Glenn MacIntyre  
Senior Regulatory Advisor  
TransAlta Corporation  
110-12 Avenue SW  
Calgary Alberta T2P 2M1

Dear Mr. MacIntyre:

**Re: Union Gas Limited 2015 Rates Application – EB-2014-0271**

By letter dated October 24, 2014, TransAlta Generation Partnership and TransAlta Cogeneration LP ("TransAlta") requested intervenor status in the EB-2014-0271 proceeding.

On December 17, 2014, you discussed this matter by telephone with the Board's legal counsel, Michael Millar. You confirmed that TransAlta monitored the proceeding, and has reviewed the proposed settlement agreement that was filed by the parties. You have confirmed that TransAlta does not oppose the proposed settlement agreement.

Thank you for your interest in the EB-2014-0271 proceeding.

Yours truly,

*Original Signed By*

Kirsten Walli  
Board Secretary