



## Jay Shepherd

Professional Corporation  
2300 Yonge Street,  
Suite 806  
Toronto, Ontario M4P 1E4

**BY EMAIL and RESS**

December 29, 2014  
Our File No. 20140238

Ontario Energy Board  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Kirsten Walli, Board Secretary**

Dear Ms. Walli:

**Re: EB-2014-0238 – Great Lakes Tx 2015-6 Rates – SEC Cost Claim**

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

Mark Rubenstein of our office had carriage of this matter, and was actively involved in all aspects of the proceeding. SEC has not claimed in this proceeding for approximately 1.9 hours of supervisory time by senior counsel Jay Shepherd.

All of which is respectfully submitted.

Yours very truly,  
**JAY SHEPHERD P. C.**

Jay Shepherd

cc: Wayne McNally, SEC (email)  
Interested Parties

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# Ontario Energy Board COST CLAIM FOR HEARINGS



## Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

### Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: \_\_\_\_\_

Country: \_\_\_\_\_

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

**Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB- **2014-0238**

Process: **Great Lakes Tx 2015-6**

Party: **School Energy Coalition**

Affiant's Name: **Jay Shepherd**

HST Number: **83673-5464-RT0001**

HST Rate Ontario: **13.00%**

Full Registrant ☒  
Unregistered ☐  
Other ☐

Qualifying Non-Profit ☐  
Tax Exempt ☐

### Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**  
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

### Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,  
in the Province/State of **Ontario**, on **December-30-14**.  
(date)

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

**Commissioner for taking Affidavits**

**File # EB-** 2014-0238

**Process:** Great Lakes Tx 2015-6

**Party:** School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

|                             |           |                 |
|-----------------------------|-----------|-----------------|
| Legal/consultant/other fees | \$        | 5,865.00        |
| Disbursements               | \$        | -               |
| HST                         | \$        | 762.45          |
| <b>Total Cost Claim</b>     | <b>\$</b> | <b>6,627.45</b> |

**Payment Information**

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2300 Yonge Street  
Suite 806  
Toronto, Ontario  
M4P1E4

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Affidavit and Summary of Fees and Disbursements**



# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

|                                              |                                                      |
|----------------------------------------------|------------------------------------------------------|
| <b>File # EB-</b> <u>2014-0238</u>           | <b>Process:</b> <u>Great Lakes Tx 2015-6</u>         |
| <b>Party:</b> <u>School Energy Coalition</u> | <b>Service Provider Name:</b> <u>Mark Rubenstein</u> |

  

|                                                                |                           |                                                                |
|----------------------------------------------------------------|---------------------------|----------------------------------------------------------------|
| <b>SERVICE PROVIDER TYPE</b> (check one)                       | <b>Year Called to Bar</b> | <b>Completed Years Practising/Years of Relevant Experience</b> |
| Legal Counsel <input checked="" type="checkbox"/>              | 2011                      | 3                                                              |
| Articling Student/Paralegal <input type="checkbox"/>           |                           |                                                                |
| Consultant <input type="checkbox"/>                            |                           | <b>Hourly Rate:</b> <u>\$170</u>                               |
| Analyst <input type="checkbox"/>                               |                           |                                                                |
| For Consultant/Analyst: <input type="checkbox"/> CV attached   |                           | <b>HST Rate Charged (enter %):</b> <u>13.0%</u>                |
| <input type="checkbox"/> CV provided within previous 24 months |                           |                                                                |

| Statement of Fees Being Claimed    |       |             |             |           |             |
|------------------------------------|-------|-------------|-------------|-----------|-------------|
|                                    | Hours | Hourly Rate | Subtotal    | HST       | Total       |
| <b>Pre-hearing Conference</b>      |       |             |             |           |             |
| Preparation                        |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| <b>Technical Conference</b>        |       |             |             |           |             |
| Preparation                        |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| <b>Interrogatories</b>             |       |             |             |           |             |
| Preparation                        | 10.0  | \$ 170.00   | \$ 1,700.00 | \$ 221.00 | \$ 1,921.00 |
| Responses                          | 4.2   | \$ 170.00   | \$ 714.00   | \$ 92.82  | \$ 806.82   |
| <b>Issues Conference</b>           |       |             |             |           |             |
| Preparation                        |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| <b>ADR - Settlement Conference</b> |       |             |             |           |             |
| Preparation                        | 5.5   | \$ 170.00   | \$ 935.00   | \$ 121.55 | \$ 1,056.55 |
| Attendance                         | 5.0   | \$ 170.00   | \$ 850.00   | \$ 110.50 | \$ 960.50   |
| Proposal Preparation               | 6.0   | \$ 170.00   | \$ 1,020.00 | \$ 132.60 | \$ 1,152.60 |
| <b>Argument</b>                    |       |             |             |           |             |
| Preparation                        |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| <b>Oral Hearing</b>                |       |             |             |           |             |
| Preparation                        | 2.0   | \$ 170.00   | \$ 340.00   | \$ 44.20  | \$ 384.20   |
| Attendance                         | 1.8   | \$ 170.00   | \$ 306.00   | \$ 39.78  | \$ 345.78   |
| <b>Other Conferences</b>           |       |             |             |           |             |
| Preparation                        |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| <b>Case Management</b>             |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| <b>TOTAL SERVICE PROVIDER FEES</b> |       |             | \$ 5,865.00 | \$ 762.45 | \$ 6,627.45 |

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Detail of Fees and Disbursements Being Claimed**



File # EB- 2014-0238

Process: Great Lakes Tx 2015-6

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

| Statement of Disbursements Being Claimed |          |      |       |
|------------------------------------------|----------|------|-------|
|                                          | Net Cost | HST  | Total |
| Scanning/Photocopy                       |          |      | \$ -  |
| Printing                                 |          |      | \$ -  |
| Courier                                  |          |      | \$ -  |
| Telephone/Fax                            |          |      | \$ -  |
| Transcripts                              |          |      | \$ -  |
| Travel: Air                              |          |      | \$ -  |
| Travel: Car                              |          |      | \$ -  |
| Travel: Rail                             |          |      | \$ -  |
| Travel (Other):                          |          |      | \$ -  |
| Parking                                  |          |      | \$ -  |
| Taxi                                     |          |      | \$ -  |
| Accommodation                            |          |      | \$ -  |
| Meals                                    |          |      | \$ -  |
| Other:                                   |          |      | \$ -  |
| Other:                                   |          |      | \$ -  |
| Other:                                   |          |      | \$ -  |
|                                          |          |      |       |
| <b>TOTAL DISBURSEMENTS:</b>              | \$ -     | \$ - | \$ -  |

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Detail of Fees and Disbursements Being Claimed**



| Date     | Explanation                                                                                                         | Lwyr | Hours |
|----------|---------------------------------------------------------------------------------------------------------------------|------|-------|
| 20140714 | prelim review of application                                                                                        | MR   | 1.0   |
| 20140819 | review notice/draft and file NOI                                                                                    | MR   | 0.4   |
| 20140915 | emails                                                                                                              | MR   | 0.1   |
| 20140916 | review application                                                                                                  | MR   | 0.8   |
| 20140917 | review application/review Staff IRs                                                                                 | MR   | 0.5   |
| 20140919 | review application/draft IRs/review previous proceeding's record re: comstock claim, benchmarking, capital programs | MR   | 5.2   |
| 20140922 | draft cover letter, edit, finalize and file IRs                                                                     | MR   | 0.3   |
| 20140923 | emails/review other parties IRs                                                                                     | MR   | 0.3   |
| 20140930 | emails                                                                                                              | MR   | 0.1   |
| 20141001 | emails                                                                                                              | MR   | 0.1   |
| 20141002 | emails                                                                                                              | MR   | 0.1   |
| 20141006 | emails                                                                                                              | MR   | 0.1   |
| 20141014 | emails                                                                                                              | MR   | 0.1   |
| 20141015 | preliminary review of IRRs                                                                                          | MR   | 0.5   |
| 20141016 | emails                                                                                                              | MR   | 0.1   |
| 20141017 | emails/review PO                                                                                                    | MR   | 0.4   |
| 20141020 | review IRRs and draft supplementary IRs                                                                             | MR   | 2.5   |
| 20141021 | emails/review draft issues list/finalize and file sup IRs/review other parties IRs/p. call w R. Bautista            | MR   | 0.5   |
| 20141022 | emails                                                                                                              | MR   | 0.3   |
| 20141023 | emails                                                                                                              | MR   | 0.1   |
| 20141027 | prepare for settlement conference/review sup IRRs/emails/review finalized issues list                               | MR   | 5.1   |
| 20141028 | disc w parties/attend settlement conference/disc w JCS                                                              | MR   | 6.0   |
| 20141105 | emails/preliminary review of settlement agreement                                                                   | MR   | 1.0   |
| 20141106 | emails/review and comment on draft settlement agreement/review models/emails                                        | MR   | 2.8   |
| 20141107 | emails                                                                                                              | MR   | 0.3   |
| 20141110 | emails                                                                                                              | MR   | 0.2   |
| 20141111 | make comment on second draft/emails/sign-off                                                                        | MR   | 1.0   |
| 20141112 | emails                                                                                                              | MR   | 0.1   |
| 20141114 | emails                                                                                                              | MR   | 0.3   |
| 20141117 | review PO                                                                                                           | MR   | 0.1   |
| 20141118 | attend conf call w parties/review materials and prepare for hearing                                                 | MR   | 1.0   |
| 20141119 | attend oral hearing on settlement proposal                                                                          | MR   | 1.8   |
| 20141130 | review DRO                                                                                                          | MR   | 0.3   |
| 20141201 | review staff submission/check accuracy issues/draft and file corr                                                   | MR   | 1.0   |
|          |                                                                                                                     |      | 34.5  |