

January 7, 2015

Kirsten Walli  
Board Secretary  
Ontario Energy Board  
P.O. Box 2319, 27th Floor  
2300 Yonge Street  
Toronto ON M4P 1E4

Norton Rose Fulbright Canada LLP  
Royal Bank Plaza, South Tower, Suite 3800  
200 Bay Street, P.O. Box 84  
Toronto, Ontario M5J 2Z4 Canada

F: +1 416.216.3930  
[nortonrosefulbright.com](http://nortonrosefulbright.com)  
**Elisabeth L. DeMarco**  
+1 416.203.4431  
[elisabeth.demarco@nortonrosefulbright.com](mailto:elisabeth.demarco@nortonrosefulbright.com)

Dear Ms. Walli:

**Re: Cost Claims for EB-2014-0271- Union 2015 Rate case on behalf of the Association of Power Producers of Ontario ("APPrO")**

We are the solicitors for APPrO in the above mentioned matter. Please find attached the cost claims on behalf of APPrO with respect to same.

Should you have any further questions on this matter, please do not hesitate to contact us.

Sincerely,

**Norton Rose Fulbright Canada LLP**

  
Mary Zambri  
Attachments

c. David Butters

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**


- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: 290.00 Country: Canada
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each consultant or lawyer/articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

<b>File # EB-</b> <u>2014-0271</u>	<b>Process:</b> <u>EB-2014-0271: Union 2015 Rates Application</u>
<b>Party:</b> <u>APPRO, the Association of Power Producer</u>	<b>Affiant's Name:</b> <u>Elisabeth DeMarco</u>
<b>HST Number:</b> <u>1259 8802 RT0001</u>	<b>HST Rate Ontario:</b> <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	


**Affidavit**

I, Elisabeth (Lisa) DeMarco, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

  
\_\_\_\_\_  
**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of Toronto,  
in the Province/State of Ontario, on January 6, 2014,  
J (date)

  
\_\_\_\_\_  
Travis J. Allan

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

**Commissioner for taking Affidavits**

**File #** EB- 2014-0271 **Process:** EB-2014-0271: Union 2015 Rates Application

**Party:** APPrO, the Association of Power Producer

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$1,102.00
Disbursements	\$18.36
HST	\$145.65
<b>Total Cost Claim</b>	<b>\$1,266.01</b>

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- <u>2014-0271</u>	Process: <u>EB-2014-0271: Union 2015 Rates Application</u>
Party: <u>APPrO, the Association of Power Producers</u>	Name: <u>Elisabeth DeMarco</u>
Completed Years Practising/Years of relevant experience <hr/> 1996 (18 yrs.) <hr/>	
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	
Consultant: <input type="checkbox"/>	
CV attached: <input checked="" type="checkbox"/>	CV not required: <input type="checkbox"/>

### Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	3.80	\$290.00	\$1,102.00	\$143.26	\$1,245.26
Attendance - Technical Conference			\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference			\$0.00	\$0.00	\$0.00
Attendance - Oral Hearing			\$0.00	\$0.00	\$0.00
Argument			\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
<b>TOTAL LEGAL/CONSULTANT FEES</b>			<b>\$1,102.00</b>	<b>\$143.26</b>	<b>\$1,245.26</b>

### Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier	\$18.36	\$2.39	\$20.75
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$18.36</b>	<b>\$2.39</b>	<b>\$20.75</b>

## INVOICE

Invoice Number: 1448591  
 Date: December 31, 2014  
 Client: ASSOCIATION OF POWER  
 PRODUCERS OF ONTARIO  
 (APPRO)  
 RE: Union 2015 Rates Application (EB-  
 2014-0271)  
 Matter No: 01015413-0041

Barristers & Solicitors / Patent & Trade-mark Agents

Norton Rose Fulbright Canada LLP  
 Royal Bank Plaza, South Tower, Suite 3800  
 200 Bay Street, P.O. Box 84  
 Toronto, Ontario M5J 2Z4 CANADA

T : +1 416.216.4000  
 F : +1 416.216.3930  
 toronto@nortonrosefulbright.com  
 nortonrosefulbright.com

ASSOCIATION OF POWER PRODUCERS OF ONTARIO (APPRO)  
 Suite 1602  
 25 Adelaide Street East  
 Toronto, Ontario M5C 3A1

GST: R111340006

Attention: David Butters  
 President

For professional services rendered and disbursements incurred for the period ending December 31, 2014.

FEES	3,294.00
DISBURSEMENTS (Taxable)	18.36
DISBURSEMENTS (Non Taxable)	0.00
NET	3,312.36
HST	430.61
TOTAL FOR THIS INVOICE IN CANADIAN DOLLARS	\$3,742.97

Please note that interest at the rate of 1.3% per annum may be charged on any invoice that is not paid in full within 30 days from the date on which it was issued.

Payable upon receipt

Banking information for wire transfer  
 RBC Financial Group, Main Branch, Royal Bank Plaza  
 Toronto, Ontario, CANADA  
 Bank 003, Transit 00002, Acc. No. 106-030-0  
 Swift Code # ROYCCAT2  
 Include invoice number on transfer order

ASSOCIATION OF POWER PRODUCERS  
OF ONTARIO (APPRO)

01015413-0041

RE: Union 2015 Rates Application (EB-2014-0271)

**FEE DETAIL**

Date	Timekeeper	Description	Hours	Rate	Amount
15/10/14	Elisabeth L Demarco	Review J. Wolnik's summary of case.	0.40	840.00	336.00
16/10/14	Mary Zambri	Finalize Notice of Intervention. Send to D. Butters and J. Wolnik for review. File with the OEB through RESS site.	1.00	60.00	60.00
29/10/14	Elisabeth L Demarco	Review key evidence. Review board staff IRs. Review and comment on J. Wolnik IRs for Oct. 31st deadline. Consider Procedural Order #1 timelines.	1.70	840.00	1,428.00
30/10/14	Elisabeth L Demarco	Communications with J. Wolnik and D. Butters regarding IRs.	0.40	840.00	336.00
31/10/14	Elisabeth L Demarco	Scan IRs received from other intervenors. Final revisions to IRs and file with OEB through RESS. Communications with J. Wolnik.	1.30	840.00	1,092.00
31/10/14	Mary Zambri	Revise APPRO IRs and send to D. Butter and J. Wolnik for review. File same through OEB RESS.	0.70	60.00	42.00
<b>TOTAL FEES</b>					<b>CAD \$3,294.00</b>

**DISBURSEMENTS - TAXABLE**

Courier service		18.36
<b>TOTAL</b>		<b>CAD \$18.36</b>

**Order Details**

New Order

**Order Tracking**

Search

Addressbook

Reports

Admin

Logout

Logged in as MAILROOM

**Order #6455841**

**PICK UP**  
**Norton Rose Fulbright Canada LLP. Toronto- SOUTH TOWER**  
 200 BAY STREET, Unit 3400  
 Toronto, ON M5J2Z4  
 CANADA  
**MAILROOM**  
 P: (416) 216-3938  
 F: (416) 216 - 3930

**DELIVER TO**  
**Ontario Energy Board**  
 2300 Yonge Street, Unit 27th floor  
 Toronto, ON M4P1E4  
 CANADA  
**Kirsten Walli**  
 P:  
 F:

**Order Information** ✓

<b>Pick Up Date:</b> 10/31/2014	<b>Ready Time:</b> 15:30	<b>Service:</b> STANDARD	<b>Vehicle:</b> CAR
<b>Delivery Date:</b> 11/3/2014	<b>Deliver By:</b> 17:00	<b>Insurance:</b> NO	<b>Declared Value:</b> \$0.00
<b>Status:</b> Delivered	<b>Picked Up:</b> 11/3/2014 08:14	<b>Delivered:</b> 11/3/2014 10:35	<b>Waiting Time:</b> 0 min.
<b>Weight:</b> 1 Lbs	<b>Reference:</b> 20528/01015413-0041	<b>Waybill #:</b>	
<b>Ordered By:</b> MAILROOM	<b>Department:</b>		
<b>Signature:</b> Fatima			

**Packages**

\*ENVELOPE

1

**Comments:**

\*\*\* SIGNATURE REQUIRED \*\*\*

**Charges**

<b>Base Amount:</b>	<b>\$7.00</b>
<b>Weight Surcharge:</b>	<b>\$0.00</b>
<b>Waiting Time Surcharge:</b>	<b>\$0.00</b>
<b>Package Surcharge:</b>	<b>\$0.00</b>
<b>Vehicle Surcharge:</b>	<b>\$0.00</b>
<b>After Hours Surcharge:</b>	<b>\$0.00</b>
<b>Insurance Surcharge:</b>	<b>\$0.00</b>
<b>Fuel Surcharge:</b>	<b>\$1.11</b>
<b>Extras:</b>	<b>\$0.00</b>
<b>Subtotal before taxes:</b>	<b>\$8.11</b>
<b>Discount:</b>	<b>\$0.00</b>
<b>HST_ON (13.00%)</b>	<b>\$1.05</b>
<b>Total:</b>	<b>\$9.16</b>

OK

Reprint Waybill

Duplicate

EB-2014-0271

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## Order Details

New Order

Order Tracking

Search

Addressbook

Reports

Admin

Logout

Logged in as MAILROOM

## Order #6432433

**PICK UP**  
 Norton Rose Fulbright Canada LLP. Toronto- SOUTH  
 TOWER  
 200 BAY STREET, Unit 3400  
 Toronto, ON M5J2Z4  
 CANADA  
**MAILROOM**  
 P: (416) 216-3938  
 F: (416) 216 - 3930

**DELIVERY**  
 Ontario Energy Board  
 2300 Yonge Street, Unit 27th Floor  
 Toronto, ON M4P1E4  
 CANADA  
 Kirsten Walli  
 P:  
 F:

## Order Information ✓

Pick Up Date: 10/15/2014 Ready Time: 15:40 Service: OVN EXPRESS Vehicle: CAR  
 Delivery Date: 10/16/2014 Deliver By: 12:00 Insurance: NO Declared Value: \$0.00  
 Status: Delivered Picked Up: 10/16/2014 07:46 Delivered: 10/16/2014 09:35 Waiting Time: 0 min.  
 Weight: 1 Lbs Reference: 20528/01015413-0039 Waybill #: 41  
 Ordered By: MAILROOM Department:  
 Signature: Nicole

## Packages

\*ENVELOPE 1

## Comments:

\*\*\* SIGNATURE REQUIRED \*\*\*

## Charges

Base Amount:	\$8.85
Weight Surcharge:	\$0.00
Waiting Time Surcharge:	\$0.00
Package Surcharge:	\$0.00
Vehicle Surcharge:	\$0.00
After Hours Surcharge:	\$0.00
Insurance Surcharge:	\$0.00
Fuel Surcharge:	\$1.40
Extras:	\$0.00
Subtotal before taxes:	\$10.25
Discount:	\$0.00
HST_ON (13.00%)	\$1.33
<b>Total:</b>	<b>\$11.58</b>

OK

Reprint Waybill

Duplicate

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EB-2014-0271





**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: 60.00 Country: Canada
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each consultant or lawyer/articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

<b>File # EB-</b> <u>2014-0271</u>	<b>Process:</b> <u>EB-2014-0271: Union 2015 Rates Application</u>
<b>Party:</b> <u>APPRO, the Association of Power Producer</u>	<b>Affiant's Name:</b> <u>Mary Zambri</u>
<b>HST Number:</b> <u>1259 8802 RT0001</u>	<b>HST Rate Ontario:</b> <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

**Affidavit**

I, Mary Zambri  
Elisabeth (Lisa) DeMarco, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Mary Zambri  
**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of Toronto,  
in the Province/State of Ontario, on 1/6/14,  
(date)

Travis J. Allan  
**Travis J. Allan**

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

**Commissioner for taking Affidavits**

**File #** EB- 2014-0271 **Process:** EB-2014-0271: Union 2015 Rates Application

**Party:** APPrO, the Association of Power Producer

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$102.00
Disbursements	\$0.00
HST	\$13.26
<b>Total Cost Claim</b>	<b>\$115.26</b>

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- <u>2014-0271</u>	Process: <u>EB-2014-0271: Union Rates Application</u>
Party: <u>APPrO, the Association of Power Producers</u>	Name: <u>Mary Zambri</u>
Completed Years Practising/Years of relevant experience <hr style="width: 100%;"/> <div style="display: flex; justify-content: space-between;"> <span>Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/></span> <span>6</span> </div> <div style="display: flex; justify-content: space-between;"> <span>Consultant: <input type="checkbox"/></span> <span></span> </div>	
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>

### Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	1.70	\$60.00	\$102.00	\$13.26	\$115.26
Attendance - Technical Conference			\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference			\$0.00	\$0.00	\$0.00
Attendance - Oral Hearing			\$0.00	\$0.00	\$0.00
Argument			\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
<b>TOTAL LEGAL/CONSULTANT FEES</b>			<b>\$102.00</b>	<b>\$13.26</b>	<b>\$115.26</b>

### Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Zambri, Mary**

---

**From:** Zambri, Mary on behalf of DeMarco, Elisabeth  
**Sent:** November-21-14 2:42 PM  
**To:** Christiane Wong; DeMarco, Elisabeth  
**Cc:** Lawrie Gluck; Rudina Gjinali  
**Subject:** RE: Cost Claims

**Importance:** High

Christiane,

Mary Zambri is a chargeable energy regulatory clerk, where she (at a far lower rate than me) undertakes file review and document filing activities on all of our energy and regulatory files. This is in much the same way that LDCs have dedicated regulatory clerks (like Miriam Heinz, formerly at Enbridge and now at the OPA).

Regards,

**Elisabeth DeMarco**  
Partner

Norton Rose Fulbright Canada LLP / S.E.N.C.R.L., s.r.l.  
Royal Bank Plaza, South Tower, Suite 3800  
200 Bay Street, P.O. Box 84, Toronto, ON M5J 2Z4 Canada

T: +1 416.203.4431 | M: | F: +1 416.216.3930

[elisabeth.demarco@nortonrosefulbright.com](mailto:elisabeth.demarco@nortonrosefulbright.com)  
**NORTON ROSE FULBRIGHT**

---

**From:** Christiane Wong [<mailto:Christiane.Wong@ontarioenergyboard.ca>]  
**Sent:** November-20-14 9:48 AM  
**To:** DeMarco, Elisabeth  
**Cc:** Lawrie Gluck; Rudina Gjinali  
**Subject:** Cost Claims

Elisabeth,

The cost claim form states that Mary Zambri has 6 years of experience, we need to know the breakdown of the 6 years of experience between the three categories (Counsel/Articling Student/Paralegal).

Thanks,  
Christiane Wong  
Information Administrator  
Applications  
Ontario Energy Board  
416-440-8115

This electronic transmission, including any accompanying attachments, may contain information that is confidential, privileged and/or exempt from disclosure under applicable law, and is intended only for the recipient(s) named above. Any distribution, review, dissemination or copying of the contents of this communication by anyone other than the intended recipient(s) is strictly prohibited. If you have received this communication in error, please notify the sender immediately by return e-mail and permanently delete the copy

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

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**Instructions**

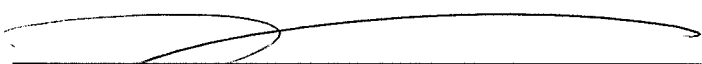
- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
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<b>Party:</b> <u>APPRO, the Association of Power Producer</u>		<b>Affiant's Name:</b> <u>Elisabeth DeMarco on behalf of John Wolkowicz</u>	
<b>HST Number:</b> <u>1259 8802 RT0001</u>		<b>HST Rate Ontario:</b> <u>13.00%</u>	
Full Registrant <input checked="" type="checkbox"/>		Qualifying Non-Profit <input type="checkbox"/>	
Unregistered <input type="checkbox"/>		Tax Exempt <input type="checkbox"/>	
Other <input type="checkbox"/>			

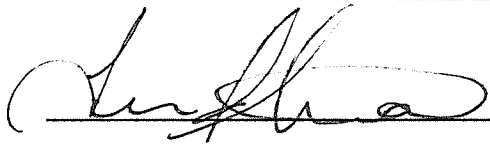
**Affidavit**

I, Elisabeth (Lisa) DeMarco, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
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**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of Toronto,  
in the Province/State of Ontario, on January 6, 2014.  
(Date)

  
Travis S. Allan

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

**Commissioner for taking Affidavits**

**File # EB-** 2014-0271

**Process:** EB-2014-0271: Union 2015 Rates Application

**Party:** APPrO, the Association of Power Producer

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$8,250.00
Disbursements	\$166.20
HST	\$1,094.11
<b>Total Cost Claim</b>	<b>\$9,510.31</b>

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- <u>2014-0271</u>	Process: <u>EB-2014-0271: Union 2015 Rates Application</u>
Party: <u>APPRO, the Association of Power Producers</u>	Name: <u>John Wolnik</u>
Completed Years Practising/Years of relevant experience <div style="border-bottom: 1px solid black; width: 100px; margin: 0 auto; text-align: center;">30+</div>	
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	
Consultant: <input checked="" type="checkbox"/>	
CV attached: <input checked="" type="checkbox"/>	CV not required: <input type="checkbox"/>

### Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	18.75	\$330.00	\$6,187.50	\$804.38	\$6,991.88
Attendance - Technical Conference			\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference	6.25	\$330.00	\$2,062.50	\$268.13	\$2,330.63
Attendance - Oral Hearing			\$0.00	\$0.00	\$0.00
Argument		\$330.00	\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
<b>TOTAL LEGAL/CONSULTANT FEES</b>			<b>\$8,250.00</b>	<b>\$1,072.50</b>	<b>\$9,322.50</b>

### Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail	\$155.00	\$20.15	\$175.15
Travel (Other):	Mileage 28km @ \$0.40	\$11.20	\$12.66
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$166.20</b>	<b>\$21.61</b>	<b>\$187.81</b>

## ASSOCIATE, NATURAL GAS

John Wolnik is an Associate of Elenchus Research Associates Inc., and President of GSA Energy Company. He has 40 years of experience in many sectors of the natural gas and power industries working both as an independent consultant and in senior management roles for Union Gas and Westcoast Energy.

As a consultant, he has provided services for a number of companies in the areas of:

- Regulatory support for utility rate, facility and other regulatory applications before provincial and federal regulators
- Project development support for natural gas pipelines
- Development of procurement strategies for new customers requiring natural gas, distribution, transmission and storage services
- Commercial and regulatory advice on natural gas supply, transmission, storage and distribution related matters.

As Director of Business Development for Westcoast Energy with responsibility for underground gas storage and gas pipeline project evaluation and development, he acted as project manager on numerous pipeline and underground gas storage projects. John has business development experience in Canada and the US as well as international experience. Responsible for acquiring all of the Union Gas' system gas supply, John developed a strong foundation of knowledge in gas supply and transportation matters within Canada and the US. He was also instrumental in restructuring Union Gas' supply portfolio and transitioning to the market based environment upon deregulation of the industry. He is experienced in utility field operations, and engineering.

John has a Master's Degree in Business Administration and a degree in Civil Engineering both from McMaster University in Hamilton.

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## PROFESSIONAL OVERVIEW

### Consulting Focus

Natural gas regulatory and commercial matters in transmission and distribution sectors of all the natural gas industry including pipeline and storage assessment and development



## Consulting

2004 - Present

Examples of recent assignments include:

- Actively participated for the client since 2006, in most major Ontario LDC natural gas rate, facility, and other applications in front of the Provincial regulator, including assessing customer impact, developing case strategy, cross examination and final argument
- Provided technical support for client to assess the impact and alternative rate strategies for TCPL rate case applications in front of the National Energy Board
- Effectively participated, including leading and supporting evidence in a variety of Ontario Energy Board sponsored initiatives on behalf of customers including:
  - Storage & Transportation Access Rule
  - Service Process Improvements
  - Storage Allocation Proceeding
  - Natural Gas Electricity Interface Review
  - Natural Gas Forum
- Provided support for several large volume customers to confirm the utility proposed pipeline sizing and development plan as well as assessed the potential for capital cost overrun risk
- Provided supported for a large volume industrial customer to negotiate commercial agreements with the natural gas utility to develop a new 60 km pipeline required to serve the customer with gas service. This included technical review of the proposed pipelines and the proposed cost estimate, as well support for the regulatory strategy and assistance to audit the costs after construction was complete
- Developed a direct purchase seminar for an LDC that was transitioning to an open market
- Actively participated in TransCanada Tolls Task force to evaluate rate and service proposals
- Advised gas fired generators on development and operating strategies including load balancing requirements
- Acted as an expert witness for litigation support
- Developed a commercial value for the acquisition of over 200 bcf of underground natural gas storage in Western Canada and the United States
- Assessed the expansion criteria for pipelines nearing capacity
- Assessed commercial feasibility of new underground storage projects
- Developed natural gas supply, transportation and storage strategies, and risk analysis for new gas fired generators and industrial customers

- Provided site evaluation and permitting support for new generators
- Provided marketing and strategic support for new pipeline and underground storage development
- Evaluated markets and strategic value of storage for European client
- Provided support for landfill gas company to sell and transport processed landfill gas into Canadian marketplace

#### **Union Gas**

**2003**

- Functioned as marketing lead on a team to dispose of specific major capital assets
- Provided strategic regulatory support in the area of upstream transportation issues
- Provided marketing support for development of new products and services

#### **Westcoast Energy**

**1999 - 2002**

##### **Director, Business Development**

- Project Managed Westcoast's involvement in the development and construction of two major natural gas pipeline projects. Specific responsibilities included:
  - Project origination and commercial feasibility
  - Negotiation of all ownership and major development agreements
  - Company representative on partnership management committees
  - Responsible for the leadership of a team for the evaluation of a \$175 million new pipeline project, including engineering design, marketing, regulatory approvals land acquisition, and environmental considerations
- Assessed commercial and technical feasibility to develop underground compressed air energy storage
- Functioned as the commercial and technical lead on feasibility analysis of two new underground natural gas storage opportunities in Canada. Each project had an expected development cost of CDN \$100-150 million.
- Led a technical and commercial team to identify feasibility of a storage opportunity in North Western Europe.
- Facilitated stakeholder and First Nations consultations

#### **St. Clair Pipelines (Westcoast)**

**1993 - 1998**

##### **Manager, Storage Business Development**

- Identified and managed the evaluation of potential storage projects in Michigan and New York States as well as other storage projects that supported Westcoast initiatives including projects in the Pacific Northwest area of the US, Alberta and the East Coast of Canada.

- Leadership of a multi-disciplinary team consisting of internal personnel and outside consultants to competitively bid and subsequently evaluate the conversion of four gas fields to underground storage in Australia. This included a full technical and commercial review, and development recommendations. These fields were developed and are currently in operation today based on the work completed.
- Managed the company's interests in a New York State based storage project and also recommended that the company exit the project when the development risks exceeded the corporate risk appetite.

#### **Union Gas**

**1991 - 1993**

##### **Manager, Storage Business Developments**

- Led a team in evaluating commercial and technical aspects of new storage opportunities in Michigan and New York States, including developing "go/no-go" criteria, ownership structures and potential partners.

#### **Union Gas**

**1987 - 1991**

##### **Manager, Gas Purchasing**

- Negotiated new and re-negotiated pricing and volume terms in existing gas supply and transportation contracts for up to 250 bcf annually (annual value over \$500 million), resulting in reduced gas supply costs each year and defended the results before the Ontario Energy Board.
- Managed a commercial arbitration with one supplier resulting in a cost reduction of approximately \$6 million annually.
- Instituted a new program to acquire competitive alternate supplies in an era when this had not been accomplished before.

#### **Union Gas**

**1984 - 1987**

##### **Manager, Engineering Project Analysis**

- Project managed Union's interest in a large growth phase for expansion of storage and transportation activities
- Identified the potential, and managed the opening of a mothballed interconnect with a US pipeline. This resulted in significant new competitive opportunities and continued savings of gas supply costs.
- Developed the first Ontario based deregulated gas sales into the US.

**Union Gas****1976 - 1984****Operation Management Roles Manager**

- Held various management positions in Chatham, Hamilton and Halton Divisions
- Managed operating group of approximately 75 employees, including unionized staff.
- Managed pipeline, engineering and construction program.
- Successfully managed a new operating division for the company in Halton to create regionalized customer service and plant maintenance functions.

**Union Gas****1974 - 1976****Engineering Roles**

- Various design responsibilities

**ACADEMIC ACHIEVEMENTS**

May 1984	Masters of Business Administration, McMaster University, Hamilton
May 1974	Bachelor of Engineering (Civil), McMaster University, Hamilton



34 King St East  
6th Floor  
Toronto, Ontario  
M5C 2X8

# Invoice

Date	Invoice #
31/10/2014	2014329

Invoice To
APPrO 25 Adelaide St. East Suite 1602 Toronto, ON M5C 3A1 Attn: Karla Martinez

P.O. No.	Terms
	Net 30

Project					
EB-2014-0271					
Date	Item	Description	Hours	Rate	Amount
13/10/2014	Interrogatories - Preparation	EB-2014-0271 Union 2015 Rate Case Review application, summarize and advise client & Prepare IRs	3	330.00	990.00
27/10/2014	Interrogatories - Preparation	Review application, summarize and advise client & Prepare IRs	4.5	330.00	1,485.00
28/10/2014	Interrogatories - Preparation	Review application, summarize and advise client & Prepare IRs	1.5	330.00	495.00
30/10/2014	Interrogatories - Preparation	Review application, summarize and advise client & Prepare IRs	0.25	330.00	82.50
		Subtotal			3,052.50
		HST on Sales		13.00%	396.83
				<b>Subtotal</b>	\$3,052.50
Billing Inquiries Rachel Chua 416-348-9917 x30 rchua@elenchus.ca				<b>HST#861367431</b>	\$396.83
				<b>Total</b>	\$3,449.33

mailed Dec 4



# Invoice

34 King St East  
6th Floor  
Toronto, Ontario  
M5C 2X8

Date	Invoice #
30/11/2014	2014373

Invoice To
APPrO 25 Adelaide St. East Suite 1602 Toronto, ON M5C 3A1 Attn: Karla Martinez

P.O. No.	Terms
	Net 30

Project					
EB-2014-0271 Union 2015 Rate					
Date	Item	Description	Hours	Rate	Amount
		EB-2014-0271 Union 2015 Rate Case			
10/11/2014	ADR-Settle Conf-Prep	Review updated evidence	0.25	330.00	82.50
11/11/2014	ADR-Settle Conf-Prep	Review IR responses	1	330.00	330.00
12/11/2014	ADR-Settle Conf-Prep	Prepare for settlement conference	2	330.00	660.00
13/11/2014	ADR-Settle Conf-Prep	Prepare for settlement conference	0.5	330.00	165.00
14/11/2014	ADR-Settle Conf-Prep	Prepare for settlement conference	0.75	330.00	247.50
14/11/2014	ADR-Settle Conf-Attend	Attend settlement conference	4.75	330.00	1,567.50
17/11/2014	ADR-Settle Conf-Prep	Analysis and correspondence	0.5	330.00	165.00
22/11/2014	ADR-Settle Conf-Prep	Review and comment on issues and seek instructions	1.5	330.00	495.00
25/11/2014	ADR-Settle Conf-Prep	Settlement discussions/correspondence	0.75	330.00	247.50
26/11/2014	ADR-Settle Conf-Attend	Settlement conference calls	1.5	330.00	495.00
27/11/2014	ADR-Settle Conf-Prep	Settlement correspondence	0.25	330.00	82.50
30/11/2014	Client Costs	Train tickets for John Wolnik London-Toronto-London November 14, 2014	1	175.15	175.15
30/11/2014		Mileage for John Wolnik November 14, 2014 28km @ \$0.40	1	11.20	11.20
		HST on Sales		13.00%	186.35 589.88
			<b>Subtotal</b>		\$4,723.85
Billing Inquiries Rachel Chua 416-348-9917 x30 rchua@elenchus.ca			<b>HST#861367431</b>		\$589.88
			<b>Total</b>		\$5,313.73

# Itinerary

<b>LONDON - TORONTO</b> , Friday Nov 14, 2014		
Departs: 06:25 AM	Arrives: 08:35 AM	Train :82
Class: <b>Business Plus</b>		
<b>TORONTO - LONDON</b> , Friday Nov 14, 2014		
Departs: 16:35 PM	Arrives: 18:47 PM	Train :83
Class: <b>Business Plus</b>		

## Actual Unit Cost of Travel

**YOUR RAIL PASS**

Owner: **John Wolnik**

Rail pass type: **BizPak / BIZDCTU**

Valid in this class only: **Business**

Tickets must be booked in this fare only: **Business Plus fare**

Zone of validity: **TORONTO, ON - LONDON, ON**

Period of validity: **180 Days**

Dates of validity: **Monday Nov 10, 2014 to Friday May 8, 2015**

Initial number of credits: **6**

Remaining number of credits: **6**

Endorsement: **REFUNDS: \$50 SVC CHG REMB: FRAIS SVC 50\$**

Remarks:

- Subject to the conditions & restrictions
- specified at [www.viarail.ca/bizpak](http://www.viarail.ca/bizpak)
- Non-transferrable.

Price: \$465.00 G.S.T./H.S.T.: \$60.45 P.S.T.: \$0.00 **TOTAL CAD\$: \$525.45**

Price quoted includes applicable sales taxes. According to current federal and provincial sales tax legislation, taxation is based on the province or country of residence of the passenger, if travel within the same province is valid for the pass purchased. If not, the rail pass is subject to the tax(es) applicable to the province(s) within the territory covered by the pass which has the highest federal sales tax rate.

Total for 6 one-way trips (w/o HTST)	\$465.00
Unit Price	<u>Round Trip</u> \$155.00
HST	<u>\$20.15</u>
Total Price	\$175.15

## Equivalent Full Fare Economy Rate for OEB Cost Recovery Purposes

<b>LONDON - TORONTO</b> , Friday Nov 14, 2014			<a href="#">&gt; Modify this trip</a>
Departs: 06:25 AM	Arrives: 08:35 AM	Train :82	
Class: <b>Economy Plus</b>			
<b>TORONTO - LONDON</b> , Friday Nov 14, 2014			<a href="#">&gt; Modify this trip</a>
Departs: 16:35 PM	Arrives: 18:47 PM	Train :83	
Class: <b>Economy Plus</b>			
<b>FARE DETAILS</b>		<a href="#">Shop for Fares</a>	
Passenger 1 (Adult)		\$168.82	
Fare: \$149.40 G.S.T./H.S.T.: \$19.42 P.S.T.: \$0.00		<b>TOTAL CAD\$: \$168.82</b>	
<a href="#">+ Refund/Exchange Conditions</a>			



34 King St East  
6th Floor  
Toronto, Ontario  
M5C 2X8

# Invoice

Date	Invoice #
22/12/2014	2014383

Invoice To
APPrO 25 Adelaide St. East Suite 1602 Toronto, ON M5C 3A1 Attn: Karla Martinez

P.O. No.	Terms
	Net 30

Project					
:EB-2014-0271 Union 2015 Rate					
Date	Item	Description	Hours	Rate	Amount
01/12/2014	ADR-Settle Conf-Proposa...	Review Settlement Agreement draft	0.5	330.00	165.00
02/12/2014	ADR-Settle Conf-Proposa...	Review SA draft and seek instructions	0.5	330.00	165.00
03/12/2014	ADR-Settle Conf-Proposa...	Comment on draft	0.5	330.00	165.00
04/12/2014	ADR-Settle Conf-Proposa...	Draft SA	0.5	330.00	165.00
		HST on Sales		13.00%	85.80
				<b>Subtotal</b>	\$660.00
Billing Inquiries Rachel Chua 416-348-9917 x30 rchua@elenchus.ca				<b>HST#861367431</b>	\$85.80
				<b>Total</b>	\$745.80