



January 16, 2015

Ms. Kirsten Walli  
Board Secretary  
Ontario Energy Board  
P.O. Box 2319, 27th Floor  
2300 Yonge Street  
Toronto, ON M4P 1E4

Re: Horizon Utilities Corporation 2015-2019 Distribution Rate Application  
AMPCO Cost Claim  
Board File No. EB-2014-0002

Dear Ms. Walli:

Attached please find AMPCO's cost claim for the above proceeding.

Please do not hesitate to contact me if you have any questions or require further information.

Sincerely yours,

A handwritten signature in blue ink, appearing to read "Adam White", with a long horizontal flourish extending to the right.

Adam White  
President  
Association of Major Power Consumers in Ontario

Copy: Horizon Utilities Corporation

**Ontario Energy Board**

**COST CLAIM FOR CONSULTATIONS**

**Affidavit and Summary of Fees and Disbursements**

**File #** EB-2014-0002

**Process:** Horizon Utilities Corporation

**Party:** AMPCO

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$32,604.50
Disbursements	\$ 17.70
<u>HST</u>	<u>\$ 4,240.89</u>
<b>Total Cost Claim</b>	<b>\$36,863.09</b>

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

**Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b> 2014-0002	<b>Process:</b> Horizon Utilities Corporation 2015-2019 Dx Rates
<b>Party:</b> AMPCO	<b>Affiant's Name:</b> Adam White
<b>HST Number:</b> R137667424	<b>HST Rate Ontario:</b> 13.00%
Full Registrant <input type="checkbox"/>	Qualifying Non-Profit <input checked="" type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

**Affidavit**

I, Adam White, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of Toronto,  
in the Province/State of Ontario, on \_\_\_\_\_,  
\_\_\_\_\_  
(date)

**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

File # EB- 2014-0002

Process: Horizon Utilities Corporation 2015-2019 Dx Rates

Party: AMPCO

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant/other fees	\$	8,052.00
Disbursements	\$	17.70
HST	\$	1,049.06
<b>Total Cost Claim</b>	<b>\$</b>	<b>9,118.76</b>

**Payment Information**

Make cheque payable to: Association of Major Power Consumers in Ontario

Send payment to this address: 65 Queen Street West Suite 1510  
Toronto Ontario  
M5H 2M5

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- <u>2014-0002</u>	Process: <u>Horizon Utilities Corporation 2015-2019 Dx Rates</u>
Party: <u>AMPCO</u>	Service Provider Name: <u>David Crocker</u>
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p><b>SERVICE PROVIDER TYPE</b> (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> </div> <div style="width: 20%;"> <p>Year Called to Bar</p> <p style="border: 1px solid black; padding: 2px; text-align: center;">1970</p> </div> <div style="width: 30%;"> <p>Completed Years Practising/Years of Relevant Experience</p> <p style="border: 1px solid black; height: 20px; width: 100%;"></p> </div> </div>	
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p>For Consultant/Analyst: <input type="checkbox"/> CV attached</p> <p><input checked="" type="checkbox"/> CV provided within previous 24 months</p> </div> <div style="width: 60%;"> <p>Hourly Rate: <span style="border: 1px solid black; padding: 2px 10px;">\$330</span></p> <p>HST Rate Charged (enter %): <span style="border: 1px solid black; padding: 2px 10px;">13.0%</span></p> </div> </div>	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Responses		\$ 330.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 330.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation	6.40	\$ 330.00	\$ 2,112.00	\$ 274.56	\$ 2,386.56
<b>Oral Hearing</b>					
Preparation	9.50	\$ 330.00	\$ 3,135.00	\$ 407.55	\$ 3,542.55
Attendance	8.50	\$ 330.00	\$ 2,805.00	\$ 364.65	\$ 3,169.65
<b>Other Conferences</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Case Management</b>		\$ 170.00	\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 8,052.00	\$ 1,046.76	\$ 9,098.76

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Detail of Fees and Disbursements Being Claimed**



File # EB- 2014-0002

Process: Horizon Utilities Corporation 2015-2019 Dx Rates

Party: AMPCO

Service Provider Name: David Crocker

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking	\$ 17.70	\$ 2.30	\$ 17.70
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
<b>TOTAL DISBURSEMENTS:</b>	<b>\$ 17.70</b>	<b>\$ 2.30</b>	<b>\$ 17.70</b>

Association of Major Power Consumers of Ontario  
Suite 1510 - Thomson Building  
65 Queen Street West  
Toronto, ON M5H 2M5 Canada

Attention: Adam White, Executive Director

Our File No: 75024-00030

Association of Major Power Consumers of Ontario  
Re: Horizon Utilities Corp.

Date: November 7, 2014  
Invoice Number: 1504288

For Professional Services rendered and disbursements advanced through October 31, 2014.

**PROFESSIONAL SERVICES**

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/14	David I. Crocker	Meet with S. Grice; attend hearing and cross-examine Horizon witnesses; de-briefing meeting with S. Grice;	5.00	1,650.00
10/14/14	David I. Crocker	Exchange of e-mail messages with S. Gice re final submissions;	0.20	66.00
10/14/14	David I. Crocker	Review final submissions of counsel for Horizon; review cross-examination by AMPCO's counsel;	1.20	396.00
10/15/14	David I. Crocker	Begin to prepare final argument including an e-mail exchange with S. Grice;	0.50	165.00
10/16/14	David I. Crocker	Draft AMPCO final submissions; many telephone conversations with S. Grice;	4.50	1,485.00
10/17/14	David I. Crocker	Attend hearing and make final argument orally for AMPCO; review transcript of SEC submissions;	3.50	1,155.00
<b>Total Taxable Hours and Fees:</b>			<b>14.90 \$</b>	<b>4,917.00</b>

**PROFESSIONAL SERVICES SUMMARY**

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
David I. Crocker	330.00	14.90	4,917.00
<b>Total Fees:</b>		<b>\$</b>	<b>4,917.00</b>

**DISBURSEMENTS**

**Taxable Disbursements**

Description

Local Travel Charges		17.70
<b>Total Taxable Disbursements:</b>	<b>\$</b>	<b>17.70</b>

**BILL SUMMARY**

	Our Fees:	\$	4,917.00
	Total Disbursements:	\$	17.70
REG # 110 152 824	Total HST:	\$	641.51
	<b>Total Current Invoice Due:</b>	<b>CAD \$</b>	<b>5,576.21</b>

This is our account.

**Davis LLP**Per: \_\_\_\_\_  
David I. Crocker

*Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.*



**DISBURSEMENT DETAIL SUMMARY****Taxable Disbursements**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
10/01/14	Local Travel Charges - Vendor: David Crocker parking to attend hearing	17.70
<b>Total Taxable Disbursements:</b>		<b>\$ 17.70</b>
<b>TOTAL DISBURSEMENTS:</b>		<b>\$ 17.70</b>

Association of Major Power Consumers of Ontario  
Suite 1510 - Thomson Building  
65 Queen Street West  
Toronto, ON M5H 2M5 Canada

Attention: Adam White, Executive Director

Our File No: 75024-00030

Association of Major Power Consumers of Ontario  
Re: Horizon Utilities Corp.

Date: October 14, 2014  
Invoice Number: 1498070

For Professional Services rendered and disbursements advanced through September 30, 2014.

**PROFESSIONAL SERVICES**

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/22/14	David I. Crocker	Telephone conversations with S. Grice re rate design and particularly cost allocation; brief review of the OEB web site concerning this file to get a sense of what the application is all about;	0.50	165.00
09/24/14	David I. Crocker	Review the pre-filed evidence concerning rate design and cost allocation including the Elenchus report in preparation for the hearing; telephone conversation with S. Grice;	2.50	825.00
09/29/14	David I. Crocker	Review "new" material filed by Horizon in light of CCAA filing of US Steel Canada; review material provided by S. Grice; exchange of e-mail messages and telephone conversation with her; begin developing cross-examination;	3.50	1,155.00
09/30/14	David I. Crocker	Final preparation of cross-examination including two telephone conversations with S. Grice, one lengthy;	3.00	990.00
<b>Total Taxable Hours and Fees:</b>			<b>9.50 \$</b>	<b>3,135.00</b>

**PROFESSIONAL SERVICES SUMMARY**

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
David I. Crocker	330.00	9.50	3,135.00
<b>Total Fees:</b>		<b>\$</b>	<b>3,135.00</b>

**BILL SUMMARY**

Our Fees: \$ 3,135.00

# DAVIS LLP

Matter: 75024-00030

Invoice: 1498070

Page: 2

REG # 110 152 824

Total HST:

\$ 407.55

**Total Current Invoice Due:**

**CAD \$ 3,542.55**

This is our account.

**Davis LLP**

Per:

\_\_\_\_\_  
David I. Crocker

*Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.*

RECEIPT

DEVICE: 83

SHORT TERM 367226

FROM: 01/10/14 07:53A

TO: 01/10/14 01:05P

CREDIT CARD

01/10/14 01:05P

\*\*\*\*88500465\*\*\*\*

06/16

PRICE: CAD20.00

V.A.T. CAD2.30

XC3630849

30205023726

050025

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- <u>2014-0002</u>	Process: <u>Horizon Utilities Corporation 2015-2019 Dx Rates</u>
Party: <u>AMPCO</u>	Service Provider Name: <u>Shelley Grice</u>
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p><b>SERVICE PROVIDER TYPE</b> (check one)</p> <p>Legal Counsel <input type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input checked="" type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> </div> <div style="width: 20%;"> <p>Year Called to Bar</p> <p><u>          </u></p> </div> <div style="width: 40%;"> <p>Completed Years Practising/Years of Relevant Experience</p> <p><u>15</u></p> </div> </div>	
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p>For Consultant/Analyst: <input type="checkbox"/> CV attached</p> <p><input checked="" type="checkbox"/> CV provided within previous 24 months</p> </div> <div style="width: 60%;"> <p>Hourly Rate: <u>\$230</u></p> <p>HST Rate Charged (enter %): <u>13.0%</u></p> </div> </div>	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation	0.75	\$ 230.00	\$ 172.50	\$ 22.43	\$ 194.93
Attendance	8.50	\$ 230.00	\$ 1,955.00	\$ 254.15	\$ 2,209.15
<b>Interrogatories</b>					
Preparation	27.00	\$ 230.00	\$ 6,210.00	\$ 807.30	\$ 7,017.30
Responses	10.25	\$ 230.00	\$ 2,357.50	\$ 306.48	\$ 2,663.98
<b>Issues Conference</b>					
Preparation	0.25	\$ 230.00	\$ 57.50	\$ 7.48	\$ 64.98
Attendance		\$ 230.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation	4.00	\$ 230.00	\$ 920.00	\$ 119.60	\$ 1,039.60
Attendance	20.00	\$ 230.00	\$ 4,600.00	\$ 598.00	\$ 5,198.00
Proposal Preparation	4.00	\$ 230.00	\$ 920.00	\$ 119.60	\$ 1,039.60
<b>Argument</b>					
Preparation	5.75	\$ 230.00	\$ 1,322.50	\$ 171.93	\$ 1,494.43
<b>Oral Hearing</b>					
Preparation	12.50	\$ 230.00	\$ 2,875.00	\$ 373.75	\$ 3,248.75
Attendance	8.75	\$ 230.00	\$ 2,012.50	\$ 261.63	\$ 2,274.13
<b>Other Conferences</b>					
Preparation	5.00	\$ 230.00	\$ 1,150.00	\$ 149.50	\$ 1,299.50
Attendance		\$ 230.00	\$ -	\$ -	\$ -
<b>Case Management</b>		\$ 170.00	\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 24,552.50	\$ 3,191.83	\$ 27,744.33

**Shelley Grice, P. Eng.**

46 Scarborough Road, Toronto ON M4E 3M5  
416-694-3917, shelley.grice@rogers.com

**INVOICE # 302**

December 30, 2014

AMPCO  
Thomson Building  
65 Queen Street West, Suite 1510  
Toronto, Ontario M5H 2M5  
Attention: Mr. Adam White, President

**Re: Horizon Utilities Corporation 2015-2019 Dx Rates  
EB-2014-0002**

Description	Charge Type	Hours	Rate	Amount
Professional Services of Shelley Grice	Preparation	63.75	\$230.00	\$14,662.50
	Attendance – TC	8.50	\$230.00	\$1,955.00
	Attendance - OH	8.75	\$230.00	\$2,012.50
	Attendance - SC	20.00	\$230.00	\$4,600.00
	Argument	5.75	\$230.00	\$1,322.50
	Case Management		\$170.00	
Sub-Total				\$24,552.50
HST on Services				\$3,191.83
Disbursements				
HST on Disbursements				
<b>GST # 817042757RT0001</b>		<b>106.75</b>	<b>TOTAL</b>	<b>\$27,744.33</b>

Details are included in the attached time sheet.  
Please make cheque payable to Shelley Grice.

Sincerely,



Shelley Grice, P. Eng.

<b>Shelley Grice</b>			
<b>PROJECT TIME SHEET</b>		<b>DATE</b>	<b>INVOICE</b>
<b>EB-2014-0002</b> Horizon Utilities Corporation 2015-2019 Custom Application		2014-12-30	#302
<b>PROJECT TIME SHEET</b>			
<b>DATE</b>	<b>TASK DESCRIPTION</b>	<b>CHARGE TYPE</b>	<b>Hours</b>
2014-05-24	Review application; impact on LU; prepare letter of intervention; notify members	Preparation	1.00
2014-06-25	Review application	Preparation	1.75
2014-07-01	Preparation; Review application; prepare interrogatories	Preparation	5.50
2014-07-02	Review application; prepare interrogatories	Preparation	5.50
2014-07-03	Review application; prepare interrogatories	Preparation	5.75
2014-07-04	Review application; prepare interrogatories	Preparation	8.50
2014-08-12	Review interrogatory responses; identify questions/issues	Preparation	4.00
2014-08-14	Review interrogatory responses; identify questions/issues	Preparation	3.25
2014-08-15	Review interrogatory responses; identify questions/issues	Preparation	3.00
2014-08-18	Review evidence; Prepare for Technical Conference	Preparation	0.75
2014-08-19	Attend Technical Conference; Review responses to Technical Conference Questions	Attendance	8.50
2014-08-20	Emails	Preparation	0.25
2014-08-21	Meeting Awhite LU Rates; emails AMPCO members	Preparation	0.50
2014-08-22	Call w/AMPCO members; Preparation; Send evidence materials to AMPCO members	Preparation	1.00
2014-08-26	Review Evidence/Undertakings & Prepare for Settlement Conference	Preparation	4.00
2014-08-27	Attend Settlement Conference	Attendance	7.50
2014-08-28	Attend Settlement Conference	Attendance	8.50
2014-08-29	Attend Settlement Conference (Remote)	Attendance	4.00
2014-09-16	Review Settlement Proposal	Preparation	2.25
2014-09-19	Review evidence; Prepare cross examination; Call Dcrocker	Preparation	3.25
2014-09-21	Review Settlement Proposal	Preparation	1.00
2014-09-22	Emails; Final Review of Settlement Agreement; Call w/ DCrocker	Preparation	1.50
2014-09-23	Review evidence; Prepare briefing on cross examination; Call Dcrocker; Awhite; Review Letter re: AMPCO member	Preparation	3.00
2014-09-24	Emails; Call D. Crocker; Call AMPCO members; Draft cross & final submissions; Review Motion update	Preparation	4.00
2014-09-25	Review/Discuss Evidence Update	Preparation	1.00
2014-09-28	Review correspondence; Emails; Prepare for oral hearing	Preparation	0.50
2014-09-29	Call w/ AMPCO member re: case	Preparation	0.50

2014-09-30	Attend Oral Hearing	Attendance	5.50
2014-09-30	Call w/D.Crocker re: cross & areas covered by others	Preparation	1.50
2014-10-01	Attend Oral Hearing; Report to client	Attendance	3.25
2014-10-01	Meeting D. Crocker	Preparation	1.75
2014-10-03	Emails w/ AMPCO members re: hearing/submissions	Preparation	0.50
2014-10-08	Review City of Hamilton Motion, CCC Submissions, Prepare AMPCO response	Preparation	1.00
2014-10-16	Preparation of final submissions w/ D. Crocker/Awhite	Preparation	1.50
2014-10-17	Review transcript; Report to AMPCO members	Preparation	0.75
2014-12-11	Review Decision - Report to AMPCO members	Preparation	0.75
		<b>Total</b>	<b>106.75</b>