



Jay Shepherd

Professional Corporation
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BY EMAIL and RESS

January 27, 2015
Our File No. 20140271

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2014-0083 – Hydro One Brampton 2015 Rates – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

Because of scheduling, particularly of other proceedings, SEC took a different approach to handling of this matter. Counsel Mark Rubenstein had primary carriage, and looked after interrogatories, technical conference, oral hearing, and argument. However, when it came to the ADR, he handed off to counsel Jay Shepherd, who did almost all of the work on the settlement phase. The settlement conference produced a complete settlement of almost all of the issues in the proceeding.

The Board will see from the dockets that there was almost no overlap as a result of the handover, and the process was carried out in an efficient manner..

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

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Ontario Energy Board COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____

Country: _____

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2014-0083	Process:	Hydro One Brampton 2015 Rates
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
Full Registrant	<input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
Unregistered	<input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
Other	<input type="checkbox"/>		

Affidavit

I, Jay Shepherd, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on January-27-15.
(date)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2014-0083

Process: Hydro One Brampton 2015 Rates

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	20,390.00
Disbursements	\$	-
HST	\$	2,650.70
Total Cost Claim	\$	23,040.70

Payment Information

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2300 Yonge Street
Suite 806
Toronto, Ontario
M4P1E4

Ontario Energy Board
COST CLAIM FOR HEARINGS
Affidavit and Summary of Fees and Disbursements



Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2014-0083</u>	Process: <u>Hydro One Brampton 2015 Rates</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Jay Shepherd</u>
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p>SERVICE PROVIDER TYPE (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> </div> <div style="width: 20%;"> <p>Year Called to Bar</p> <p style="border: 1px solid black; text-align: center;">1980</p> </div> <div style="width: 30%;"> <p>Completed Years Practising/Years of Relevant Experience</p> <p style="border: 1px solid black; text-align: center;">34</p> </div> </div>	
<p>For Consultant/Analyst: <input type="checkbox"/> CV attached Hourly Rate: \$330</p> <p><input type="checkbox"/> CV provided within previous 24 months HST Rate Charged (enter %): 13.0%</p>	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Responses		\$ 330.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	1.6	\$ 330.00	\$ 528.00	\$ 68.64	\$ 596.64
Attendance	12.3	\$ 330.00	\$ 4,059.00	\$ 527.67	\$ 4,586.67
Proposal Preparation	16.3	\$ 330.00	\$ 5,379.00	\$ 699.27	\$ 6,078.27
Argument					
Preparation	5.5	\$ 330.00	\$ 1,815.00	\$ 235.95	\$ 2,050.95
Oral Hearing					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation	1.0	\$ 330.00	\$ 330.00	\$ 42.90	\$ 372.90
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 12,111.00	\$ 1,574.43	\$ 13,685.43

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



File # EB- 2014-0083

Process: Hydro One Brampton 2015 Rates

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2014-0083</u>	Process: <u>Hydro One Brampton 2015 Rates</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p>SERVICE PROVIDER TYPE (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> </div> <div style="width: 20%;"> <p>Year Called to Bar</p> <p style="border: 1px solid black; text-align: center;">2011</p> </div> <div style="width: 30%;"> <p>Completed Years Practising/Years of Relevant Experience</p> <p style="border: 1px solid black; text-align: center;">3</p> </div> </div>	
<p>For Consultant/Analyst: <input type="checkbox"/> CV attached HST Rate Charged (enter %): 13.0%</p> <p><input type="checkbox"/> CV provided within previous 24 months</p>	
<p>Hourly Rate: \$170</p>	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation	2.3	\$ 170.00	\$ 391.00	\$ 50.83	\$ 441.83
Attendance	3.0	\$ 170.00	\$ 510.00	\$ 66.30	\$ 576.30
Interrogatories					
Preparation	15.3	\$ 170.00	\$ 2,601.00	\$ 338.13	\$ 2,939.13
Responses	7.6	\$ 170.00	\$ 1,292.00	\$ 167.96	\$ 1,459.96
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	2.5	\$ 170.00	\$ 425.00	\$ 55.25	\$ 480.25
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation	1.8	\$ 170.00	\$ 306.00	\$ 39.78	\$ 345.78
Argument					
Preparation	8.7	\$ 170.00	\$ 1,479.00	\$ 192.27	\$ 1,671.27
Oral Hearing					
Preparation	4.3	\$ 170.00	\$ 731.00	\$ 95.03	\$ 826.03
Attendance	3.2	\$ 170.00	\$ 544.00	\$ 70.72	\$ 614.72
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 8,279.00	\$ 1,076.27	\$ 9,355.27

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



File # EB- 2014-0083

Process: Hydro One Brampton 2015 Rates

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Date	Explanation	Lwyr	MR	JCS
20140225	email	MR	0.2	
20140306	emails	MR	0.1	
20140320	review presentation/conference call into stakeholder meeting	MR	1.0	
20140425	emails/preliminary review of application	MR	1.0	
20140619	review Bd Ltr	MR	0.1	
20140710	review PO	MR	0.2	
20140711	review application	MR	1.0	
20140713	review application/draft IRs	MR	4.5	
20140718	emails/review application	MR	2.0	
20140724	review application/draft IRs/draft cover letter/finalize and file IRs/review other parties IRs	MR	5.2	
20140818	prelim review IRR	MR	0.8	
20140819	emails	MR	0.2	
20140824	review IRR	MR	1.5	
20140825	emails/review Bd Ltr	MR	0.3	
20140826	review IRR/draft TCQ	MR	2.5	
20140827	review IRR/draft TCQ/draft cover letter/finalize and file	MR	2.3	
20140902	prepare for technical conference	MR	0.3	
20140903	emails/attend TC/review transcript	MR	5.0	
20140904	emails	MR	0.1	
20140911	dis w JCS	MR	0.2	
20140914	review materials/prepare briefing email to JCS re: settlement conference issues and positions	MR	2.2	
20140914	Various emails, review IRs and prepare for ADR	JCS		1.6
20140915	Attend at ADR, many emails	JCS		7.2
20140916	Attend at ADR, many emails	JCS		5.1
20140917	Many emails	JCS		0.1
20140918	Many emails, finalize WCA letter	JCS		0.5
20140919	emails	MR	0.1	
20140919	Prepare agreement template, many emails, letter to Board re WCA	JCS		2.1
20140925	emails	MR	0.2	
20140925	Review draft, many emails	JCS		0.5
20140926	emails	MR	0.2	
20140926	Many emails	JCS		0.3
20140927	Review draft agreement, review schedules, many emails	JCS		3.4
20140928	emails	MR	0.1	
20140929	emails/disc w JCS	MR	0.2	
20140930	emails	MR	0.1	
20140930	Many emails	JCS		0.3
20141001	emails/review SEC settlement edits	MR	0.4	
20141001	Detailed marking of agreement, many emails	JCS		4.8
20141002	emails	MR	0.2	
20141003	emails	MR	0.1	
20141003	Many emails	JCS		0.3
20141004	Review second draft and provide comments, many emails	JCS		1.4
20141005	Many emails, review further edits	JCS		0.4
20141006	Many emails, review new drafting	JCS		0.6
20141007	Many emails	JCS		0.2

20141008	emails	MR	0.2	
20141008	Review final agreement and sign off, many emails	JCS		1.4
20141009	emails	MR	0.1	
20141010	emails	MR	0.1	
20141010	Many emails	JCS		0.2
20141014	review PO	MR	0.2	
20141014	Review PO#2, many emails	JCS		0.1
20141015	emails	MR	0.1	
20141015	Review staff submissions	JCS		0.2
20141019	Various emails	JCS		0.1
20141020	emails	MR	0.3	
20141020	Review ADR notes, meeting with Mark Rubenstein, many emails, review updated evidence	JCS		0.9
20141021	emails/prepare for hearing/review compendium	MR	3.5	
20141021	Many emails	JCS		0.3
20141022	attend hearing/disc w JCS/review transcript	MR	3.2	
20141022	Attend at hearing (internet), meeting with Mark Rubenstein (several)	JCS		0.7
20141024	review Arg-in-Chief transcript	MR	0.4	
20141029	draft argument	MR	1.5	
20141029	Meeting with Mark Rubenstein re WCA	JCS		0.5
20141030	draft argument/disc w JCS re: WC analysis/review BOMA sub/review EP draft	MR	2.5	
20141030	Meeting with Mark Rubenstein re WCA	JCS		0.3
20141031	edit argument/emails	MR	0.8	
20141031	Review draft argument	JCS		0.3
20141103	emails/edit, create tables, finalize, and file argument/review other parties argument	MR	2.8	
20141103	Many emails, analysis of capital funding model, meeting with Mark Rubenstein, common wording analysis, meeting with Saba	JCS		1.9
20141104	Client reporting	JCS		0.3
20141110	emails/review and consider reply argument	MR	0.7	
20141218	review decision/emails	MR		0.7
			48.7	36.7