

February 17, 2015

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Dear Ms. Walli:

RE: EB-2014-0261- Union Gas Limited – 2016 Dawn Parkway System Expansion – Settlement Conference Update

As per Procedural Order No. 2 issued by the Board on January 29, 2015, Union is filing this letter to update the Board that there is no settlement of the EB-2014-0261 case at this time. Union continues to work with the parties and will advise the Board by the end of day Friday February 20, 2015 if any settlement can or has been reached.

Thank you,

[original signed by]

Karen Hockin

c.c.: Zora Crnojacki, Board Staff
Crawford Smith, Torys
Mark Kitchen, Union Gas
All Intervenors (EB-2014-0261)