

February 20, 2015

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Dear Ms. Walli:

RE: EB-2014-0261- Union Gas Limited – 2016 Dawn Parkway System Expansion – Status of Settlement discussion, request for extension to file Settlement Agreement

As per Procedural Order No. 2 issued by the Board on January 29, 2015, a Settlement Conference was convened on Monday February 9, 2015. Since that time, Union and the parties have held ongoing discussions in an effort to reach settlement. Union can advise the Board that an agreement has been reached in principle on all matters with the intervenors representing the ratepayers, subject to finalizing the wording of the settlement. There are a few issues that have been raised by GAPLO that will need to proceed to the hearing on March 3, 2015.

Union and the parties will prepare a Settlement Agreement. Union requests the Board's approval of an extension in the date to file the settlement agreement to Friday February 27, 2015.

Thank you,

[original signed by]

Karen Hockin

c.c.: Zora Crnojacki, Board Staff
Crawford Smith, Torys
Mark Kitchen, Union Gas
All Intervenors (EB-2014-0261)