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File: 6574

Sent by Electronic Mail and RESS Filing

February 24, 2015

Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, ON M4P 1E4

Attention: Kirsten Walli, Board Secretary

Dear Ms. Walli:

**Re: Low-Income Energy Network Comments
Board File No. EB-2014-0134 - Developing a New Demand Side Management
Framework for Natural Gas Distributors**

As per the Ontario Energy Board's Notice of Hearing for Cost Awards dated February 9, 2015, enclosed please find LIEN's Cost Claim for the above noted proceeding.

Yours truly,

Matt Gardner

Encl.

Document #: 821103

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB- <u>2014-0134</u>	Process: <u>DSM Framework for Natural Gas Distributors</u>
Party: <u>Low Income Energy Network</u>	Affiant's Name: <u>Matthew Gardner</u>
HST Number: <u>113627988RT0001</u>	HST Rate Ontario: <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Matthew Gardner, of the City/Town of Burlington
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on February 23/15
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements




Commissioner for taking Affidavits

File # EB- 2014-0134 Process: DSM Framework for Natural Gas Distributors

Party: Low Income Energy Network

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$10,820.00
Disbursements	\$33.57
HST	\$1,410.96
Total Cost Claim	\$12,264.53

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements
Individual Whose Costs are Being Claimed

Name: Matthew Gardner

Counsel/Articling Student/Paralegal: ☒

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

4 years

CV not required: ☒

Name: Judy Simon

Counsel/Articling Student/Paralegal: ☐

Consultant: ☒

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

30 years

CV not required: ☒

Name: _____

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Name: _____

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Name: _____

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2014-0134

Process DSM Framework for Natural Gas Distributors

Party Low Income Energy Network

HST Rate: 13%

		Preparation for, attendance at and reporting on the April 25, 2014 working group session	Preparation for, attendance at and reporting on the June 18, 2014 working group session	Preparation for, attendance at and reporting on the July 24, 2014 working group session	Written Comments on the Draft DSM Framework and Draft DSM Guidelines			
		Eligible Participant	Eligible Participant	Eligible Participant	Eligible Participant			
Individual Whose Fees are Being Claimed	Hourly rate	Maximum of actual meeting time plus 50% of meeting time for preparation and reporting	Maximum of actual meeting time plus 50% of meeting time for preparation and reporting	Maximum of actual meeting time plus 50% of meeting time for preparation and reporting	Up to 24 hours	Subtotal	HST	Total
Matthew Gardner	\$170.00				2.50	\$425.00	\$55.25	\$480.25
Judy Simon	\$330.00	3.50	3.00	3.50	21.50	\$10,395.00	\$1,351.35	\$11,746.35
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
		Totals:	Totals:	Totals:		\$10,820.00	\$1,406.60	
						Total legal/consultant fees: \$12,226.60		

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- <u>2014-0134</u>	Process: <u>DSM Framework for Natural Gas Distributors</u>
Party: <u>Low Income Energy Network</u>	

Name of individual whose disbursements are being claimed: Matthew Gardner

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies	\$20.25	\$2.63	\$22.88
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier	\$13.32	\$1.73	\$15.05
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$33.57	\$4.36	\$37.93

1/ 1.00

Client Fees Listing

Sep/ 1/2014 To Mar/ 4/2015

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing Status
Entry #	Explanation					
1052	Low Income Energy Network					
6574	Re: EB - 2014 - 0134 Developing a New DSB					
Sep 19/2014	Lawyer: 53 0.20 Hrs X 170.00	53 - MATTHEW GARDNER	0.20	34.00		Unbilled
1517289	receipt and review of Board letter re DSM framework and emails with J. Simon re same and coordinating preparation					
Oct 8/2014	Lawyer: 53 0.60 Hrs X 170.00	53 - MATTHEW GARDNER	0.60	102.00		Unbilled
1524530	review and revise draft submission and email J. Simon with proposed revisions;					
Oct 10/2014	Lawyer: 53 0.40 Hrs X 170.00	53 - MATTHEW GARDNER	0.40	68.00		Unbilled
1525780	attend phone call with Z. Bhanji and J. Simon to discuss submission and draft submissions from Environmental Defe					
Oct 14/2014	Lawyer: 53 1.00 Hrs X 170.00	53 - MATTHEW GARDNER	1.00	170.00		Unbilled
1526144	revise latest version of LIEN's submission on the natural gas DSM guidelines, incorporating discussions with GEC					
Oct 15/2014	Lawyer: 53 0.30 Hrs X 170.00	53 - MATTHEW GARDNER	0.30	51.00		Unbilled
1526861	final review of finalized LIEN submission; email parties and Board LIEN's submission; forward to LIEN legal subcc					
		Unbilled:	2.50	425.00		
		Billed:	0.00	0.00		
		Total:	2.50	425.00		
		Percent Billed:	0.00	0.00		

Client Costs Journal

Sep/ 1/2014 To Feb/23/2015

Date	Entry#	Paid To Explanation	Source	Matter	Client Name	Ref#	G/L Acct	Amount
Oct/15/2014	1528038	Photocopies	CER	6574	Low Income Energy	5170	- RECOVERY	4.00
Oct/15/2014	1528039	Photocopies	CER	6574	Low Income Energy	5170	- RECOVERY	1.75
Oct/15/2014	1528040	Photocopies	CER	6574	Low Income Energy	5170	- RECOVERY	4.00
Oct/15/2014	1528041	Photocopies	CER	6574	Low Income Energy	5170	- RECOVERY	0.50
		Total for Oct/15/2014 :		10.25				
Oct/17/2014	1528515	Photocopies	CER	6574	Low Income Energy	5170	- RECOVERY	9.00
Oct/17/2014	1528520	Photocopies	CER	6574	Low Income Energy	5170	- RECOVERY	1.00
		Total for Oct/17/2014 :		10.00				
Nov/ 1/2014	1535023	A & B COURIER Deliveries	AP	6574	Low Income Energy N	46348 5065	- DELIVERY	13.32
		Total for Nov/ 1/2014 :		13.32				

*** Client Costs Journal - G/L Account Summary ***

G/L Account	Debit	Credit
1210 - CLIENT DISB.-RECOV.	33.57	
5065 - DELIVERY CHARGES		13.32
5170 - RECOVERY - LASER CO		20.25
Total:	33.57	33.57

**Order Details**

New Order

Order Tracking

Search

Addressbook

Invoices

Admin

Logout

Logged in as LIBA KOCIAN

Order #4866809

PICK UP	WILLMS & SHIER
	4 KING STREET WEST, Unit 900
	Toronto, ON M5H1B6
	CANADA
	RECEPTION
	P: (416)863-0711
	F:

DELIVER TO	ONTARIO ENERGY BOARD
	2300 YONGE STREET, Unit 27TH FLOOR
	Toronto, ON M4P1E4
	CANADA
	Kirsten Walli
	P:
	F:

Order Information

Pick Up Date:	10/17/2014	Ready Time:	11:20	Service:	4 HOUR	Vehicle:	CAR
Delivery Date:	10/17/2014	Deliver By:	15:20	Insurance:	NO	Declared Value:	\$0.00
Status:	Finalized	Picked Up:	10/17/2014 11:57	Delivered:	10/17/2014 13:25	Waiting Time:	0 min.
Total Weight of Shipments:	1 Lbs	Reference:	6574/ts	Waybill #:	0	COD:	\$0.00
Ordered By:	LIBA KOCIAN	Department:					
POD:	Mark J						

Packages Details

LETTER(S)

1

Comments:**Charges**

Base Amount:	\$12.00
Weight Surcharge:	\$0.00
Waiting Time Surcharge:	\$0.00
Package Surcharge:	\$0.00
Vehicle Surcharge:	\$0.00
After Hours Surcharge:	\$0.00
Insurance Surcharge:	\$0.00
Fuel Surcharge:	\$1.32
Extras:	\$0.00
Subtotal:	\$13.32
Discount:	\$0.00
HST - 13% (13.00%)	\$1.73
Total:	\$15.05

OK

Duplicate

Reprint Waybill

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EB-2014-0134 Spreadsheet Calculations for J.Simon

Individual		Hours	Hours	Hours	Hours	Total Hours
Whose Fees	Hourly Rate	April 25th	June 18th	July 24th	DSM	
		Meeting Prep.	Meeting Prep.	Meeting Prep.	Guidelines	
Judy Simon	330	3.5	3	3.5	21.5	31.5

J. Simon Time Docket for LIEN: EB-2014-0134

Prepare Submission to Board

Date	Task	Hours
September 18, 2014	Overview of Board draft documents	2
September 25, 2014	Review documentation provided by LIEN	1
October 8, 2014	Review documentation and begin to prepare 1 st draft of submission	4
October 10, 2014	Consult with stakeholders; Complete and submit first draft for review by LIEN Steering Committee	6
October 11, 2014	Revise draft	3
October 12, 2014	Revise draft	4
October 13, 2014	Revise and submit penultimate draft for review by LIEN Steering Committee	1
October 14, 2014	Review and finalize	.5
Total Hours		21.5

Provide advice to LIEN representative - DSM Working Group

Date	Task	Hours
April 10, 2014	Prepare for and brief LIEN representative	2.5
April 21, 2014	Brief and discuss strategy with LIEN representative	1.0
May 6, 2014	Prepare for and attend debrief with LIEN representative and plan for next Working Group meeting	1.5
May 9, 2014	Meeting with LIEN representative to continue planning for next Working Group meeting	.05
June 12, 2014	Meeting with LIEN representative to finalize plan for next meeting	1.0
July 21, 2014	Review materials and prepare guidance	2.5
July 22, 2015	Prepare briefing	1.0
Total Hours		10