Lawyers

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foglers.com

February 24, 2015

Reply To: Thomas Brett Direct Dial: 416.941.8861 tbrett@foglers.com E-mail:

Our File No. 146038

VIA RESS, EMAIL AND COURIER

Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, Ontario M4P 1E4

Attention:

Kirsten Walli,

Board Secretary

Dear Ms. Walli:

Re: Board File No. EB-2014-0134

Please find attached BOMA's Cost Claim.

Yours truly,

FOGLER, RUBINOFF LLP

Thomas Brett

TB/dd

Encls.

cc:

All Parties (via email)

Kithrott/wpdata/CLIENTS/Fraser & Company/BOMA - EB-2014-0134 OEB Consultation Process DSM NG/Cost Claim/Walli ltr.docx

Ontario Energy Board COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required da	nta input is indicated by yello	w-shaded fields. F	ormulas are present in the	document to assist with the calculation of
the cost clain				
- All claims m	ust be in Canadian dollars.	If applicable, state	exchange rate and country	of initial currency.
		Rat		Country:
				nt or lawyer/articling student/paralegal.
	y one "Statement of Fees Be			Disbursements
	d" covering the whole of the			
	im must be supported by a c			
		ed unless, for a giv	en consultant, a CV has bee	en provided to the Board in another
•	n the last 24 months.	o Bractico Directio	n on Cast Awards itamira	d receipts must be provided.
- Except as pi		e Practice Directio	in on Cost Awards, itemizer	a receipts must be provided.
File # EB-	2014-0134		Process: DSM Frame	ework for Natural Gas Distributors
Party:	ВОМА		Affiant's Name	: Tom Brett
HST Numbe	r: R119420859		HS1	Γ Rate Ontario: 13.00%
	Eull Pogiste	rant 🔽	Qualifyi	ng Non Drofit
	Full Regist		Qualityi	ng Non-Profit
	Unregiste			Tax Exempt
	Ot	her 🗌		
			Affidavit	
I,	Tom Bre	tt	, of the City/Town of	Toronto
in the Prov	ince/State of		Ontario	_, swear or affirm that:
1. I am a repr	esentative of the above-note	ed party (the "Part	v") and as such have knowle	edge of the matters attested to herein.
				attached "Summary of Fees and
				f Disbursements Being Claimed".
				ees Being Claimed" and "Statement(s) of
Disbursemen	ts Being Claimed" include on	ly costs incurred a	nd time spent directly for th	ne purposes of the Party's participation in
	nergy Board process referred aim does not include any cos		or time spent, by a person t	hat is an employee or officer of the Party
	n sections 6.05 and 6.09 of t			
		1		
	I Mun dans			
Signature of	of Affiant			
Sworn of a	ffirmed before me at th	ne City/Town of	Toronto	, , , , , , , , , , , , , , , , , , , ,
in the Prov	ince/State of	Ontario	, on	Feb. 10 /15
	-			(date)
/.				
(K		\sim		
Commissio	ner for taking Affidavit	S		

Ontario Energy Board COST CLAIM FOR CONSULTATIONS Affidavit and Summary of Fees and Disbursements



File # EB- 2014-0134 **Process: DSM Framework for Natural Gas Distributors** Party: **Summary of Fees and Disbursements Being Claimed** Legal/consultant fees \$6,699.00 Disbursements \$15.14 **HST** \$870.87 **Total Cost Claim** \$7,585.01 **Detail of Fees and Disbursements Being Claimed Statement of Fees Being Claimed** Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook. Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board





Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Tom Brett			
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	7	35	
Consultant:			
CV attached:		CV not required:	9 = 1 4 P =
Name: Marion Fraser			
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:			
Consultant:	V	33	
CV attached:		CV not required:	
Name:			
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:			
Consultant:			
CV attached:		CV not required:	·
Name:			
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:			
Consultant:			
CV attached:		CV not required:	
Name:			
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal: Consultant:			
CV attached:		CV not required:	

File # EB- 2014-0134

Process DSM Framework for Natural Gas Distributors

Party BOMA

HST Rate: 13%

Comments on the Framewrok and **Participant Draft DSM Draft DSM** Guidelines Written Eligible attendance at and reporting on the Preparation for, working group July 24, 2014 **Participant** session Eligible attendance at and Preparation for, reporting on the working group June 18, 2014 **Participant** Eligible session attendance at and Preparation for, reporting on the working group April 25, 2014 **Participant** session Eligible

Individual Whose Fees are Being		Maximum of actual meeting time plus 50% of meeting time for preparation and	Maximum of actual meeting time plus 50% of meeting time for preparation and	Maximum of actual meeting time plus 50% of meeting time for preparation and		
Claimed	Hourly rate	reporting	reporting	reporting	Up to 24 hours	Subtotal
Tom Brett	\$330.00				08.0	\$99.00
Marion Fraser	\$330.00				20.00	20.00 \$6,600.00
						\$0.00
						\$0.00
						\$0.00

Total legal/consu

\$6,699.00

Totals:

Totals:

Totals:





HST Total \$12.87 \$111.87 \$858.00 \$7,458.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00

\$870.87

Iltant fees: \$7,569.87



File # EB-	2014-0134	Process:	DSM Framework for Natural Gas Distributors
Party:	ВОМА		
Name of in	dividual whose disbursements are being cla	imed:	Tom Brett
			HST Pate Ontario: 12 00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier	\$15.14	\$1.97	\$17.11
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$15.14	\$1.97	\$17.11



File # EB-	2014-0134	Process:	DSM Framework for Natural Gas Distributors	
Party:	вома			
Name of ind	lividual whose disbursements are being clai	med:		

HST Rate Ontario: 13.00%

		Net Cost	HST	Total
Photocopies			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Fax			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone			\$0.00	\$0.00
Postage			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			included	\$0.00
Taxi or Airport Lim	0		\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEN	IENTS:	\$0.00	\$0.00	\$0.00

2/



\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

File # EB-	2014-0134	Process: DSM Framework for Natural Gas Distributo	rs
Party:	ВОМА		
Name of in	dividual whose disbursements are be	ing claimed:	
		HST Rate Ontario: 13.00	%

Net Cost HST Total **Photocopies** \$0.00 \$0.00 **Printing** \$0.00 \$0.00 Fax \$0.00 \$0.00 Courier \$0.00 \$0.00 Telephone \$0.00 \$0.00 **Postage** \$0.00 \$0.00 **Transcripts** \$0.00 \$0.00 Travel: Air \$0.00 \$0.00 Travel: Car \$0.00 \$0.00 Travel: Rail \$0.00 \$0.00

TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

3/

Travel (Other):

Taxi or Airport Limo

Accommodation

Parking

Meals

Other:

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

included



File# EB-	2014-0134	Process:	DSM Framework for Natural Gas Distributors
Party:	ВОМА		
Name of in	dividual whose disbursements are being cla	imed:	

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

4/



File # EB-	2014-0134	Process: DSM Framework for Natural Gas Distributor
Party:	вома	
Name of in	dividual whose disbursements a	e being claimed: HST Rate Ontario: 13 00°

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

5/

Client: F1588

Fraser & Company

Matter: 146038

BOMA - OEB Consultation
Process for Developing a New

CLIENT LAWYER:

MATTER_LAWYER

LAWYER ON BILL

LAST BILL DATE:

Session: 441647

CLIENT LAWYER: Brett, Thomas
MATTER_LAWYER: Brett, Thomas
LAWYER ON BILL: Brett, Thomas
LAST BILL DATE: NONE

Bill to: 10/Feb/15

FOGLER, RUBINOFF LLP
PAYOR NAME & ADDRESS

33 Harbour Square, Suite 502

Fraser & Company

Toronto, ON

M5J 2G2

<u>PAYOR:</u> F1588 MAIN <u>BILL:</u> F1588 MAIN

ACCOUNT APPROVAL

Page 1

Canada Attn: Marion Fraser

Thomas	Brett

[] FINAL BILL: MATTER WILL BE MADE INACTIVE

UNBILLED TIME

2014-0134

Prebill # 793279

Demand Side Management Framework for Natural Gas Distributors; Board File No. EB-

LAST ENTRY	TIMEKEEPER	<u>HOURS</u>	<u>AMOUNT</u>		FEE CREDIT ALLOCATION	CODE	<u>INIT</u>
23/Sep/14	Thomas Brett	0.30	99.00		[]AS DOCKETED	415	ТВ
	TOTAL UNBILLED FEES	0.30	99.00	[] WRITE OFF			
	PREMIUM (WRITE DOWN)					***************************************	
	TOTAL FEES THIS BILL		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			######################################		

UNBILLED DISBURSEMENTS

LAST ENTRY	CODE	DISB. TYPE	<u>GST</u>	AMOUNT	UNBILLED W/O	ANTICIPATED	TOTAL THIS BILL
15/Oct/14	7	Courier & Delivery	Υ	15.14			
		TOTAL UNBILLE	D DISB	15.14	[] WRITE OFF		
		TOTAL ADJUST	MENTS				
TOTAL DISB THIS BILL							
						l	

TRUST SUMMARY - A Trust was not opened on this Matter

FOGLER, RUBINOFF **BILLING STATEMENT TO 10/Feb/15**

Page 2

Payor/Matter: F1588/146038 Fraser & Company

BOMA - OEB Consultation Process for Developing a New Demand Side Management Framework for Natural Gas Distributors; Board File No. EB-2014-

0134

Prebill No.: 793279 Session ID: 441647 LAST BILL DATE: NONE LAST BILLED TO DATE: NONE

FILE LAWYER: Brett, Thomas ASSIGNED LAWYER: Brett, Thomas

BILL ADDRESS Fraser & Company 33 Harbour Square, Suite 502 Toronto, ON M5J 2G2

CANADA

PAYOR DEFAULT ADDRESS 33 Harbour Square, Suite 502 Toronto, ON M5J 2G2

Fraser, Marion

DETAIL OF UNBILLED TIME

TIMEKEEPER AMOUNT HOURS RATE DESCRIPTION DATE TIME ID 2480106 415 0.30 330.00 99.00 Preparation of intervention/cost eligibility request letter 23/Sep/14 TB **TOTAL TIME** 0.30 99.00

DETAIL OF UNBILLED DISBURSEMENTS

CODE **QUAN** <u>AMOUNT</u> **DESCRIPTION** DATE DISB ID 5894005 10:10 tb Courier: Blizzard# 7223913 ontario energy board-15/Oct/14 Courier & Delivery 15.14 2300 Yonge St-Nicole **TOTAL DISB**

15.14

MARION FRASER DOCKET

				Ŋ	7	8	4	9	_	0	0	0	0	0	20
			Total												0
BOMA			Argument	•											0
			Attendance OH												0
	Party Name		Attendance SC Attendance OH												0
	-	Fraser & Company	Attendance												0
elines	Fraser	Fraser 8	Preparation	2	2	2	4	9	-						20
			Consultant	MEF	MEF	MEF	MEF	MEF	MEF						•
EB-2014-0134 DSM Guidelines	Board File Number		Date Explanation	9/16/2014 Review of Draft Board Paper	9/17/2014 Review of Submission Guidelines	9/17/2014 Review of Updated Concentric Report	9/27/2014 Drafting Comments on Draf Report	9/28/2014 Drafting Comments on Draf Report	10/1/2014 Drafting Comments on Draf Report						
	Board		Ω	6	6	/6	6	76	7						Total

Filter -	
Disb ID	5894005
Disbursement Details	
Client F1588	Fraser _Company
Matter 146038	BOMA - OEB Consultation Process for Deve
Entry Empl AP	Parusis, Tony
Auth Empl	
Disb Empl	
Billed Empl	
Disb Office FOGR	Fogler, Rubinoff LLP
Office FOGR	Fogler, Rubinoff LLP
Dept LITN	Litigation
Profit Center GEN	General Profit Centre
Project	
Std Amt	\$13.75 Currency Code CDN
Base Amt	\$13.75 Base Qty 0.000000
Tobill Amt	\$15.14
Billed Amt	\$0.00 Bill Qty 0.000000

Narrative

10:10 tb Courier: Blizzard# 7223913 ontario energy board-2300 Yonge St-Nicole