

Direct Dial: 416.862.4830
File: 6583

February 26, 2015

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, ON M4P 1E4

Attention: Kirsten Walli, Board Secretary

Dear Ms. Walli:

**Re: EB-2014-0134 – 2015-2020 Demand Slide Management Framework for Natural Gas
Ontario Sustainable Energy Association (“OSEA”) Cost Claim**

Enclosed please find OSEA’s costs claim for this matter.

Please be advised that this costs claim is being resubmitted due to a formula error in the cost claim spreadsheet that was provided by the Board. We have corrected the errors and are resubmitting the claim to reflect the corrected hours and hourly rates.

Yours truly,

A handwritten signature in blue ink, appearing to read 'J. Vince', is positioned above the printed name 'Joanna Vince'.

Encl.

cc: client

Document #: 822204

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2014-0134</u>	Process: <u>DSM Framework for Natural Gas Distributors</u>
Party: <u>Ontario Sustainable Energy Association</u>	Affiant's Name: <u>Joanna Vince (Willms & Shier)</u>
HST Number: <u>113627955RT0001</u>	HST Rate Ontario: <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Joanna Vince, of the City/Town of Oakville
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.


Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on Feb 26, 2015
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements


Commissioner for taking Affidavits

RICHARD BUTLER

File # EB- 2014-0134

Process: DSM Framework for Natural Gas Distributors

Party: Ontario Sustainable Energy Association

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$17,195.00
Disbursements	\$9.44
HST	\$2,236.58
Total Cost Claim	\$19,441.02

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed

Name: Joanna Vince (Willms & Shier Environment)

Counsel/Articling Student/Paralegal: ☒

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

3

CV not required: ☒

Name: Marion Fraser (Fraser & Company)

Counsel/Articling Student/Paralegal: ☐

Consultant: ☒

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

33

CV not required: ☒

Name: _____

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Name: _____

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Name: _____

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2014-0134

Process DSM Framework for Natural Gas Distributors

Party Ontario Sustainable Energy Association

HST Rate: 13%

		Preparation for, attendance at and reporting on the April 25, 2014 working group session	Preparation for, attendance at and reporting on the June 18, 2014 working group session	Preparation for, attendance at and reporting on the July 24, 2014 working group session	Written Comments on the Draft DSM Framework and Draft DSM Guidelines			
		Eligible Participant	Eligible Participant	Eligible Participant	Eligible Participant			
Individual Whose Fees are Being Claimed	Hourly rate	Maximum of actual meeting time plus 50% of meeting time for preperation and reporting	Maximum of actual meeting time plus 50% of meeting time for preperation and reporting	Maximum of actual meeting time plus 50% of meeting time for preperation and reporting	Up to 24 hours	Subtotal	HST	Total
Joanna Vince	\$170.00				7.0	\$1,190.00	\$154.70	\$1,344.70
Marion Fraser	\$330.00	10.5	10.5	10.5	17.0	\$16,005.00	\$2,080.65	\$18,085.65
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
		Totals:	Totals:	Totals:		\$17,195.00	\$2,235.35	
						Total legal/consultant fees: \$19,430.35		

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	<u>2014-0134</u>	Process:	<u>DSM Framework for Natural Gas Distributors</u>
Party:	<u>Ontario Sustainable Energy Association</u>		

Name of individual whose disbursements are being claimed: Joanna Vince

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier	\$9.44	\$1.23	\$10.67
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$9.44	\$1.23	\$10.67

1/ 1

Date		Fee / Time		Oct/ 1/2014 To Feb/23/2015		Hours	Amount	Inv#	Billing Status
Entry #	Explanation	Working Lawyer							
1341	Ontario Sustainable Energy Association								
6583	Re: EB-2014-0134								
Oct 10/2014	Lawyer: 48 3.00 Hrs X 170.00	48	- JOANNA VINCE			3.00	510.00		Unbilled
1526230	review and consider OSEA comments on the Draft Reports on Natural Gas DSM;								
Oct 14/2014	Lawyer: 48 3.50 Hrs X 170.00	48	- JOANNA VINCE			3.50	595.00		Unbilled
1566387	review, revise and consider OSEA comments on the Draft Reports on Natural Gas DSM;								
Oct 15/2014	Lawyer: 48 0.50 Hrs X 170.00	48	- JOANNA VINCE			0.50	85.00		Unbilled
1527061	finalize and submit comments;								
Feb 2/2015	Fees To Lawyer 48	48	- JOANNA VINCE			0.00	-85.00	30185	Billed
1566392	Fee Adjustment								

Unbilled: 7.00 1190.00

Feb/19/2015

Willms & Shier Environmental Lawyers LLP
Client Accounting Ledger
To Feb/19/2015

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Date	Type	Ref#	Received From/Paid To Explanation	Fees	Disb	A/R	Trust Accl	Retainer
1341	Ontario Sustainable Energy Association							
6583	Re: EB - 2014 - 0134							
Nov/ 1/2014	AP	463487	A & B COURIER Deliveries		9.44			
								Resp Lawyer: JA
Totals for Report Period:				0.00	9.44	0.00	0.00	0.00
Totals up to Ending Date:				0.00	9.44	0.00	0.00	0.00
*** Firm Totals ***								
Firm Totals for Report Period:				0.00	9.44	0.00	0.00	0.00
Firm Totals up to Ending Date:				0.00	9.44	0.00	0.00	0.00

**Order Details**

Logged in as LIBA KOCIAN

[New Order](#) | [Order Tracking](#) | [Search](#) | [Addressbook](#) | [Invoices](#) | [Admin](#) | [Logout](#)
Order #4863823

PICK UP	WILLMS & SHIER
	4 KING STREET WEST, Unit 900
	Toronto, ON M5H1B6
	CANADA
	RECEPTION
	P: (416)863-0711
	F:

DELIVER TO	ONTARIO ENERGY BOARD
	P.O. Box 2319 – 2300 Yonge Street, Unit 27th Floor
	Toronto, ON M4P1E4
	CANADA
	Kristen Walli
	P:
	F:

Order Information

Pick Up Date:	10/15/2014	Ready Time: 14:47	Service: OVERNIGHT - CANADA	Vehicle: CAR
Delivery Date:	10/16/2014	Deliver By: 17:00	Insurance: NO	Declared Value: \$0.00
Status:	Finalized	Picked Up: 10/15/2014 15:26	Delivered: 10/16/2014 12:03	Waiting Time: 0 min.
Total Weight of Shipments:	1 Lbs	Reference: 6583	Waybill #: 0	COD: \$0.00
Ordered By:	LIBA KOCIAN	Department:		
POD:	Nicole			

Packages Details
 LETTER(S) 1
Comments:**Order Notes:**

Notes: Note: The service you have chosen is past cutoff.
 An alternate service has been automatically selected.
 10/15/2014 2:47:02 PM

OK

Duplicate

Reprint Waybill

Charges

Base Amount:	\$8.50
Weight Surcharge:	\$0.00
Waiting Time Surcharge:	\$0.00
Package Surcharge:	\$0.00
Vehicle Surcharge:	\$0.00
After Hours Surcharge:	\$0.00
Insurance Surcharge:	\$0.00
Fuel Surcharge:	\$0.94
Extras:	\$0.00
Subtotal:	\$9.44
Discount:	\$0.00
HST - 13% (13.00%)	\$1.23
Total:	\$10.67

Appendix B

DOCKET

EB-2014-0134 DSM Guidelines			BOMA Toronto					
Board File Number			Party Name					
			Fraser & Company					
Date	Explanation	Consultant	Preparation	Attendance	Written Comments	Attendance OH	Argument	Total
4/24/2014	Preparation	MEF	3.5					3.5
4/25/2014	Attendance Consultation	MEF		7				7
5/16/2014	Preparation	MEF	3.5					3.5
5/18/2014	Attendance Consultation	MEF		7				7
	Review of Minutes							0
7/22/2014	Preparation	MEF	3.5					3.5
7/25/2014	Attendance Consultation	MEF		7				7
9/16/2014	Review of Draft Board Paper	MEF			3			3
9/17/2014	Review of Submission Guidelines	MEF			4			4
9/17/2014	Review of Updated Concentric Report	MEF			1			1
9/29/2014	Drafting Comments on Draf Report	MEF			4			4
9/30/2014	Drafting Comments on Draf Report	MEF			4			4
10/1/2014	Drafting Comments on Draf Report	MEF			1			1
								0
								0
								0
								0
								0
								0
Total			10.5	21	17	0	0	0
								48.5