

March 12, 2015

BY OEB E-FILING TWO HARD COPIES BY COURIER

Ontario Energy Board Applications Division PO Box 2319 #2700, 2300 Yonge Street Toronto, Ontario M4P 1E4

Attention: Mr. John Pickernell

Application Administration

Dear Mr. Pickernell:

Re: Pembina Infrastructure and Logistics LP ("Pembina")

Board File No.: EB-2015-0032

In the Ontario Energy Board's ("OEB") Letter of Direction (the "Direction") dated March 6, 2015, the OEB directed Pembina to complete and date the Notice and prior to fulfilling the service or website posting requirements pursuant to the Direction, Pembina is required to file copy of the Notice with the OEB. Accordingly, please find attached a copy of Pembina's completed Notice, which Pembina will be posting on our website and serving on all stakeholders tomorrow.

If you require additional information or have any questions with regards to this filing, please contact Melissa Lundy, Regulatory Advisor at (403) 231-3153 or by email at mlundy@pembina.com.

Sincerely,

Melissa Lundy Regulatory Advisor

Enclosure