

**Ontario Energy
Board**

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**Commission de l'énergie
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BY EMAIL ONLY

May 3, 2007

Mike Packer
Director, Regulatory Affairs
Union Gas Limited
50 Keil Street North
Chatham, ON N7M 5M1

Re: Union Gas Limited – Fiscal 2008 Rates

Dear Mr. Packer:

As you are aware, it is the Board's intention to implement rates for Enbridge Gas Distribution Inc. and Union Gas Limited under a multi-year incentive ratemaking framework for 2008. The Board therefore requests that you file an application for rates that will commence January 1, 2008.

Yours truly,

Original signed by

Kirsten Walli
Board Secretary