



## Jay Shepherd

Professional Corporation  
2300 Yonge Street,  
Suite 806  
Toronto, Ontario M4P 1E4

### **BY EMAIL and RESS**

May 19, 2015  
Our File No. 20120410

Ontario Energy Board  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, Ontario  
M4P 1E4

### **Attn: Kirsten Walli, Board Secretary**

Dear Ms. Walli:

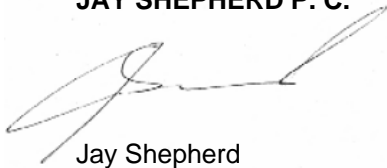
### **Re: EB-2012-0410 – Revenue Decoupling – SEC Cost Claim**

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that SEC participated actively in this consultation, including extensive submissions on issues of concern to schools.

All of which is respectfully submitted.

Yours very truly,  
**JAY SHEPHERD P. C.**



Jay Shepherd

cc: Wayne McNally, SEC (email)  
Interested Parties

**Ontario Energy Board  
COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2012-0410</u>	Process: <u>Revenue Decoupling</u>
Party: <u>School Energy Coalition</u>	Affiant's Name: <u>Jay Shepherd</u>
HST Number: _____	HST Rate Ontario: <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/> Unregistered <input type="checkbox"/> Other <input type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/> Tax Exempt <input type="checkbox"/>

**Affidavit**

I, Jay Shepherd, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

\_\_\_\_\_  
Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,  
in the Province/State of Ontario, on May 19, 2015  
(date)

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



Commissioner for taking Affidavits

File # EB- 2012-0410

Process: Revenue Decoupling

Party: School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	<del>#REF!</del>	8,052.00
Disbursements	<del>\$0.00</del>	
HST	<del>#REF!</del>	1,046.76
<b>Total Cost Claim</b>	<del>#REF!</del>	<u>9,098.76</u>

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the third tab of this workbook.

# Ontario Energy Board



## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements

#### Individual Whose Costs are Being Claimed

<b>Name:</b> Jay Shepherd			
		<b>Completed Years Practicing/Years of relevant experience</b>	
<b>Counsel/Articling Student/Paralegal:</b>	<input checked="" type="checkbox"/>	35	
<b>Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input checked="" type="checkbox"/>

<b>Name:</b>			
		<b>Completed Years Practicing/Years of relevant experience</b>	
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>		
<b>Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

<b>Name:</b>			
		<b>Completed Years Practicing/Years of relevant experience</b>	
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>		
<b>Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

<b>Name:</b>			
		<b>Completed Years Practicing/Years of relevant experience</b>	
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>		
<b>Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

<b>Name:</b>			
		<b>Completed Years Practicing/Years of relevant experience</b>	
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>		
<b>Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**

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Ontario Energy Board  
 COST CLAIM FOR CONSULTATIONS  
 Statement of Fees Being Claimed

File # EB- 2012-0410  
 Process Rate Design for Residential Electricity Customers  
 Party School Energy Coalition  
 HST Rate: 13%

Meeting with Board  
 Written Comments on Staff May 16 or May  
 Board's Draft Policy 26, 2014  
 Eligible Participant

Individual Whose Fees are Being Claimed	Hourly rate	Up to 25 hours	Up to 7 hours	Subtotal	HST	Total
Jay Shepherd	\$330.00	24.4	0	\$8,052.00	\$1,046.76	\$9,098.76
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00
<b>Totals</b>				\$8,052.00	\$1,046.76	
<b>Total legal/consultant fees:</b>						\$9,098.76

Date	Explanation	Lwyr	Hours
20140403	Review Board letter and scheduling	JCS	0.3
20140411	Review, Notice of intervention, many emails	JCS	0.5
20140423	Review letter and report	JCS	1.5
20140424	Review report	JCS	0.9
20140501	Many emails, issues review	JCS	0.7
20140520	Review background material	JCS	1.0
20140529	Review reports	JCS	2.0
20140603	Review GEC submissions/JBS report	JCS	2.1
20140604	Review material	JCS	1.6
20140605	Review background, outline submissions	JCS	3.3
20140606	Drafting and revising submissions, many emails, review prior information, review OPA and Hydro One submissions, review undertaking	JCS	5.8
20140607	Finalize and file submissions	JCS	2.6
20140608	File submissions	JCS	0.1
20140609	Review submissions of others	JCS	2.0
			24.4

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2012-0410</u>	<b>Process:</b>	<u>Revenue Decoupling</u>
<b>Party:</b>	<u>School Energy Coalition</u>		

**Name of individual whose disbursements are being claimed:** Jay Shepherd

<b>HST Rate Ontario: 13.00%</b>
---------------------------------

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>

1/



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2012-0410</u>	<b>Process:</b>	<u>Revenue Decoupling</u>
<b>Party:</b>	<u>School Energy Coalition</u>		

Name of individual whose disbursements are being claimed:

<b>HST Rate Ontario: 13.00%</b>
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Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	\$0.00	\$0.00	<b>\$0.00</b>

2/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2012-0410</u>	<b>Process:</b>	<u>Revenue Decoupling</u>
<b>Party:</b>	<u>School Energy Coalition</u>		

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Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	\$0.00	\$0.00	<b>\$0.00</b>

3/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2012-0410</u>	<b>Process:</b>	<u>Revenue Decoupling</u>
<b>Party:</b>	<u>School Energy Coalition</u>		

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Courier		\$0.00	\$0.00
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Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	\$0.00	\$0.00	<b>\$0.00</b>

4/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2012-0410</u>	<b>Process:</b>	<u>Revenue Decoupling</u>
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Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	\$0.00	\$0.00	<b>\$0.00</b>

5/