



Jay Shepherd

Professional Corporation
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BY EMAIL and RESS

May 19, 2015
Our File No. 20140261

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2014-0261 – Union Dawn Parkway – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

Mark Rubenstein of our office had carriage of this matter, and was actively involved in all aspects of the proceeding. SEC has not claimed in this proceeding for approximately 1.4 hours of supervisory time by senior counsel Jay Shepherd.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2014-0261	Process:	Union Dawn Parkway
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	Full Registrant ☒	Qualifying Non-Profit	☐
	Unregistered ☐	Tax Exempt	☐
	Other ☐		

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **May-19-15**.
(date)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2014-0261

Process: Union Dawn Parkway

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	6,834.00
Disbursements	\$	-
HST	\$	888.42
Total Cost Claim	\$	7,722.42

Payment Information

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2300 Yonge Street
Suite 806
Toronto, Ontario
M4P1E4

Ontario Energy Board
COST CLAIM FOR HEARINGS
Affidavit and Summary of Fees and Disbursements



Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2014-0261</u>	Process: <u>Union Dawn Parkway</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience	
Legal Counsel ☒	2011	3	
Articling Student/Paralegal ☐			
Consultant ☐			
Analyst ☐			
For Consultant/Analyst: ☐ CV attached		Hourly Rate: \$170	
☐ CV provided within previous 24 months		HST Rate Charged (enter %): 13.0%	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	12.5	\$ 170.00	\$ 2,125.00	\$ 276.25	\$ 2,401.25
Responses	3.5	\$ 170.00	\$ 595.00	\$ 77.35	\$ 672.35
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	3.6	\$ 170.00	\$ 612.00	\$ 79.56	\$ 691.56
Attendance	6.0	\$ 170.00	\$ 1,020.00	\$ 132.60	\$ 1,152.60
Proposal Preparation	11.9	\$ 170.00	\$ 2,023.00	\$ 262.99	\$ 2,285.99
Argument					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation	1.7	\$ 170.00	\$ 289.00	\$ 37.57	\$ 326.57
Attendance	1.0	\$ 170.00	\$ 170.00	\$ 22.10	\$ 192.10
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 6,834.00	\$ 888.42	\$ 7,722.42

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



File # EB- 2014-0261

Process: Union Dawn Parkway

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Date	Explanation	Lwyr	Hours
20141029	review application/disc w JCS	MR	2.4
20141030	draft and file Notice of Intervention	MR	0.4
20141118	review PO	MR	0.2
20141126	review evidence/draft IRs	MR	2.5
20141127	emails/review Staff IRs/consider NGMR presentations and reports on application/review evidence	MR	2.0
20141128	review material/draft IRs/review NEB settlement agreement decision/draft cover letter/finalize and file IRs	MR	3.0
20141205	emails/review BD ltr	MR	0.1
20141208	review corr	MR	0.1
20141219	preliminary review of IRR	MR	0.5
20141222	review IRR	MR	2.0
20150109	review intervenor evidence	MR	2.0
20150119	emails/review IRs on intervenor evidence	MR	0.3
20150121	emails/review correspondence	MR	0.2
20150128	review IRR on Staff evidence	MR	0.4
20150129	emails/review PO	MR	0.2
20150206	review issues list decision/emails	MR	0.1
20150208	prepare for settlement conference	MR	3.5
20150209	attend settlement conference/disc w JCS	MR	6.0
20150210	review settlement documents provided by Union/emails	MR	0.5
20150211	settlement conference call w Union and intervenors/emails	MR	0.8
20150212	conference call w intervenors x 2/call w all parties/emails/draft specific language for proposal	MR	1.6
20150213	conference call/emails	MR	1.3
20150217	emails	MR	0.3
20150218	p call w intervenors x 2/p. call w all parties/emails	MR	1.5
20150219	emails/conf call w all parties x 2/conf call w intervenors	MR	1.8
20150220	emails/conf call w intervenors/conference call w all parties/p. call w. R. Aiken/disc w T. Brent/review Union Ltr	MR	2.2
20150223	emails/ review updated IR	MR	0.1
20150224	emails/review PO	MR	0.2
20150225	emails/preliminary review of set agreement	MR	0.3
20150226	emails	MR	0.3
20150227	final review of settlement agreement and sign-off/emails	MR	0.4
20150302	emails	MR	0.2
20150303	emails/review Staff sub/review GAPLO material	MR	0.4
20150304	emails/prepare for oral hearing	MR	0.5
20150305	prepare for hearing/attend oral hearing/emails	MR	1.6

20150306	emails/review revised settlment agreement	MR	0.2
20150312	emails	MR	0.1
			40.2