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Attention: This letter is solicitor-client privileged. If you have received this letter in error, please notify us immediately at (416) 214-4554.

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August 24, 2015

Sent via Courier

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge St, Suite 2701 Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: File No. EB-2015-0206

Application by Tribute Resources Inc. for the classification of certain natural gas pipelines

Pursuant to Procedural Order No. 1, issued August 13, 2015, please find attached the Interrogatories of the Municipal Property Assessment Corporation (MPAC) to Tribute Resources Inc. in respect of its Application in the EB-2015-0206 proceeding.

We have requested a new user ID for on-line filing with the OEB. Upon receipt, we will file this document on RESS. Please advise if there are any concerns with proceeding in this way.

Should you require additional information, please do not hesitate to contact us.

Sincerely,

Jennifer A. Barlow

Cc: Jennifer Lewis (Tribute Resources Inc.)

Christopher A. Lewis (McKenzie Lake Lawyers LLP)

Encl.

ONTARIO ENERGY BOARD

IN THE MATTER OF the *Ontario Energy Board Act*, S.O. 1998, C.15, Schedule B, and in particular Section 21 (2) thereof;

AND IN THE MATTER OF the *Assessment Act*, R.S.O. 1990, c.A.31, and in particular Section 25(3) thereof;

AND IN THE MATTER OF an Application by Tribute Resources Inc. for an Order determining whether or not the natural gas pipelines owned and operated by Tribute Resources Inc. in Norfolk County, the Municipality of Bayham and the Township of Malahide are gas transmission pipelines

BETWEEN:

TRIBUTE RESOURCES INC.

Applicant

- and -

MUNICIPAL PROPERTY ASSESSMENT CORPORATION, THE COUNTY OF NORFOLK, THE MUNICIPALITY OF BAYHAM, and THE TOWNSHIP OF MALAHIDE

Respondents

WRITTEN INTERROGATORIES FROM THE MUNICIPAL PROPERTY ASSESSMENT CORPORATION ("MPAC")

INTERROGATORY 1:

Reference:

- i) Pre-filed evidence of Jane E. Lowrie, Jennifer A. Lewis and William Blake on behalf of Tribute Resources Inc., Application Record at Tab 2, at paras. 14-16; and
- ii) Pre-filed evidence of Jane E. Lowrie, Jennifer A. Lewis and William Blake on behalf of Tribute Resources Inc., Application Record at Tab 2, at Schedule A.

Preamble:

In reference i) Tribute Resources Inc. alleges that the pipelines are improperly assessed under the Act. In reference ii) Tribute Resources Inc. has provided a map of the pipeline system at Schedule A.

Tribute Resources Inc. EB-2015-0206 Interrogatories from MPAC Filed: 2015 Aug 25

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Request:

- a) Please indicate the basis on which Tribute Resources Inc. states the pipelines ought to be assessed.
- b) Please indicate the material used in the construction of each section of the pipeline illustrated on the map.
- c) Please indicate the length of each section of the pipeline illustrated on the map.
- d) Please indicate the diameter of each section of the pipeline illustrated on the map.
- e) Please confirm that the information included in the below chart, representing MPAC's current information relating to the pipelines at issue, is correct. If any information is incorrect, please advise of any corrections required:

Roll Number	ССММ	Municipality	Owner Name	Type of Pipe		Diameter of Pipe	Length	Year Installed	Loop Ilne Percent	ldle/Aband %	Number of Connections	RCN	Depreclation	RCNLD	Rate Per Foot	M_VALUE
	œ															
3310 545 010 35210	3310	Middleton Township	Echo Energy	3	All Other	4 to 4.5	30732	2004	1	1		887847 48	16	745791 8832	28 89	745791
3310 545 010 35210	3310	Houghton Township	Echo Energy	3	All Other	4 to 4.5 6 to less than	20273	2004	1	1		585686 97	16	491977 0548	28.89	491977
3310 545 010 35210	3310	Houghton Township	Echo Energy	2	Plastiç	8	9040	2004	1	1		281144	16	236160.96	31 1	236160
3310 545 010 35210	3310	Houghton Township	Echo Energy	2	Plastic	4 to 4.5	10012	2004	1	1		146475 56	16	123039 4704	14.63	123039
3310 545 010 35210	, 3310	Houghton Township	Echo Energy	2	Plastic	3	70092	2004	1	1		851617 8	16	715358.952	12 15	715358
3401 000 003 08810	3401	Bayham Township	Echo Energy	3	All Other	4 to 4.5 6 to less than	4801	2004	1	1		138700 89	16	116508 7476	28 89	116508
3401 000 003 08810	3401	Bayham Township	Echo Energy	2	Plastic	8	42389	2004	1	3		1318297_9	16	1107370 236	31.1	1107370
3401 000 003 08810	3401	Bayham Township	Echo Energy	2	Plastic	4 to 4.5	75485	2004	1	1		1104345 6	16	927650 262	14.63	927650
3401 000 003 08810	3401	Bayham Township	Echo Energy	2	Plastic	3 6 to less than	146607	2004	1	1		1781275 1	16	1496271,042	12 15	1496271
3408 000 011 03930	3408	Malahide Township	Echo Energy	2	Plastic	8	13761	2004	1	1		427967.1	16	359492 364	31, 1	359492

INTERROGATORY 2:

Reference:

i) Pre-filed evidence of Jane E. Lowrie, Jennifer A. Lewis and William Blake on behalf of Tribute Resources Inc., Application Record at Tab 2, at para. 9.

Preamble:

In reference i) Tribute Resources Inc. states that the "main gathering Pipeline forming part of Tribute's gathering Pipeline system is a "four (4) inch NPS (nominal pipe size) steel Pipeline".

Tribute Resources Inc. EB-2015-0206 Interrogatories from MPAC Filed: 2015 Aug 25

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Request:

a) Please confirm that the steel pipeline referred to in reference i) is the same as the "steel transmission pipeline" referred to on the September 26, 2014 posting on Tribute's website, and highlighted in the excerpt below:



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TRIBUTE RESOURCES INC. ANNOUNCES THE CLOSING OF THE PURCHASE OF NATURAL GAS ASSETS OF MAGNUM GAS CORP.

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TRIBUTE RESOURCES INC. ANNOUNCES THE CLOSING OF THE PURCHASE OF NATURAL GAS ASSETS OF MAGNUM GAS CORP.

London, Ontario, CANADA, September 26, 2014

Tribute Resources Inc. (TSX-V: TRB) ("Tribute"). Is pressed to announce the closing of the purchase of the Ontaxio natural gas wells and production of Magnetin Gas Corp. The purchase provides a long-term socretor cash flow from natural gas production.

Industry paid \$2,635 million for the accets and the purchase had an effective closing date of Namh 1, 2014 and a closing date of September 24, 2014. The assets purchased include natural gas reserves estimated at 1.5 MMCF with current production of 450 MCF per day from 71 wells, required and leaves for the production of the natural gas as well as exploratory leaves, and an 18 km 4½ Inch steel transmission pipeline which runs from Tillsonburg to a location near Port Buryell. Ontario.

Recent Posts

- TRIBUTE RESOURCES INC. HAS ASKED THE ONTARIO ENERGY BOARD TO DETERMINE WHETHER OR NOT CERTAIN NATURAL GAS PIPELINES THAT TRIBUTE RESOURCES INC. OWNS AND OPERATES ARE GAS TRANSMISSION PIPELINES.
- TRIBUTE RESOURCES INC. ANNOUNCES THE PURCHASE OF SHARES OF LIBERTY OIL & GAS LTD.
- > TRIBUTE RESOURCES

INTERROGATORY 3:

Reference:

i) Pre-filed evidence of Jane E. Lowrie, Jennifer A. Lewis and William Blake on behalf of Tribute Resources Inc., Application Record at Tab 2, at para. 24.

Tribute Resources Inc. EB-2015-0206

Interrogatories from MPAC

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Preamble:

3 1 5

In reference i) Tribute Resources Inc. indicates that as an Ontario gas producer, it is regulated by the *Oil, Gas and Salt Resources Act*, R.S.O. 1990, c. P.12, as amended.

Request:

- a) Please provide a copy of any Orders made, or licenses granted, under the *Oil, Gas and Salt Resources Act*, R.S.O. 1990, c. P.12, as amended;
- b) Please provide a copy of any Orders made under the *Ontario Energy Board Act*, 1998, S.O. 1998, c. 15, Sched. B, specifically including any Orders granting leave to construct a hydrocarbon line.

INTERROGATORY 4:

Reference:

i) Pre-filed evidence of Jane E. Lowrie, Jennifer A. Lewis and William Blake on behalf of Tribute Resources Inc., Application Record at Tab 2, at para. 18.

Preamble:

In reference i) Tribute Resources Inc. outlines the allocation of value to the pipelines in the purchase price.

Request:

- b) Please provide a copy of the Agreement(s) of Purchase and Sale, or in the alternative, any documents relating to the asset purchase at issue in this Application.
- c) Please provide a copy of any appraisals or opinions of value obtained for the pipelines.