

December 9, 2015

Ms. Kristen Walli
OEB Secretary
Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, Suite 2700
Toronto, ON M4P 1E4

Dear Ms. Walli:

**Re: Natural Gas Market Review – Consultation and Stakeholder Conference
(Board File No. EB-2015-0237)**

The Board issued a letter dated November 25, 2015, initiating the Natural Gas Market Review (the Consultation). The Board invited interested participants to advise the Board on relevant issues for the Consultation. The process outlined in the Board's letter also provides the opportunity for interested parties to make a presentation as part of the Consultation.

This letter is intended to provide the Board with the views of Northeast Midstream LP (Northeast) on certain relevant issues that should be addressed as part of the Consultation as well as to request time for Northeast to make a presentation at Consultation session.

Northeast is a Toronto-based limited partnership focused on building and operating liquefied natural gas (LNG) infrastructure. Northeast has designed and permitted a 33,000 GJ per day natural gas liquefaction facility in Thorold, Ontario. The plant is expected to be in-service by late 2016. Northeast is also proposing a LNG facility in Northwestern Ontario.

Northeast believes that LNG has a strategic role to play in expanding access to natural gas in Ontario. From the perspective of the Consultation, Northeast requests that the following items be included as issues for discussion:

1. LNG to meet the needle peaking requirements using storage facilities situated in close proximity to the market rather than developing remote underground gas storage and constructing expensive incremental pipeline capacity to meet such needs; and
2. LNG to deliver gas to rural and Northern communities that are situated long distances from existing pipeline infrastructure and that otherwise would not have economic access to natural gas.

Northeast would like to make a presentation at the Consultation session. The presentation will provide some background on LNG; how other jurisdictions in North America use LNG for peak shaving and off-pipeline delivery of natural gas; and how Ontario may benefit from incorporating LNG into its gas supply mix. Northeast therefore requests 20 minutes for the presentation and would welcome the opportunity to answer questions following the presentation.

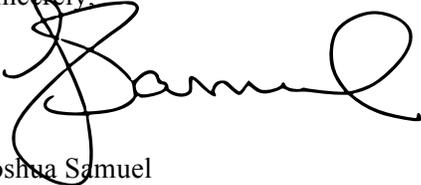
Please direct all communication regarding the Consultation to:

Joshua Samuel
President and CEO of the General Partner
Northeast Midstream LP
150 Connie Crescent, Unit 4
Concord, Ontario L4K 1L9
jsamuel@northeastmidstream.com
Telephone: +1 (416) 848-1165

-and-

William Rosenfeld Q.C.
111 Welland Avenue
Toronto, Ontario M4T 2J3
wrosenfeld@wprpc.com
Telephone: +1 (416) 826-7682

Sincerely,



Joshua Samuel
President and CEO of the General Partner