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**Commission de l'énergie de l'Ontario**  
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## BY E-MAIL AND WEB POSTING

January 18, 2016

**TO: All Rate Regulated Natural Gas Distributors  
All Registered Participants in Board File No. EB-2015-0237  
All Interested Parties**

**RE: 2015 Natural Gas Market Review – Forum Agenda**

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In a [letter](#) dated January 4, 2016, the OEB provided a preliminary draft agenda for the Forum and invited Forum participants wishing to give a presentation to inform the OEB of their intentions by January 8, 2016 and to provide a copy of their presentation(s) to the OEB by January 15, 2016.

Presentations have been posted to the [2015 NGMR Forum webpage](#). Forum participants are encouraged to review the presentation materials in advance.

As indicated on the attached draft Forum Agenda, the day will include presentations by participants from across the sector. The agenda has been designed to encourage discussion by all participants of the key issues raised in the presentations.

To ensure sufficient time for discussion, presenters are asked to limit their presentation to **no longer than 15 minutes**. By highlighting the main information elements and key conclusions of their presentation, presenters will help focus discussion on the main issues of interest to attendees and will better inform the Board's further consideration.

Questions about this consultation process should be directed to Stephen Cain at [stephen.cain@ontarioenergyboard.ca](mailto:stephen.cain@ontarioenergyboard.ca) or 416-440-8144. The Board's toll-free number is 1-888-632-6273.

Yours truly,

*Original signed by*

Peter Fraser  
Vice President, Industry Operations & Performance

Attachment: Forum Draft Agenda

**Ontario Energy Board**  
**2015 Natural Gas Market Review**  
EB-2015-0237

**FORUM**

**DRAFT AGENDA**

**Thursday, January 21, 2016**

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- 9:30 Welcome** ..... Peter Fraser, V.P. Industry Operations & Performance
- Opening Remarks* ..... Ken Quesnelle, OEB Vice Chair
- Conference Overview*..... Peter Fraser
- 10:00 Session 1: Natural Gas Market Review and Update**
- key changes since the 2014 NGMR that have affected North American and Ontario supply, demand and prices
- Natural Gas Market – Current trends and Outlook for Supply & Demand*.....Navigant Team
- OEB 2015 Natural Gas Market Review* ..... John Dueck | TransCanada
- 11:00 Morning Break**
- 11:15 Session 2: Current Market Conditions**
- stakeholder perspectives on current market conditions and approaches to natural gas purchasing
- Industrial User Practices Securing Natural Gas in Current Market Conditions* ..... Shahrzad Rahbar | IGUA
- 12:00 MID-DAY BREAK** (lunch not provided)
- 1:00 Session 3: Looking Ahead Part 1: Forecasts**
- evolving market supply/demand drivers and price scenarios
- Natural Gas Market – Outlook for Prices* .....Navigant Team
- Assessing Ontario Natural Gas Market Requirements* ..... Michael Sloan | Union Gas
- Ontario Infrastructure Development to 2020*.....Jim Redford | Union Gas
- 2:30 Afternoon Break**

**2:45 Session 3: Looking Ahead Part 2: Market Drivers**

- market and regulatory implications of current natural gas market trends

*Natural Gas & Ontario's Energy Mix* ..... Norm Ryckman | Enbridge

*Cap and Trade in Ontario and Impacts to Enbridge Natural Gas Customers* ..... Norm Ryckman | Enbridge

*Community Expansion* ..... Ian Macpherson | Enbridge

*Expanding Natural Gas Service in Ontario*

*Using Liquefied Natural Gas* ..... Joshua Samuel | Northeast Midstream

*Hydraulic Fracturing and Public and Governmental Response* ..... Michael Janigan | VECC

**4:30 Recap & Takeaways** ..... Peter Fraser

**ADJOURN**

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Presentation materials are available for printing on the [2015 Natural Gas Market Review](#) webpage. Please print and bring with you any paper copies you need for the meeting.