



Jay Shepherd

Professional Corporation
2200 Yonge Street,
Suite 1302
Toronto, Ontario M4S 2C6

BY EMAIL and RESS

April 1, 2016
Our File No. 20150107

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

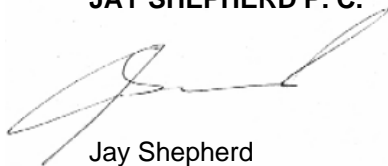
Re: EB-2015-0107 – Wasaga 2016 Rates – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note counsel Mark Rubenstein had carriage of this matter, which was settled in full. Time spent by Jay Shepherd in supervisory activities has not been included.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.



Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____ Country: _____

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2015-0107	Process:	Wasaga 2016 Rates
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **April-01-16**.
(date)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2015-0107 Process: **Wasaga 2016 Rates**

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	8,636.00
Disbursements	\$	-
HST	\$	1,122.68
Total Cost Claim	\$	9,758.68

Payment Information

Make cheque payable to: **Jay Shepherd Professional Corporation, in trust**

Send payment to this address: **2200 Yonge Street**
Suite 1302
Toronto, Ontario
M4S2C6

Ontario Energy Board
COST CLAIM FOR HEARINGS
Affidavit and Summary of Fees and Disbursements



Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2015-0107</u>	Process: <u>Wasaga 2016 Rates</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>
<p>SERVICE PROVIDER TYPE (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p>	
Year Called to Bar	Completed Years Practising/Years of Relevant Experience
<u>2011</u>	<u>4</u>
For Consultant/Analyst: <input type="checkbox"/> CV attached	Hourly Rate: <u>\$170</u>
<input type="checkbox"/> CV provided within previous 24 months	HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	10.4	\$ 170.00	\$ 1,768.00	\$ 229.84	\$ 1,997.84
Responses	5.1	\$ 170.00	\$ 867.00	\$ 112.71	\$ 979.71
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	7.1	\$ 170.00	\$ 1,207.00	\$ 156.91	\$ 1,363.91
Attendance	15.7	\$ 170.00	\$ 2,669.00	\$ 346.97	\$ 3,015.97
Proposal Preparation	12.5	\$ 170.00	\$ 2,125.00	\$ 276.25	\$ 2,401.25
Argument					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management					
		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 8,636.00	\$ 1,122.68	\$ 9,758.68

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Detail of Fees and Disbursements Being Claimed

File # EB- 2015-0107

Process: Wasaga 2016 Rates

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed				
		Net Cost	HST	Total
Scanning/Photocopy				\$ -
Printing				\$ -
Courier				\$ -
Telephone/Fax				\$ -
Transcripts				\$ -
Travel: Air			\$ -	\$ -
Travel: Car				\$ -
Travel: Rail				\$ -
Travel (Other):				\$ -
Parking				\$ -
Taxi			\$ -	\$ -
Accommodation				\$ -
Meals				\$ -
Other:				\$ -
Other:				\$ -
Other:				\$ -
TOTAL DISBURSEMENTS:		\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Date	Explanation	Lwyr	Hours
20151006	Preliminary review of app	MR	0.5
20151105	Preliminary review of app/file late notice of intervention and letter/review PO	MR	1.2
20151106	Emails	MR	0.1
20151114	Review application/draft IRs	MR	3.5
20151115	Review application/draft IRs	MR	3.2
20151124	Final review of evidence/draft, edit and finalize IRs/review Staff IRs/draft cover letter/file IRs	MR	1.9
20151223	emails/prelim review of IRR	MR	2.0
20160107	emails	MR	0.2
20160111	review draft issues list/email	MR	0.2
20160112	emails	MR	0.1
20160113	review materials	MR	0.5
20160115	Wasaga/review IRR/review new evidence (lead-lag study)	MR	2.1
20160117	prepare for settlement conference	MR	6.1
20160118	attend settlement conference/prepare for day 2	MR	6.5
20160119	attend settlement conference/disc w parties	MR	7.2
20160120	emails/disc w JCS	MR	0.5
20160121	review Wasaga draft corr/emails	MR	0.1
20160126	emails	MR	0.1
20160127	emails/review documents provided by Wasaga	MR	0.7
20160128	review materials/emails/conf call w intervenors/conf call with all parties	MR	1.5
20160131	many emails/review numbers and materials	MR	1.2
20160201	many emails/meeting w RA and MJ/p. call with M. Helt/review numbers and consider	MR	2.2
20160202	emails	MR	0.3
20160203	emails/conference call with parties	MR	1.3
20160212	Emails	MR	0.2
20160213	preliminary review of settlement proposals	MR	0.6
20160216	review settlement proposal/emails/provide edits and comments/review other parties comments	MR	3.2
20160217	emails/comments re extention letter/review Staff comments	MR	0.6
20160219	review Bd Ltr	MR	0.1
20160223	review next draft and provide comments/emails/review other parties comments	MR	1.2
20160224	review Staff comments and edits/emails/p. call w R. Aiken/review issues and sign off	MR	0.8
20160225	emails/review final and file settlement	MR	0.3
20160303	emails/review staff sub/review IESO memorandum	MR	0.5
20160324	review decision	MR	0.1
			50.8