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May 17, 2016

BY EMAIL

Kirsten Walli Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: EB-2016-0013 – Learnington Expansion Project

We are counsel for Union Gas Limited in the above-noted matter.

Pursuant to Procedural Order No. 4, attached please find Union's Reply Argument in relation to the non-land related issues. The AC Interference Study contemplated by the Procedural Order will be filed by Union later this week.

Should you have any questions or concerns, please do not hesitate to contact the undersigned.

Yours truly,

Crawford Smith

CS/tm Attachment

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