

Status Quo vs. Post-Consolidation OM&A

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Totals 10 Years
Enersource	\$53,054,280	\$54,115,366	\$55,197,673	\$56,301,626	\$57,427,659	\$58,576,212	\$59,747,736	\$60,942,691	\$62,161,545	\$63,404,776	\$64,672,871	\$592,548,155
		2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	
Horizon	\$59,900,000	\$60,800,000	\$61,700,000	\$62,600,000	\$63,600,000	\$64,800,000	\$66,100,000	\$67,400,000	\$68,800,000	\$70,200,000	\$71,600,000	\$657,600,000
		1.50%	1.48%	1.46%	1.60%	1.89%	2.01%	1.97%	2.08%	2.03%	1.99%	
Powerstream	\$92,558,000	\$91,216,000	\$93,112,000	\$94,920,000	\$97,195,000	\$99,193,000	\$106,277,000	\$108,403,000	\$110,571,000	\$112,782,000	\$115,038,000	\$1,028,707,000
		-1.45%	2.08%	1.94%	2.40%	2.06%	7.14%	2.00%	2.00%	2.00%	2.00%	
Brampton	\$26,743,071	\$27,860,000	\$27,973,363	\$28,834,451	\$29,399,288	\$32,934,389	\$33,600,000	\$34,200,000	\$34,800,000	\$35,500,000	\$36,214,080	\$321,315,571
		4.18%	0.41%	3.08%	1.96%	12.02%	2.02%	1.79%	1.75%	2.01%	2.01%	
Status Quo OM&A	\$232,255,351	\$233,991,366	\$237,983,036	\$242,656,077	\$247,621,947	\$255,503,601	\$265,724,736	\$270,945,691	\$276,332,545	\$281,886,776	\$287,524,951	\$2,600,170,726
		0.75%	1.71%	1.96%	2.05%	3.18%	4.00%	1.96%	1.99%	2.01%	2.00%	
Synergies		-\$13,626,826	\$8,995,920	\$23,518,325	\$38,285,812	\$41,977,557	\$42,494,297	\$42,494,297	\$42,494,297	\$42,494,297	\$42,494,297	\$311,622,273
Forecast OM&A		\$247,618,192	\$228,987,116	\$219,137,752	\$209,336,135	\$213,526,044	\$223,230,439	\$228,451,394	\$233,838,248	\$239,392,479	\$245,030,654	\$2,288,548,453
			-7.52%	-4.30%	-4.47%	2.00%	4.54%	2.34%	2.36%	2.38%	2.36%	11.98%

Source of original data: Ex.B/5/2