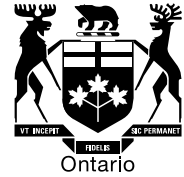


**Ontario Energy Board**  
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July 8, 2016

Mr. James C. Sidlofsky  
Borden Ladner Gervais LLP  
Scotia Plaza, 40 King St. W.  
Toronto ON M5H 3Y4

Dear Mr. Sidlofsky:

**Re: Enersource Hydro Mississauga Inc., Horizon Utilities Corporation and PowerStream Inc. (collectively LDC Co)  
Notice of Proposal under Sections 80 and 81 of the *Ontario Energy Board Act, 1998*  
Board File No. EB-2016-0183**

On May 25, 2016, LDC Co filed a notice of proposal under sections 80 and 81 of the *Ontario Energy Board Act, 1998* respecting the applicants' upcoming consolidation into a single distribution company resulting in the acquisition by the new distributor and its affiliates of interest in generation facilities and the generators acquiring interests in a distribution system.

This letter is to inform you that the OEB **does not** intend to issue a notice of review of the proposal.

Yours truly,

*Original signed by*

Kirsten Walli  
Board Secretary