



Jay Shepherd

Professional Corporation
2200 Yonge Street,
Suite 1302
Toronto, Ontario M4S 2C6

BY EMAIL and RESS

August 4, 2016
Our File No. 20150173

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2015-0173 – Toronto ICM True-up – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note counsel Mark Rubenstein had carriage of this matter, which was settled in full. Time spent by Jay Shepherd in supervisory activities has not been included.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: Country:
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

| | | | |
|-----------------|-------------------------------------|-----------------------|---------------------------|
| File # EB- | 2015-0173 | Process: | Toronto Hydro ICM True-up |
| Party: | School Energy Coalition | Affiant's Name: | Jay Shepherd |
| HST Number: | 83673-5464-RT0001 | HST Rate Ontario: | 13.00% |
| Full Registrant | <input checked="" type="checkbox"/> | Qualifying Non-Profit | <input type="checkbox"/> |
| Unregistered | <input type="checkbox"/> | Tax Exempt | <input type="checkbox"/> |
| Other | <input type="checkbox"/> | | |

Affidavit

I, Jay Shepherd, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on August 9, 2016.
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- 2015-0173

Process: Toronto Hydro ICM True-up

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

| | | |
|-----------------------------|-----------|------------------|
| Legal/consultant/other fees | \$ | 8,891.00 |
| Disbursements | \$ | - |
| HST | \$ | 1,155.83 |
| Total Cost Claim | \$ | 10,046.83 |

Payment Information

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street
Suite 1302
Toronto, Ontario
M4S2C6

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

| | |
|--|--|
| File # EB- <u>2015-0173</u> | Process: <u>Toronto Hydro ICM True-up</u> |
| Party: <u>School Energy Coalition</u> | Service Provider Name: <u>Mark Rubenstein</u> |

| | | |
|--|---------------------------|--|
| SERVICE PROVIDER TYPE (check one) | Year Called to Bar | Completed Years Practising/Years of Relevant Experience |
| Legal Counsel <input checked="" type="checkbox"/> | 2011 | 4 |
| Articling Student/Paralegal <input type="checkbox"/> | | |
| Consultant <input type="checkbox"/> | | |
| Analyst <input type="checkbox"/> | | |

| | |
|--|---|
| For Consultant/Analyst: <input type="checkbox"/> CV attached | HST Rate Charged (enter %): <u>13.0%</u> |
| <input type="checkbox"/> CV provided within previous 24 months | |

| Statement of Fees Being Claimed | | | | | |
|------------------------------------|-------|-------------|-------------|-------------|--------------|
| | Hours | Hourly Rate | Subtotal | HST | Total |
| Pre-hearing Conference | | | | | |
| Preparation | | \$ 170.00 | \$ - | \$ - | \$ - |
| Attendance | | \$ 170.00 | \$ - | \$ - | \$ - |
| Technical Conference | | | | | |
| Preparation | | \$ 170.00 | \$ - | \$ - | \$ - |
| Attendance | | \$ 170.00 | \$ - | \$ - | \$ - |
| Interrogatories | | | | | |
| Preparation | 21.3 | \$ 170.00 | \$ 3,621.00 | \$ 470.73 | \$ 4,091.73 |
| Responses | 9.4 | \$ 170.00 | \$ 1,598.00 | \$ 207.74 | \$ 1,805.74 |
| Issues Conference | | | | | |
| Preparation | | \$ 170.00 | \$ - | \$ - | \$ - |
| Attendance | | \$ 170.00 | \$ - | \$ - | \$ - |
| ADR - Settlement Conference | | | | | |
| Preparation | 12.7 | \$ 170.00 | \$ 2,159.00 | \$ 280.67 | \$ 2,439.67 |
| Attendance | 6.0 | \$ 170.00 | \$ 1,020.00 | \$ 132.60 | \$ 1,152.60 |
| Proposal Preparation | 2.9 | \$ 170.00 | \$ 493.00 | \$ 64.09 | \$ 557.09 |
| Argument | | | | | |
| Preparation | | \$ 170.00 | \$ - | \$ - | \$ - |
| Oral Hearing | | | | | |
| Preparation | | \$ 170.00 | \$ - | \$ - | \$ - |
| Attendance | | \$ 170.00 | \$ - | \$ - | \$ - |
| Other Conferences | | | | | |
| Preparation | | \$ 170.00 | \$ - | \$ - | \$ - |
| Attendance | | \$ 170.00 | \$ - | \$ - | \$ - |
| Case Management | | \$ 170.00 | \$ - | \$ - | \$ - |
| TOTAL SERVICE PROVIDER FEES | | | \$ 8,891.00 | \$ 1,155.83 | \$ 10,046.83 |

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2015-0173

Process: Toronto Hydro ICM True-up

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

| Statement of Disbursements Being Claimed | | | |
|--|----------|------|-------|
| | Net Cost | HST | Total |
| Scanning/Photocopy | | | \$ - |
| Printing | | | \$ - |
| Courier | | | \$ - |
| Telephone/Fax | | | \$ - |
| Transcripts | | | \$ - |
| Travel: Air | | \$ - | \$ - |
| Travel: Car | | | \$ - |
| Travel: Rail | | | \$ - |
| Travel (Other): | | | \$ - |
| Parking | | | \$ - |
| Taxi | | \$ - | \$ - |
| Accommodation | | | \$ - |
| Meals | | | \$ - |
| Other: | | | \$ - |
| Other: | | | \$ - |
| Other: | | | \$ - |
| | | | |
| TOTAL DISBURSEMENTS: | \$ - | \$ - | \$ - |

| Date | Explanation | Lwyr | Hours |
|----------|---|------|-------|
| 20160309 | preliminary review of application/emails | MR | 3.5 |
| 20160328 | review notice/draft Nol | MR | 0.3 |
| 20160329 | finalize and file Nol/emails/p. call w J. Girvan | MR | 0.6 |
| 20160331 | emails | MR | 0.1 |
| 20160418 | review application/review ICM application/review ICM evidence in EB-2014-0116/draft IRs | MR | 3.1 |
| 20160419 | emails/review app | MR | 2.0 |
| 20160425 | review PO | MR | 0.2 |
| 20160428 | review materials/research previous records/research AACE and other budgeting guidelines | MR | 2.5 |
| 20160502 | emails/review ICM record/p. call S. Grice | MR | 2.5 |
| 20160503 | emails/review AMPCO table | MR | 0.5 |
| 20160506 | review staff IRs/emails | MR | 0.3 |
| 20160507 | review application/review ICM proceeding/research re: issues raised in PSE report/draft Irs | MR | 4.5 |
| 20160509 | edit and finalize Irs | MR | 0.5 |
| 20160510 | emails re: filing Irs/review other parties Irs | MR | 0.3 |
| 20160511 | emails/review other parties Irs | MR | 0.4 |
| 20160527 | emails/preliminary review of IRR | MR | 1.0 |
| 20160530 | review IRR | MR | 2.0 |
| 20160531 | emails/p.call w S. Grice | MR | 0.4 |
| 20160601 | disc w S. Grice | MR | 0.4 |
| 20160613 | emails | MR | 0.2 |
| 20160614 | p. call w. A. Sasso/emails/p. calls with S. Grice x 2/provide comments on draft letter | MR | 1.2 |
| 20160616 | p. call w M. Helt/emails/p. call w. S. Grice | MR | 0.4 |
| 20160617 | p.call w. M. Helt/p. call w S. Grice re: follow up questions and other materials we require for Settlement Conference, divide tasks for | MR | 1.5 |
| 20160618 | review IRR/draft clarification questions | MR | 1.5 |
| 20160619 | review IRR/draft clarification questions/review AMPCO draft /emailsclarification questions | MR | 0.8 |
| 20160620 | Finalize clarrifications questions re: THESL/emails | MR | 0.4 |
| 20160621 | p. call w S. Grice/send clarificaion quesitons/emails/review materials | MR | 1.0 |
| 20160622 | emails/instructions to SP re: gathering data into spreadsheets/review information/review IRR related to data/prepare further clarificat | MR | 2.0 |
| 20160623 | emails re: supplementary clarrification questions/discussions with S. Grice and J. Girvan re: settlement | MR | 0.6 |
| 20160624 | emails/prepare revised spreadsheets and send to SG to review and consider/consider issues | MR | 1.0 |
| 20160626 | emails | MR | 0.2 |
| 20160627 | emails/prepare for settlement conference/prepare tables and spreadsheets for other intervors at settlement conference/p. call w. M. Dav | MR | 7.5 |
| 20160628 | attend settlement conference | MR | 6.0 |
| 20160628 | emails re: reporting etc | MR | 0.3 |
| 20160630 | emails | MR | 0.1 |
| 20160707 | review, edit and comment on draft settlement agreement/review other parties comments | MR | 1.1 |
| 20160709 | emails/review other parties edits and comments | MR | 0.3 |
| 20160711 | review revised draft/provide further edits/emails | MR | 0.4 |
| 20160712 | emails/review filed Settlement Proposal | MR | 0.3 |
| 20160725 | emails/review staff submission | MR | 0.2 |
| 20160728 | emails/review decision | MR | 0.2 |
| | | | 52.3 |