



Fogler, Rubinoff LLP
Lawyers

77 King Street West
Suite 3000, PO Box 95
TD Centre North Tower
Toronto, ON M5K 1G8
t: 416.864.9700 | f: 416.941.8852
foglers.com

August 16, 2016

Reply To: Thomas Brett
Direct Dial: 416.941.8861
E-mail: tbrett@foglers.com
Our File No. 164119

VIA RESS, EMAIL AND COURIER

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attention: Kirsten Walli
Board Secretary

Dear Ms. Walli:

Re: EB-2016-0025: LDC Co.

BOMA is writing to indicate the topics on which it will likely have questions during the Technical Conference, pursuant to Procedural Order No. 3.

BOMA's questions will, in most cases, be follow-ups to the Applicant's responses to BOMA's IRs.

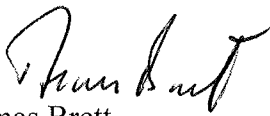
The topics will include:

- transaction costs and transition costs;
- the nature and amount of the synergy operating costs savings; capital costs;
- the reliability aspects of the merger;
- the nature of the shared costs, benefits from centralization;
- net income and dividends of the merged utility vs. the status quo;
- the impact on ratepayers of the HOBNI acquisition;

- the applicability of the Board's policy(ies) to the merger;
- the capital structure of the merged utility;
- the impact of the Board's recent PowerStream decision on the merger.

Yours sincerely,

FOGLER, RUBINOFF LLP



Thomas Brett

TB/dd

cc: All Parties (*via email*)