

August 17, 2016

VIA E-MAIL

Ms. Kirsten Walli Board Secretary Ontario Energy Board P.O. Box 2319, 2300 Yonge St. Toronto, ON, M4P 1E4

Dear Ms. Walli:

Re: EB-2016-0025 Application for the amalgamation of PowerStream Inc., Enersource Hydro Mississauga Inc., Horizon Utilities Corporation and Brampton Networks Inc. August 24, 2016 Technical Conference Issues

In accordance with Procedural Order No. 3, VECC informs that it is interested in clarification and in the following areas:

- Capital projects and ICM criteria use during the deferred rate period;
- Clarification of the nature of the transaction in respect to the criteria of the Board's current policy on consolidation;
- Reporting methodology for reliability statistics;
- Executive management pre and post consolidation;
- Duration of the rebasing period; and,
- The proposal for earning sharing and its calculation during the rebasing period.

As we continue to analyse the responses to the interrogatories of the parties VECC may pursue other issues as they arise in the course of the conference.

Yours truly,

Michael Janigan Counsel for VECC

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List of Parties – via email