



## Jay Shepherd

Professional Corporation  
2200 Yonge Street,  
Suite 1302  
Toronto, Ontario M4S 2C6

**BY EMAIL and RESS**

August 25, 2016  
Our File No. 20150141

Ontario Energy Board  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Kirsten Walli, Board Secretary**

Dear Ms. Walli:

**Re: EB-2015-0141 – Hydro One Carriers Motion – SEC Cost Claim**

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that Mark Rubenstein took carriage of this matter, which went to a written hearing. Time spent by Jay Shepherd of a supervisory nature has not been included.

All of which is respectfully submitted.

Yours very truly,  
**JAY SHEPHERD P. C.**

Jay Shepherd

cc: Wayne McNally, SEC (email)  
Interested Parties

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: \_\_\_\_\_ Country: \_\_\_\_\_

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

**Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b>	2015-0141	<b>Process:</b>	Hydro One Carriers Motion
<b>Party:</b>	School Energy Coalition	<b>Affiant's Name:</b>	Jay Shepherd
<b>HST Number:</b>	83673-5464-RT0001	<b>HST Rate Ontario:</b>	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>	
	Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>	
	Other <input type="checkbox"/>		

**Affidavit**

I, Mark Rubenstein, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of Toronto,  
in the Province/State of Ontario, on August 26, 2016.  
(date)

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Affidavit and Summary of Fees and Disbursements**



\_\_\_\_\_  
Commissioner for taking Affidavits

File # EB- 2015-0141 Process: Hydro One Carriers Motion

Party: School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant/other fees	\$	6,885.00
Disbursements	\$	-
HST	\$	895.05
<b>Total Cost Claim</b>	<b>\$</b>	<b>7,780.05</b>

**Payment Information**

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street  
Suite 1302  
Toronto, Ontario  
M4S2C6

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Affidavit and Summary of Fees and Disbursements**



# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

<b>File # EB-</b> <u>2015-0141</u>	<b>Process:</b> <u>Hydro One Carriers Motion</u>
<b>Party:</b> <u>School Energy Coalition</u>	<b>Service Provider Name:</b> <u>Mark Rubenstein</u>
<b>SERVICE PROVIDER TYPE</b> (check one)	<b>Year Called to Bar</b>
<b>Legal Counsel</b> <input checked="" type="checkbox"/> <b>Articling Student/Paralegal</b> <input type="checkbox"/> <b>Consultant</b> <input type="checkbox"/> <b>Analyst</b> <input type="checkbox"/>	<u>2011</u>
	<b>Completed Years Practising/Years of Relevant Experience</b>
	<u>4</u>
	<b>Hourly Rate:</b> <u>\$170</u>
For Consultant/Analyst: <input type="checkbox"/> CV attached	<b>HST Rate Charged (enter %):</b> <u>13.0%</u>
<input type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation	2.0	\$ 170.00	\$ 340.00	\$ 44.20	\$ 384.20
Attendance	2.0	\$ 170.00	\$ 340.00	\$ 44.20	\$ 384.20
<b>Interrogatories</b>					
Preparation	6.7	\$ 170.00	\$ 1,139.00	\$ 148.07	\$ 1,287.07
Responses	6.2	\$ 170.00	\$ 1,054.00	\$ 137.02	\$ 1,191.02
<b>Issues Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation	2.8	\$ 170.00	\$ 476.00	\$ 61.88	\$ 537.88
Attendance	4.0	\$ 170.00	\$ 680.00	\$ 88.40	\$ 768.40
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation	16.8	\$ 170.00	\$ 2,856.00	\$ 371.28	\$ 3,227.28
<b>Oral Hearing</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Case Management</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 6,885.00	\$ 895.05	\$ 7,780.05

**Ontario Energy Board  
COST CLAIM FOR HEARINGS**



**Detail of Fees and Disbursements Being Claimed**

File # EB- 2015-0141

Process: Hydro One Carriers Motion

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air		\$ -	\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi		\$ -	\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
<b>TOTAL DISBURSEMENTS:</b>			
	\$ -	\$ -	\$ -

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Detail of Fees and Disbursements Being Claimed**



Date	Explanation	Lwyr	Hours
20150402	emails/review carrier corr/p. call w. R. Stephenson/review CMEletter	MR	0.7
20150407	review HONI Ltr re: carriers/emails	MR	0.3
20150414	review Rogers Ltr	MR	0.2
20150501	review PO	MR	0.2
20150519	emails/review wireless submissions/review PO	MR	0.4
20150525	review PWU corr/review staff submissions	MR	0.4
20150526	review corr	MR	0.1
20150630	review decision	MR	0.1
20150720	review carrier Motion to Review/emails	MR	0.5
20150729	review PO	MR	0.1
20150821	review evidence/consider issues/review other parties IRs	MR	1.5
20150909	emails/preliminary review of IRR	MR	0.5
20150914	review carriers corr	MR	0.1
20151120	Emails/preliminary review of evidence	MR	0.5
20151127	Emails	MR	0.1
20151130	review Rogers evidence/review HONI IRRs/draft and file IR w cover letter/review other parties IRs	MR	2.2
20151211	preliminary review of IRR/emails	MR	1.2
20151216	prepare for technical conference/review PO/emails	MR	2.2
20160105	Review HONI supp evidence	MR	0.4
20160107	review Rogers letter/emails/p.call w B.a Harper/draft letter	MR	0.5
20160108	emails/review VECC Ltr	MR	0.1
20160111	emails/review VECC notes/prepare for settlement and technical conference/review PO	MR	1.5
20160112	attend technical and settlement conference/disc w parties	MR	6.0
20160118	emails	MR	0.4
20160119	review HONI corr	MR	0.1
20160126	review corr/emails	MR	0.4
20160127	draft letter/p. call w. H. Theissen/emails/review VECC corr	MR	2.5
20160128	Review draft and final submissions, Many emails	JCS	0.8
20160128	edit letter/emails/file letter	MR	0.8
20160225	consider implications of Hydro Ottawa pole attachment decision/emails/review HONI number using Ottawa framework	MR	1.5
20160308	review PO and emails	MR	0.3
20160318	review motion/emails	MR	1.5
20160322	review Bd Ltr/emails	MR	0.1
20160331	review PO/emails	MR	0.2
20160408	emails/review IRs	MR	0.5
20160418	review IRR	MR	0.8
20160419	review Carriers letter/emails/review IRR	MR	1.3
20160420	emails/review Staff and HONI corr	MR	1.0



20160504	emails/review decision and PO	MR	0.3
20160511	emails	MR	0.2
20160513	emails/review parties corr	MR	0.5
20160516	emails/review Bd Ltr	MR	0.3
20160517	emails	MR	0.1
20160519	Review motion transcript	MR	0.5
20160524	review corr	MR	0.1
20160525	email/review UT response	MR	0.1
20160527	review arg in chief	MR	0.4
20160530	emails	MR	0.1
20160603	review materials and draft submissions	MR	1.5
20160605	review evidence and draft submissions/emails	MR	2.1
20160609	p. call w. Vince DeRose/create argument appendix	MR	0.7
20160610	edit, finalize argument and file argument/emails/review other parties arguments	MR	1.0
20160615	review Carriers reply sub/emails	MR	0.3
20160617	emails/review HONI reply arg	MR	0.3
20160623	emails/review Carriers reply to VECC	MR	0.2
20160804	emails/review decision	MR	0.5
20160805	emails	MR	0.1
			41.3

7021

912.73

7933.73