



## Jay Shepherd

Professional Corporation  
2200 Yonge Street,  
Suite 1302  
Toronto, Ontario M4S 2C6

**BY EMAIL and RESS**

September 1, 2016  
Our File No. 20150245

Ontario Energy Board  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Kirsten Walli, Board Secretary**

Dear Ms. Walli:

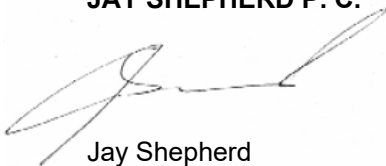
**Re: EB-2015-0245 – Evaluation Advisory Committee – SEC Cost Claim**

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that Jay Shepherd was not able to attend the November meeting, but participated actively in all other aspects of the work of the committee.

All of which is respectfully submitted.

Yours very truly,  
**JAY SHEPHERD P. C.**



Jay Shepherd

cc: Wayne McNally, SEC (email)  
Interested Parties

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b>	<b>2015-0245</b>	<b>Process:</b>	<b>Natural Gas DSM EAC</b>
<b>Party:</b>	<b>School Energy Coalition</b>	<b>Affiant's Name:</b>	<b>Jay Shepherd</b>
<b>HST Number:</b>	<b>83673-5464-RT0001</b>	<b>HST Rate Ontario:</b>	<b>13.0%</b>
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

**Affidavit**

I, **Jay Shepherd**, of the City/Town of **Toronto**  
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of **Toronto**,  
in the Province/State of **Ontario**, on \_\_\_\_\_, on \_\_\_\_\_  
(date)

**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



File # EB- 2015-0245 Process: Natural Gas DSM EAC

Party: School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$5,709.00
Disbursements	\$0.00
HST	\$742.17
<b>Total Cost Claim</b>	<b>\$6,451.17</b>

**Payment Information**

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street, Suite 1302  
Toronto, Ontario  
M4S 2C6

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements



#### Individual Whose Costs are Being Claimed

Name: Jay Shepherd		
	Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	1980	36
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name:		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>		
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>		
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>		
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>		
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



File # EB- 2015-0245

Process Natural Gas DSM EAC

Party School Energy Coalition

HST Rate: 13%

Preparation for and attendance of DSM Evaluation Advisory Committee meetings	Review and written comments on the draft Evaluation Contractor scope of work document	Review and written comments on the 2015 CPSV and NTG proposal	Review and written comments on the Top Down Study	Review and written comments on the C&I Prescriptive and Market Transformation 2015 Verification proposal
<i>Actual meeting time multiplied by 1.5</i>	5 hours	3 hours	1.5 hours	3 hours

Individual Whose Fees are Being Claimed	Hourly rate	Hours	Hours	Hours	Hours	Hours	Subtotal	HST	Total
Jay Shepherd	\$330.00	7.50	4.60	2.60	1.50	1.10	\$5,709.00	\$742.17	\$6,451.17
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
<b>Total:</b>		7.50	4.60	2.60	1.50	1.10	<b>\$5,709.00</b>	<b>\$742.17</b>	<b>\$6,451.17</b>
							<b>Total legal/consultant fees:</b>		<b>\$6,451.17</b>

Date	Explanation	Lwyr	Hours
20150820	Meeting with Takis, Valerie and Marion, Report to intervenors, Many emails	JCS	1.3
20150821	Review Board Letter	JCS	0.3
20151201	Detailed review and comments of EC SOW, Various emails	JCS	1.8
20151202	Many emails, Review comments of others	JCS	0.5
20151203	Many emails, Review comments of others	JCS	0.7
20151223	Various emails	JCS	0.1
20160105	Various emails	JCS	0.3
20160216	Various emails	JCS	0.1
20160329	Many emails	JCS	0.1
20160420	Many emails	JCS	0.1
20160421	Many emails	JCS	0.1
20160426	Various emails & Scheduling	JCS	0.1
20160503	Various emails	JCS	0.1
20160505	Many emails	JCS	0.1
20160512	Attend at Meeting, Prep, Many emails	JCS	3.4
20160606	Various emails, Scheduling	JCS	0.1
20160609	Scheduling, Various emails	JCS	0.3
20160610	Review top down material, many emails	JCS	0.8
20160614	Many emails	JCS	0.4
20160615	Prep for meeting, EAC meeting, Many emails	JCS	3.2
20160617	Many emails, Review top down issues	JCS	1.0
20160619	Many emails, analysis of top-down issues	JCS	1.0
20160624	Review comments from Bob Wirtshafter	JCS	0.3
20160713	Various emails	JCS	0.1
20160714	Many emails, Review comments	JCS	0.5
20160715	Many emails	JCS	0.3
20160718	Various emails	JCS	0.1
20160721	Various emails	JCS	0.1
			17.3