



## Jay Shepherd

Professional Corporation  
2200 Yonge Street,  
Suite 1302  
Toronto, Ontario M4S 2C6

### **BY EMAIL and RESS**

October 3, 2016  
Our File No. 20150003

Ontario Energy Board  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, Ontario  
M4P 1E4

### **Attn: Kirsten Walli, Board Secretary**

Dear Ms. Walli:

### **Re: EB-2015-0003 – Powerstream 2016-20 Rates – SEC Cost Claim**

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

This was a complex Custom IR application, with specific difficulties relating to the impacts of past M&A activities, and the potential impacts of planned M&A, as well as the benchmarking and other issues that will arise in each Custom IR application. To deal with these complexities, counsel Mark Rubenstein had overall carriage of this matter. Senior counsel Jay Shepherd was responsible for issues relating to past and future M&A, benchmarking, rate trajectory, and outcomes generally.

The matter proceeded in the normal course through interrogatories and technical conference, shortened in part due to an extensive pre-filing consultation between the parties and the Applicant. There was also a detailed debate on the scope of the proceeding, and a motion filed by SEC relating to certain interrogatory responses and whether they were in scope. The motion time has been included in pre-hearing conferences, for want of another place to put it.

After a thorough ADR process, it was not possible to reach a settlement. A three day hearing followed. Mr. Rubenstein attended all three days, but Mr. Shepherd attended only during his cross-examination and for a few hours when others were crossing on those same issues.

Extensive argument was also prepared by both counsel in their respective areas. Time spent after argument on the DRO, which required a number of changes, has been included under argument. There does not appear another place to put it on the Board's form.

We note that, throughout the process, and particularly during the oral hearing, SEC took the lead on the time-consuming and complex question of the capital plan, which drove much of the proposed rate increases. We also note that, as is often the case, SEC took a leading role during the ADR process.

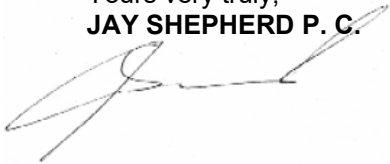
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Because the issues in this proceeding were in some cases unusual, intervenors went to greater lengths than normal to co-ordinate their efforts to ensure that there was no duplication, and to ensure that all issues were properly addressed. During the course of the various meetings and phone calls, SEC hosted two conference calls. Those are included in the disbursements. In keeping with our normal practice, no other disbursements have been claimed.

All of which is respectfully submitted.

Yours very truly,

**JAY SHEPHERD P. C.**



Jay Shepherd

cc: Wayne McNally, SEC (email)  
Interested Parties

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: \_\_\_\_\_

Country: \_\_\_\_\_

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal.

However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

**Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b> <u>2015-0003</u>	<b>Process:</b> <u>Powerstream 2016-20 Rates</u>
<b>Party:</b> <u>School Energy Coalition</u>	<b>Affiant's Name:</b> <u>Jay Shepherd</u>
<b>HST Number:</b> <u>83673-5464-RT0001</u>	<b>HST Rate Ontario:</b> <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

**Affidavit**

I, Mark Rubenstein, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of Toronto,  
in the Province/State of Ontario, on 5-Oct-16.  
(date)

**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

File # EB- 2015-0003

Process: Powerstream 2016-20 Rates

Party: School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant/other fees	\$	89,128.00
Disbursements	\$	355.88
HST	\$	11,632.90
<b>Total Cost Claim</b>	<b>\$</b>	<b>101,116.78</b>

**Payment Information**

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street  
Suite 1302

Toronto, Ontario

M4S2C6

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

<b>File # EB-</b> <u>2015-0003</u>	<b>Process:</b> <u>Powerstream 2016-20 Rates</u>
<b>Party:</b> <u>School Energy Coalition</u>	<b>Service Provider Name:</b> <u>Jay Shepherd</u>

<b>SERVICE PROVIDER TYPE</b> (check one)	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of Relevant Experience</b>
Legal Counsel <input checked="" type="checkbox"/>	1980	36
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		

Hourly Rate:	\$330
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For Consultant/Analyst:	<input type="checkbox"/> CV attached <input type="checkbox"/> CV provided within previous 24 months	HST Rate Charged (enter %):	13.0%
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Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation	17.9	\$ 330.00	\$ 5,907.00	\$ 767.91	\$ 6,674.91
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Responses		\$ 330.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation	4.0	\$ 330.00	\$ 1,320.00	\$ 171.60	\$ 1,491.60
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation	27.3	\$ 330.00	\$ 9,009.00	\$ 1,171.17	\$ 10,180.17
Attendance	9.0	\$ 330.00	\$ 2,970.00	\$ 386.10	\$ 3,356.10
Proposal Preparation		\$ 330.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation	73.0	\$ 330.00	\$ 24,090.00	\$ 3,131.70	\$ 27,221.70
<b>Oral Hearing</b>					
Preparation	25.0	\$ 330.00	\$ 8,250.00	\$ 1,072.50	\$ 9,322.50
Attendance	8.0	\$ 330.00	\$ 2,640.00	\$ 343.20	\$ 2,983.20
<b>Other Conferences</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Case Management</b>					
		\$ 170.00	\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 54,186.00	\$ 7,044.18	\$ 61,230.18

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- 2015-0003

Process: Powerstream 2016-20 Rates

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
<b>TOTAL DISBURSEMENTS:</b>	\$ -	\$ -	\$ -

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

<b>File # EB-</b> <u>2015-0003</u>	<b>Process:</b> <u>Powerstream 2016-20 Rates</u>
<b>Party:</b> <u>School Energy Coalition</u>	<b>Service Provider Name:</b> <u>Mark Rubenstein</u>

<b>SERVICE PROVIDER TYPE</b> (check one)	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of Relevant Experience</b>
Legal Counsel <input checked="" type="checkbox"/>	2011	5
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		

Hourly Rate:	\$170
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For Consultant/Analyst:	<input type="checkbox"/> CV attached	HST Rate Charged (enter %):	13.0%
	<input type="checkbox"/> CV provided within previous 24 months		

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation	24.7	\$ 170.00	\$ 4,199.00	\$ 545.87	\$ 4,744.87
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation	5.4	\$ 170.00	\$ 918.00	\$ 119.34	\$ 1,037.34
Attendance	6.0	\$ 170.00	\$ 1,020.00	\$ 132.60	\$ 1,152.60
<b>Interrogatories</b>					
Preparation	18.8	\$ 170.00	\$ 3,196.00	\$ 415.48	\$ 3,611.48
Responses	12.1	\$ 170.00	\$ 2,057.00	\$ 267.41	\$ 2,324.41
<b>Issues Conference</b>					
Preparation	12.1	\$ 170.00	\$ 2,057.00	\$ 267.41	\$ 2,324.41
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation	12.8	\$ 170.00	\$ 2,176.00	\$ 282.88	\$ 2,458.88
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation	52.4	\$ 170.00	\$ 8,908.00	\$ 1,158.04	\$ 10,066.04
<b>Oral Hearing</b>					
Preparation	37.2	\$ 170.00	\$ 6,324.00	\$ 822.12	\$ 7,146.12
Attendance	22.1	\$ 170.00	\$ 3,757.00	\$ 488.41	\$ 4,245.41
<b>Other Conferences</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Case Management</b>		\$ 170.00	\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 34,612.00	\$ 4,499.56	\$ 39,111.56

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- 2015-0003

Process: Powerstream 2016-20 Rates

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax	\$ 355.88	\$ 46.26	\$ 402.14
Transcripts			\$ -
Travel: Air		\$ -	\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi		\$ -	\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
<b>TOTAL DISBURSEMENTS:</b>			
	\$ 355.88	\$ 46.26	\$ 402.14



# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

<b>File # EB-</b> <u>2015-0003</u>	<b>Process:</b> <u>Powerstream 2016-20 Rates</u>
<b>Party:</b> <u>School Energy Coalition</u>	<b>Service Provider Name:</b> <u>Chris Avetikyan</u>

<b>SERVICE PROVIDER TYPE</b> (check one)	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of Relevant Experience</b>
Legal Counsel <input type="checkbox"/>	<input style="width: 100px;" type="text"/>	<input style="width: 100px;" type="text"/> 0
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input checked="" type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		<b>Hourly Rate:</b> <input style="width: 100px;" type="text"/> \$100
<input checked="" type="checkbox"/> CV provided within previous 24 months		<b>HST Rate Charged (enter %):</b> <input style="width: 100px;" type="text"/> 13.0%

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation	0.5	\$ 100.00	\$ 50.00	\$ 6.50	\$ 56.50
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation	2.8	\$ 100.00	\$ 280.00	\$ 36.40	\$ 316.40
Responses		\$ 100.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 100.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
<b>Oral Hearing</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>Case Management</b>		\$ 170.00	\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 330.00	\$ 42.90	\$ 372.90

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Detail of Fees and Disbursements Being Claimed**



File # EB- 2015-0003

Process: Powerstream 2016-20 Rates

Party: School Energy Coalition

Service Provider Name: Chris Avetikyan

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
<b>TOTAL DISBURSEMENTS:</b>	\$ -	\$ -	\$ -

Date	Explanation	Lwyr	Hours	JCS	MR	CA
20150608	Briefing Chris re model	JCS	0.2	0.2		
20150612	Consolidated file - adding data on income statement	CA	0.5			0.5
20150616	p. call w K. Sebalj	MR	0.1		0.1	
20150616	Review notice	JCS	0.1	0.1		
20150616	Adding data on balance sheet	CA	0.3			0.3
20150617	emails/draft notice of intervention	MR	0.5		0.5	
20150618	emails	MR	0.2		0.2	
20150618	Adding data on general information	CA	0.4			0.4
20150622	p. call w J. Girvan/emails	MR	0.3		0.3	
20150623	emails	MR	0.1		0.1	
20150629	Adding data on rates and score cards	CA	0.6			0.6
20150710	emails/review PO	MR	0.2		0.2	
20150710	Review PO#1 and scheduling	JCS	0.3	0.3		
20150713	emails	MR	0.2		0.2	
20150717	emails	MR	0.1		0.1	
20150720	review application	MR	1.5		1.5	
20150724	Review presentation	JCS	0.4	0.4		
20150724	Adding data on chapter 2	CA	1.0			1.0
20150727	p. call w R. Aiken/review application/review presentation and prepare for overivew day	MR	2.0		2.0	
20150728	attend presentation day/emails/review application	MR	5.5		5.5	
20150729	review application/draft IRs/emails	MR	2.5		2.5	
20150730	emails	MR	0.1		0.1	
20150731	review application/emails/p. call S.Grice/review staff IRs and remove duplicates/finish and edit IRs/draft cover letter	MR	5.5		5.5	
20150817	Review PO	MR	0.2		0.2	
20150817	Adjusted financial statements for acquisitions	CA	0.5			0.5
20150818	p.call w S. Girvan	MR	0.1		0.1	
20150820	review PO/sign and file D&U/emails/review confidentiality req letter	MR	0.6		0.6	
20150821	emails/preliminary review of IRRs	MR	2.0		2.0	
20150827	emails/review conf material/draft conf sub/review IRR	MR	4.0		4.0	
20150828	emails	MR	0.2		0.2	
20150831	disc w JCS/edit, finalize and file conf sub/review staff sub/emails	MR	0.7		0.7	
20150901	p. call w J. Girvan	MR	0.3		0.3	
20150904	emails/review PS Ltr	MR	0.2		0.2	
20150907	review IRR/prepare for TC	MR	3.8		3.8	
20150908	emails/disc w JCS/review IRR/prepare for TC/prepare for pre TC intervenor meeting	MR	3.8		3.8	
20150908	Meeting with Mark Rubenstein re settlement parameters and M+A impact, Many emails	JCS	1.1	1.1		
20150909	meeting with intervenors re: merger issues/attend TC/review transcript	MR	7.6		7.6	
20150910	review TC transcript/emails/review high level audit summary doc provided by PS and provide comment/draft Notice of Motion	MR	2.6		2.6	
20150911	draft motion material/multiple p.calls w. C. Macdonald/p.call w. M. Helt/disc w JCS re:status and merger issues/p. call w. J. Girvan/dr	MR	4.5		4.5	
20150911	Meeting with Mark Rubenstein, Review draft letter, Many emails	JCS	1.1	1.1		
20150914	emails/review revised JTC1.3/p.call w J. Girvan/review revised audit materials sent/review and comment on draft issues list	MR	1.9		1.9	
20150914	Many emails, Analysis	JCS	1.0	1.0		
20150915	emails/review merger doc from City of Vaughan/review risk workshop doc sent by PS/emails re:issues list/disc w JCS and SG	MR	2.4		2.4	
20150915	Meeting with Mark Rubenstein, Review merger materials, Meeting with Shelley Grice and Mark Rubenstein, Email Colin Macdonald, Many emails	JCS	2.7	2.7		
20150916	many emails/disc w JCS/review filing/review final draft issues and proposed Staff letter/prepare issues list sub/p.call w M. Davies/rev	MR	3.5		3.5	
20150916	Many emails, Meeting with Mark Rubenstein	JCS	1.6	1.6		
20150917	emails	MR	0.3		0.3	
20150917	Many emails, Research	JCS	1.0	1.0		

20150918	emails/review PO/disc w JCS/review comments on Notice/revise, edit and footnote Notice of Motion/file notice of motion/p. call w M. Da	MR	4.6		4.6	
20150918	Review and edit Motion materials, meeting with Mark Rubenstein	JCS	1.2	1.2		
20150919	consider Issues list merger scope sub/review issues daytranscript and decision on issues list in EB-2008-0244	MR	1.0		1.0	
20150921	draft issues list sub/emails/disc w. R. Greey	MR	4.1		4.1	
20150922	edit draft sub/emails/begin preparationsfor settlement conference	MR	4.4		4.4	
20150922	Detailed review of submissions and edit, Research, Many emails	JCS	2.6	2.6		
20150923	emails/p.call w R. Aiken x 2/finalize scope sub/review other parties sub/provide comments on AMPCO proposed sub/schedule conference cal	MR	2.9		2.9	
20150923	Review submissions, Many emails, ADR planning	JCS	2.6	2.6		
20150924	emails	MR	0.2		0.2	
20150924	Many emails, Prep for meeting	JCS	0.6	0.6		
20150925	disc w JCS/emails/conference call w interveors/review PO	MR	1.1		1.1	
20150925	Meeting with Intervenors, Many emails	JCS	1.1	1.1		
20150925	Review PO #4 and scheduling	JCS	0.3	0.3		
20150928	Research	JCS	1.2	1.2		
20150930	emails/track municipal approvals an/review Mississauga council docs/disc w JCS	MR	0.6		0.6	
20150930	Research	JCS	0.5	0.5		
20151001	Emails	MR	0.3		0.3	
20151005	Research	JCS	1.0	1.0		
20151005	Emails/phone call with Julie Girvan	MR	0.3		0.3	
20151006	JCS/consider issues	MR	2.1		2.1	
20151006	Review decision and PO #5, Many emails, Meeting with Mark Rubenstein	JCS	1.3	1.3		
20151007	Emails/discussion with JCS	MR	0.5		0.5	
20151007	Meeting with Mark Rubenstein, Many emails	JCS	0.2	0.2		
20151008	Background prep for intervenor meeting	JCS	1.0	1.0		
20151009	Conference call with intervenors/emails	MR	1.2		1.2	
20151009	Impact analysis, Meeting with Mark Rubenstein, Intervenor phone call	JCS	4.6	4.6		
20151010	Review materials	MR	0.6		0.6	
20151011	Review evidence, Research	JCS	2.8	2.8		
20151012	Review evidence/prepare settlement conference memo	MR	1.5		1.5	
20151013	Prep for ADR	JCS	0.8	0.8		
20151013	Review materials/prepare tables and do analysis/ prepare settlement conference memorandum for JCS/emails	MR	5.2		5.2	
20151014	Spreadsheet comparison, Many emails, Meeting with Mark Rubenstein, Review Mark's briefing analysis	JCS	4.8	4.8		
20151015	Analysis, Prep for ADR, Many emails	JCS	2.0	2.0		
20151015	Phone call with Julie Girvan	MR	0.3		0.3	
20151016	Emails/SEC prep tables for settlement conference	MR	2.3		2.3	
20151016	Impact analysis, Many emails, Spreadsheets, Meeting with Mark Rubenstein, Review Capital analysis	JCS	4.3	4.3		
20151018	Prep for ADR	JCS	2.4	2.4		
20151019	Attend at ADR, Many emails, Spreadsheet re alternate scenarios, Prep for day 2	JCS	8.6	8.6		
20151019	Emails	MR	0.3		0.3	
20151020	Emails/discussion with JCS and other parties	MR	0.5		0.5	
20151020	Attend at ADR, Many emails, meeting with Mark Rubenstein	JCS	4.1	4.1		
20151021	Many emails	JCS	0.7	0.7		
20151021	Emails/discussion with JCS/review PS letter	MR	0.4		0.4	
20151022	Many emails	JCS	0.4	0.4		
20151022	Emails	MR	0.3		0.3	
20151023	Many emails	JCS	0.2	0.2		
20151025	Research, Prep for hearing, Various emails	JCS	1.3	1.3		
20151026	Many emails	JCS	0.1	0.1		
20151028	Many emails, meeting with Mark Rubenstein re appeal possibility	JCS	1.2	1.2		
20151029	Many emails, Revise letter, Review ADR notes, Research	JCS	2.3	2.3		
20151030	Review corr/emails/discussion with JCS	MR	0.3		0.3	
20151101	Emails	MR	0.2		0.2	

20151102	Emails/phone call with Shelley Grice/discussion with JCS	MR	1.0		1.0	
20151104	Meeting with Mark Rubenstein, Draft, revise and send email	JCS	0.8	0.8		
20151108	Emails	MR	0.2		0.2	
20151110	Emails/discussion with JCS	MR	0.4		0.4	
20151110	Hearing Plan, Various emails, Meeting with Mark Rubenstein	JCS	0.4	0.4		
20151111	Emails	MR	0.2		0.2	
20151112	Emails/phone call with Shelley Grice	MR	1.0		1.0	
20151113	Emails	MR	0.2		0.2	
20151116	Emails	MR	0.5		0.5	
20151116	Meeting with Mark Rubenstein, Many emails	JCS	2.0	2.0		
20151117	Emails/prepare for hearing	MR	2.4		2.4	
20151118	Prepare for hearing/prepare cross-examination/phone call with M. Davies/phone call with S.Grice/discussion with JCS/phone call with J.G	MR	5.0		5.0	
20151118	Many emails, Meeting with Mark Rubenstein, Cross Prep, Review hearing plan	JCS	3.0	3.0		
20151119	Emails/discussion with JCS/prepare for hearing/prepare cross/prepare compendium/phone call with J.Girvan/meetings with S.Grice	MR	5.5		5.5	
20151119	Cross Prep, Prepare and finalize compendium, Many emails, Meeting with Mark Rubenstein, Meeting with Shelley Grice, Prepare rate increase comparisons spreadsheet	JCS	9.6	9.6		
20151120	Attend at hearing (cross), Many emails, Final prep, Compendium instructions, Meeting with Mark Rubenstein, Review transcript	JCS	6.8	6.8		
20151120	Emails/final preparation for hearing/attend oral hearing/meeting with Shelley Grice re:capital	MR	9.5		9.5	
20151121	Review transcripts/emails/prepare capital cross-examination/review material/research issues/review SG notes and incorporate	MR	7.7		7.7	
20151122	Review VECC compendium, Many emails	JCS	0.4	0.4		
20151122	Draft cross-examination/prepare compendium/meeting with SG at AMPCO offices/emails/prepare for hearing	MR	6.5		6.5	
20151123	Attend at hearing (internet), Many emails, Meeting with Mark Rubenstein, Review transcript, Review U/T responses	JCS	3.6	3.6		
20151123	Attend hearing/review transcript/emails/phone call with Julie Girvan	MR	8.2		8.2	
20151124	Emails	MR	0.1		0.1	
20151125	Review letter, Review VECC Material, Review U/T responses	JCS	0.9	0.9		
20151125	Emails/review undertaking responses/prepare for hearing day 3/discussion with JCS	MR	1.5		1.5	
20151126	Attend oral hearing/review transcript	MR	8.5		8.5	
20151126	Meeting with Mark Rubenstein, Review transcript, Many emails	JCS	0.7	0.7		
20151130	Review undertaking responses	JCS	0.6	0.6		
20151201	review materials/consider positions for argument/review transcripts	MR	4.5		4.5	
20151208	Many emails	JCS	0.3	0.3		
20151213	Evidence analysis	JCS	2.0	2.0		
20151214	Review A/C, Meeting with Mark Rubenstein	JCS	1.5	1.5		
20151214	emails/review A-C	MR	0.7		0.7	
20151215	Meeting with Mark Rubenstein, Draft argument outline	JCS	1.8	1.8		
20151216	emails/outline argument/consider issues/review materials	MR	3.8		3.8	
20151217	Preparing final argument	JCS	2.6	2.6		
20151219	Preparing final argument	JCS	1.7	1.7		
20151221	Preparing final argument	JCS	1.0	1.0		
20151222	Preparing final argument	JCS	2.0	2.0		
20151223	Preparing final judgment	JCS	1.6	1.6		
20151224	Review evidence	JCS	2.0	2.0		
20151228	Review evidence	JCS	1.4	1.4		
20151230	Review evidence	JCS	1.5	1.5		
20160104	Many emails	JCS	0.5	0.5		
20160105	Many emails	JCS	0.3	0.3		
20160105	draft argument	MR	1.6		1.6	
20160106	Intervenor Conference Call, Meeting with Mark Rubenstein, Many emails, Review outline	JCS	2.1	2.1		
20160106	emails/draft argument/conference call with intervenors	MR	4.0		4.0	
20160107	p. call w. S. Grice/draft argument	MR	3.0		3.0	
20160108	draft argument	MR	3.0		3.0	

20160109	draft arg	MR	2.5		2.5	
20160110	Review evidence, Many emails	JCS	2.0	2.0		
20160110	draft arg	MR	3.0		3.0	
20160111	Review VECC and EP material, Many emails	JCS	1.1	1.1		
20160111	emails/draft arg	MR	5.5		5.5	
20160112	Many emails, Meeting with Randy Aiken, Review AMPCO material	JCS	0.8	0.8		
20160112	draft arg/p. call w J. Girvan	MR	2.6		2.6	
20160113	Final Argument, Exchange draft wording, Many emails, Review staff submissions	JCS	4.7	4.7		
20160113	review AMPCO draft/p.call w . S. Grice/edit argument/review staff arg	MR	3.1		3.1	
20160114	Drafting final argument, Review BOMA submissions	JCS	8.1	8.1		
20160114	review Staff arg/emails	MR	1.5		1.5	
20160115	Drafting final argument, Review draft submissions of others, Preparing spreadsheets, Many emails	JCS	13.3	13.3		
20160115	emails/discussions w JCS/review drafts/review parties sub	MR	2.0		2.0	
20160116	Complete, Revise & File argument, Many emails	JCS	6.2	6.2		
20160116	review parties arguments	MR	1.5		1.5	
20160118	Review remaining arguments	JCS	2.0	2.0		
20160118	review parties arguments	MR	0.5		0.5	
20160129	Review Reply argument	JCS	1.4	1.4		
20160129	review reply argument/emails	MR	2.0		2.0	
20160201	review reply arg	MR	0.6		0.6	
20160418	disc w JCS/emails re: implication of MAAD filing	MR	2.0		2.0	
20160420	review MAAD app/review threshold decision/draft ltr	MR	1.2		1.2	
20160422	Revising procedural letter	JCS	0.3	0.3		
20160422	finalize draft letter re: MAAD/send to JCS	MR	1.5		1.5	
20160804	review decision/emails	MR	1.1		1.1	
20160804	Review decision, Client reporting, Many emails	JCS	2.2	2.2		
20160805	Review BLG letter, Many emails, Review evidence	JCS	0.6	0.6		
20160809	disc w JCS re: follow up issues re: decision	MR	0.5		0.5	
20160816	emails	MR	0.1		0.1	
20160816	Review DRO	JCS	1.2	1.2		
20160821	Review DRO	JCS	3.0	3.0		
20160823	Review staff submissions, Draft and file DRO comments	JCS	1.2	1.2		
20160823	emails/review final SEC DRO ltr	MR	0.1		0.1	
20160826	emails/review DRO sub	MR	0.3		0.3	
20160912	Review revised DRO and responses	JCS	1.0	1.0		
20160921	Review DRO decision	JCS	0.3	0.3		
20160922	emails/review revised DRO and correction	MR	0.2		0.2	
20160927	emails/review final rate order	MR	0.1		0.1	
			371.1	164.2	203.6	3.3
		Fees	\$89,128.00	\$54,186.00	\$34,612.00	\$330.00
		HST	\$11,586.64			
		Total	\$100,714.64			
		Disb	\$355.88			
		HST	\$46.26			
		Total	\$101,116.78			

EXPENSES

20150925 Teleconference Calls  
20151009 Teleconference Calls  
Total

Charge	Tax	Total
\$67.08	\$8.72	\$75.80
\$288.80	\$37.54	\$326.34
\$355.88	\$46.26	\$402.14



Jay Shepherd Professional Corporation

Bell Conferencing Invoice # 111552572

## CONFERENCE DETAIL

Mark Rubenstein

Moderator	Tel #	Customer #	Contact	Tel #		
Mark Rubenstein	416-483-3300	1614585	Saba Parkar	416-483-3300		
Date / Time	Reservation #	Billing Reference	Reserved Lines	Used Lines	Service Type	Reserved Minutes
9/25/15 8:57 AM	1000481128	N/A	200	7	Reservationless Service	N/A
Conference Connection			Long Distance			
Participant	Start	End	Duration	Description	Service	/ Toll Free Amount
14164833300	9:00:44 AM	9:19:44 AM	00:19:00	Local	\$8.17	\$0.00 \$8.17
4163884025	9:00:46 AM	9:19:46 AM	00:19:00	Local	\$8.17	\$0.00 \$8.17
4164833300	8:57:56 AM	9:19:56 AM	00:22:00	Toll-Free (North America)	\$9.46	\$4.40 \$13.86
4166943917	9:02:01 AM	9:20:01 AM	00:18:00	Local	\$7.74	\$0.00 \$7.74
4168649700	9:00:19 AM	9:20:19 AM	00:20:00	Local	\$8.60	\$0.00 \$8.60
5193514331	8:58:42 AM	9:19:42 AM	00:21:00	Toll-Free (North America)	\$9.03	\$4.20 \$13.23
6474084501	9:02:31 AM	9:19:31 AM	00:17:00	Local	\$7.31	\$0.00 \$7.31
Sub-Total					\$58.48	\$8.60 \$67.08
Other Charges						
Type	Description			Quantity		Amount
Sub-Total						
Sub-Total Reservation #					1000481128	\$67.08
HST - Ontario 869413443						\$8.72
Grand-Total Reservation					1000481128	\$75.80

Moderator	Tel #	Customer #	Contact	Tel #		
Mark Rubenstein	416-483-3300	1614585	Saba Parkar	416-483-3300		
Date / Time	Reservation #	Billing Reference	Reserved Lines	Used Lines	Service Type	Reserved Minutes
10/9/15 8:58 AM	1000481128	N/A	200	11	Reservationless Service	N/A
Conference Connection						
					Long Distance	
Participant	Start	End	Duration	Description	Service	/ Toll Free Amount
4163227936	9:02:08 AM	10:06:08 AM	01:04:00	Toll-Free (North America)	\$27.52	\$12.80 \$40.32
4163884025	9:00:11 AM	9:03:11 AM	00:03:00	Toll-Free (North America)	\$1.29	\$0.60 \$1.89
4163884025	9:02:49 AM	9:26:49 AM	00:24:00	Toll-Free (North America)	\$10.32	\$4.80 \$15.12
4163884025	9:26:59 AM	10:05:59 AM	00:39:00	Toll-Free (North America)	\$16.77	\$7.80 \$24.57
4166943917	9:01:09 AM	10:06:09 AM	01:05:00	Local	\$27.95	\$0.00 \$27.95
4168042767	9:05:23 AM	10:05:23 AM	01:00:00	Local	\$25.80	\$0.00 \$25.80
4168649700	8:58:43 AM	10:05:43 AM	01:07:00	Local	\$28.81	\$0.00 \$28.81
5193514331	8:59:01 AM	10:06:01 AM	01:07:00	Toll-Free (North America)	\$28.81	\$13.40 \$42.21
6474084501	9:00:57 AM	9:58:57 AM	00:58:00	Local	\$24.94	\$0.00 \$24.94
6476091002	8:59:32 AM	10:05:32 AM	01:06:00	Local	\$28.38	\$0.00 \$28.38
6479836726	8:59:05 AM	10:06:05 AM	01:07:00	Local	\$28.81	\$0.00 \$28.81
Sub-Total					\$249.40	\$39.40 \$288.80
Other Charges						
Type	Description			Quantity		Amount
Sub-Total						
Sub-Total Reservation #					1000481128	\$288.80
HST - Ontario 869413443						\$37.54
Grand-Total Reservation					1000481128	\$326.34

Sub-Total for Mark Rubenstein \$355.88

HST - Ontario 869413443 \$46.26