



## Jay Shepherd

Professional Corporation  
2200 Yonge Street,  
Suite 1302  
Toronto, Ontario M4S 2C6

**BY EMAIL and RESS**

October 19, 2016  
Our File No. 20160050

Ontario Energy Board  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Kirsten Walli, Board Secretary**

Dear Ms. Walli:

**Re: EB-2016-0050 – Hydro One GLPTx MAADs – SEC Cost Claim**

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note counsel Mark Rubenstein had carriage of this matter. Time spent by Jay Shepherd was focused on final argument and application of the Board's MAADs policies.

All of which is respectfully submitted.

Yours very truly,  
**JAY SHEPHERD P. C.**

Jay Shepherd

cc: Wayne McNally, SEC (email)  
Interested Parties

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

**Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

|                    |   |                          |                            |
|--------------------|---|--------------------------|----------------------------|
| <b>File # EB-</b>  | <b>2016-0050</b>                                    | <b>Process:</b>          | <b>Hydro One GLP MAADs</b> |
| <b>Party:</b>      | <b>School Energy Coalition</b>                      | <b>Affiant's Name:</b>   | <b>Jay Shepherd</b>        |
| <b>HST Number:</b> | <b>83673-5464-RT0001</b>                            | <b>HST Rate Ontario:</b> | <b>13.00%</b>              |
|                    | Full Registrant <input checked="" type="checkbox"/> | Qualifying Non-Profit    | <input type="checkbox"/>   |
|                    | Unregistered <input type="checkbox"/>               | Tax Exempt               | <input type="checkbox"/>   |
|                    | Other <input type="checkbox"/>                      |                          |                            |

**Affidavit**

I, **Jay Shepherd**, of the City/Town of **Toronto**  
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of **Toronto**,  
in the Province/State of **Ontario**, on **October 19, 2016**.  
(date)

**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

File # EB- 2016-0050 Process: Hydro One GLP MAADs

Party: School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

|                             |           |                 |
|-----------------------------|-----------|-----------------|
| Legal/consultant/other fees | \$        | 7,346.00        |
| Disbursements               | \$        | 340.89          |
| HST                         | \$        | 999.30          |
| <b>Total Cost Claim</b>     | <b>\$</b> | <b>8,686.19</b> |

**Payment Information**

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street  
Suite 1302  
Toronto, Ontario  
M4S2C6

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

|   |   |
|---|---|
| File # EB- <u>2016-0050</u>   | Process: <u>Hydro One GLP MAADs</u>                     |
| Party: <u>School Energy Coalition</u>   | Service Provider Name: <u>Jay Shepherd</u>              |
| <p><b>SERVICE PROVIDER TYPE</b> (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> |   |
| Year Called to Bar  | Completed Years Practising/Years of Relevant Experience |
| <u>1980</u>   | <u>36</u>   |
| For Consultant/Analyst: <input type="checkbox"/> CV attached  | Hourly Rate: <u>\$330</u>                               |
| <input type="checkbox"/> CV provided within previous 24 months  | HST Rate Charged (enter %): <u>13.0%</u>                |

| Statement of Fees Being Claimed    |       |             |             |           |             |
|------------------------------------|-------|-------------|-------------|-----------|-------------|
|                                    | Hours | Hourly Rate | Subtotal    | HST       | Total       |
| <b>Pre-hearing Conference</b>      |       |             |             |           |             |
| Preparation                        |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| <b>Technical Conference</b>        |       |             |             |           |             |
| Preparation                        |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| <b>Interrogatories</b>             |       |             |             |           |             |
| Preparation                        | 0.3   | \$ 330.00   | \$ 99.00    | \$ 12.87  | \$ 111.87   |
| Responses                          |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| <b>Issues Conference</b>           |       |             |             |           |             |
| Preparation                        |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| <b>ADR - Settlement Conference</b> |       |             |             |           |             |
| Preparation                        |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| Proposal Preparation               |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| <b>Argument</b>                    |       |             |             |           |             |
| Preparation                        | 2.9   | \$ 330.00   | \$ 957.00   | \$ 124.41 | \$ 1,081.41 |
| <b>Oral Hearing</b>                |       |             |             |           |             |
| Preparation                        |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| <b>Other Conferences</b>           |       |             |             |           |             |
| Preparation                        |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| Attendance                         |       | \$ 330.00   | \$ -        | \$ -      | \$ -        |
| <b>Case Management</b>             |       |             |             |           |             |
|                                    |       | \$ 170.00   | \$ -        | \$ -      | \$ -        |
| <b>TOTAL SERVICE PROVIDER FEES</b> |       |             | \$ 1,056.00 | \$ 137.28 | \$ 1,193.28 |

**Ontario Energy Board  
COST CLAIM FOR HEARINGS**



**Detail of Fees and Disbursements Being Claimed**

File # EB- 2016-0050

Process: Hydro One GLP MAADs

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

| Statement of Disbursements Being Claimed |          |      |       |
|--|----------|------|-------|
|  | Net Cost | HST  | Total |
| Scanning/Photocopy                       |          |      | \$ -  |
| Printing                                 |          |      | \$ -  |
| Courier                                  |          |      | \$ -  |
| Telephone/Fax                            |          |      | \$ -  |
| Transcripts                              |          |      | \$ -  |
| Travel: Air                              |          |      | \$ -  |
| Travel: Car                              |          |      | \$ -  |
| Travel: Rail                             |          |      | \$ -  |
| Travel (Other):                          |          |      | \$ -  |
| Parking                                  |          |      | \$ -  |
| Taxi                                     |          |      | \$ -  |
| Accommodation                            |          |      | \$ -  |
| Meals                                    |          |      | \$ -  |
| Other:                                   |          |      | \$ -  |
| Other:                                   |          |      | \$ -  |
| Other:                                   |          |      | \$ -  |
| <b>TOTAL DISBURSEMENTS:</b>              | \$ -     | \$ - | \$ -  |

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

|   |   |
|---|---|
| File # EB- <u>2016-0050</u>   | Process: <u>Hydro One GLP MAADs</u>                     |
| Party: <u>School Energy Coalition</u>   | Service Provider Name: <u>Mark Rubenstein</u>           |
| <p><b>SERVICE PROVIDER TYPE</b> (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> |   |
| Year Called to Bar  | Completed Years Practising/Years of Relevant Experience |
| <u>2011</u>   | <u>5</u>  |
| For Consultant/Analyst: <input type="checkbox"/> CV attached  | Hourly Rate: <u>\$170</u>                               |
| <input type="checkbox"/> CV provided within previous 24 months  | HST Rate Charged (enter %): <u>13.0%</u>                |

| Statement of Fees Being Claimed    |       |             |                    |                  |                    |
|------------------------------------|-------|-------------|--------------------|------------------|--------------------|
|                                    | Hours | Hourly Rate | Subtotal           | HST              | Total              |
| <b>Pre-hearing Conference</b>      |       |             |                    |                  |                    |
| Preparation                        |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| Attendance                         |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| <b>Technical Conference</b>        |       |             |                    |                  |                    |
| Preparation                        |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| Attendance                         |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| <b>Interrogatories</b>             |       |             |                    |                  |                    |
| Preparation                        | 14.1  | \$ 170.00   | \$ 2,397.00        | \$ 311.61        | \$ 2,708.61        |
| Responses                          | 6.1   | \$ 170.00   | \$ 1,037.00        | \$ 134.81        | \$ 1,171.81        |
| <b>Issues Conference</b>           |       |             |                    |                  |                    |
| Preparation                        |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| Attendance                         |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| <b>ADR - Settlement Conference</b> |       |             |                    |                  |                    |
| Preparation                        |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| Attendance                         |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| Proposal Preparation               |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| <b>Argument</b>                    |       |             |                    |                  |                    |
| Preparation                        | 16.8  | \$ 170.00   | \$ 2,856.00        | \$ 371.28        | \$ 3,227.28        |
| <b>Oral Hearing</b>                |       |             |                    |                  |                    |
| Preparation                        |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| Attendance                         |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| <b>Other Conferences</b>           |       |             |                    |                  |                    |
| Preparation                        |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| Attendance                         |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| <b>Case Management</b>             |       |             |                    |                  |                    |
|                                    |       | \$ 170.00   | \$ -               | \$ -             | \$ -               |
| <b>TOTAL SERVICE PROVIDER FEES</b> |       |             | <b>\$ 6,290.00</b> | <b>\$ 817.70</b> | <b>\$ 7,107.70</b> |

**Ontario Energy Board  
COST CLAIM FOR HEARINGS**



**Detail of Fees and Disbursements Being Claimed**

File # EB- 2016-0050

Process: Hydro One GLP MAADs

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

| Statement of Disbursements Being Claimed |                  |                 |                  |
|--|------------------|-----------------|------------------|
|  | Net Cost         | HST             | Total            |
| Scanning/Photocopy                       |                  |                 | \$ -             |
| Printing                                 | \$ 228.66        | \$ 29.73        | \$ 258.39        |
| Courier                                  |                  |                 | \$ -             |
| Telephone/Fax                            | \$ 112.23        | \$ 14.59        | \$ 126.82        |
| Transcripts                              |                  |                 | \$ -             |
| Travel: Air                              |                  | \$ -            | \$ -             |
| Travel: Car                              |                  |                 | \$ -             |
| Travel: Rail                             |                  |                 | \$ -             |
| Travel (Other):                          |                  |                 | \$ -             |
| Parking                                  |                  |                 | \$ -             |
| Taxi                                     |                  | \$ -            | \$ -             |
| Accommodation                            |                  |                 | \$ -             |
| Meals                                    |                  |                 | \$ -             |
| Other:                                   |                  |                 | \$ -             |
| Other:                                   |                  |                 | \$ -             |
| Other:                                   |                  |                 | \$ -             |
| <b>TOTAL DISBURSEMENTS:</b>              | <b>\$ 340.89</b> | <b>\$ 44.32</b> | <b>\$ 385.21</b> |

| Date     | Explanation  | Lwyr | Hours |
|----------|--|------|-------|
| 20160311 | review application/emails  | MR   | 2.5   |
| 20160412 | review app/draft Nol/emails  | MR   | 1.0   |
| 20160414 | review appliction/consider issues/research   | MR   | 3.5   |
| 20160518 | emails/review PO   | MR   | 0.3   |
| 20160520 | prepare, sign and file D&U/emails  | MR   | 0.3   |
| 20160524 | emails/instruction of SP re: contrat to HONI re confidential docs  | MR   | 0.2   |
| 20160525 | emails/review confidential material/review staff submissions/determination no need to make submission/disc w JCS | MR   | 1.1   |
| 20160530 | review application/draft IRs   | MR   | 4.0   |
| 20160601 | Meeting with Mark Rubenstein regarding application of policy   | JCS  | 0.3   |
| 20160601 | review docs/prepare IRs/disc w JCS/email/review HON confidentiality reply  | MR   | 0.6   |
| 20160606 | file IRs/review other parties IRs/emails   | MR   | 0.6   |
| 20160608 | emails/review appeal letter from Bd  | MR   | 0.3   |
| 20160610 | review PO/emails   | MR   | 0.2   |
| 20160615 | emails/review Algamo Appeal Decision   | MR   | 0.3   |
| 20160621 | emails/preliminary review of IRR   | MR   | 1.3   |
| 20160627 | emails/p. call w M. Helt   | MR   | 0.3   |
| 20160628 | review IRR   | MR   | 3.6   |
| 20160629 | emails/p. call w. S.Grice/p.call w. M. Helt  | MR   | 0.5   |
| 20160630 | review PO/emails   | MR   | 0.1   |
| 20160707 | emails/review updated IRR  | MR   | 0.3   |
| 20160710 | Various emails, Review Argument in Chief, Review issues  | JCS  | 1.3   |
| 20160710 | review Argument-in-Chief/review evidence/review materials/draft proposed SEC position for approval/emails        | MR   | 4.0   |
| 20160711 | Review draft argument summary provided by MR and provide edit and comments, Many emails                          | JCS  | 1.6   |
| 20160711 | many emails  | MR   | 0.3   |
| 20160712 | conference call w intervenors/p. call w. M. Helt/emails/draft argument/prepare compendium                        | MR   | 5.1   |
| 20160713 | prepare for oral argument  | MR   | 1.5   |
| 20160714 | emails/review AMPCO argument   | MR   | 0.4   |
| 20160714 | attend hearing   | MR   | 3.1   |
| 20160725 | review HONI reply argument transcript  | MR   | 1.1   |
| 20161013 | review decision  | MR   | 0.5   |
|          |  |      | 40.2  |

EXPENSES

|                          | Charge   | Tax     | Total    |
|--------------------------|----------|---------|----------|
| 20160712 Conference Call | \$112.23 | \$14.59 | \$126.82 |
| 20160713 Printing        | \$228.66 | \$29.73 | \$258.39 |