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November 1, 2016

VIA RESS, EMAIL and COURIER

Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, ON M4P 1E4

Dear Ms. Walli

**Re: Enbridge Gas Distribution Inc. ("Enbridge")
2017 Rate Adjustment Application ("Application")
Ontario Energy Board ("Board") File Number EB-2016-0215**

Further to Enbridge's submission dated October 4, 2016, enclosed please find an update to Exhibit E1, Tab 2, Schedule 1. Details of the update are provided below:

Exhibit	Original	Update
Exhibit E1, Tab 2, Schedule 1	Return on Equity Calculation for 2017	Exhibit updated as per the Cost of Capital Parameter Updates for Cost of Service Applications (Oct 27, 2016)

The updated exhibit has been filed through the Board's Regulatory Electronic Submission System and will be available on the Enbridge website at:

www.enbridgegas.com/ratecase

Please contact the undersigned if you have any questions.

Yours truly,

(Original Signed)

Stephanie Allman
Regulatory Coordinator

cc: Mr. D. Stevens, Aird & Berlis LLP (via email)