



## Jay Shepherd

Professional Corporation  
2200 Yonge Street,  
Suite 1302  
Toronto, Ontario M4S 2C6

**BY EMAIL and RESS**

November 1, 2016  
Our File No. 20150043

Ontario Energy Board  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Kirsten Walli, Board Secretary**

Dear Ms. Walli:

**Re: EB-2015-0043 – Rate Design Large Customers – SEC Cost Claim**

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that senior counsel Jay Shepherd took the lead on this matter, attending the consultation meeting and providing detailed written submissions. We also note that the Board's letter, and the cost claim, put limits on the hours to be claimed. SEC has therefore written off the additional time spent by both counsel on this matter.

All of which is respectfully submitted.

Yours very truly,  
**JAY SHEPHERD P. C.**

Jay Shepherd

cc: Wayne McNally, SEC (email)  
Interested Parties

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b>	<b>2015-0043</b>	<b>Process:</b>	<b>Rate Design Large Customers</b>
<b>Party:</b>	<b>School Energy Coalition</b>	<b>Affiant's Name:</b>	<b>Jay Shepherd</b>
<b>HST Number:</b>	<b>83673-5464-RT0001</b>	<b>HST Rate Ontario:</b>	<b>13.00%</b>
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

**Affidavit**

I, **Jay Shepherd**, of the City/Town of **Toronto**  
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

Sworn or affirmed before me at the City/Town of **Toronto**,  
in the Province/State of **Ontario**, on **November 2, 2016**  
(date)

**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



File # EB- 2015-0043 Process: Rate Design Large Customers

Party: School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$7,837.50
Disbursements	\$0.00
HST	\$1,018.88
<b>Total Cost Claim</b>	<b>\$8,856.38</b>

**Payment Information**

Make cheque payable to: Jay Shepherd Professional Corporation in trust

Send payment to this address: 2200 Yonge Street, Suite 1302  
Toronto, Ontario  
M4P 1E4

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the third tab of this workbook.

# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements



#### Individual Whose Costs are Being Claimed

<b>Name:</b> Jay Shepherd		
	<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of Relevant Experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input checked="" type="checkbox"/>	1980	36
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input checked="" type="checkbox"/>	

<b>Name:</b>		
	<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>		
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b>		
	<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>		
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b>		
	<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>		
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b>		
	<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>		
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



File # EB- 2015-0043

Process Rate Design Large Customers

Party School Energy Coalition

HST Rate: 13%

Individual Whose Fees are Being Claimed	Hourly rate	Group Meeting on Aug 4, 2016	Group Meeting on Aug 18, 2016	Group Meeting on Aug 26, 2016	Review and comment on Staff Discussion Paper	Meeting on Jun 2, 2016	Subtotal	HST	Total
		Eligible Participant	Eligible Participant	Eligible Participant	Eligible Participant	Eligible Participant			
Jay Shepherd	\$330.00	Up to 3.75 hours	Up to 3.75 hours	Up to 3 hours	Up to 20 hours	Up to 3 hours	\$7,837.50	\$1,018.88	\$8,856.38
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
<b>Totals:</b>							<b>\$7,837.50</b>	<b>\$1,018.88</b>	<b>\$8,856.38</b>
							<b>Total legal/consultant fees: \$8,856.38</b>		

Date	Explanation	Lwyr	Hours	
20150529	Review Board letter and objectives	JCS	1.0	
20150626	Review Board material, draft and file Notice of Intervention	JCS	0.8	
20150716	review decision	MR		0.1
20150716	Review decision and email	JCS	0.2	
20150724	Many emails, scheduling	JCS	0.2	
20150731	Review Board letter	JCS	0.1	
20150817	Review past materials, Many emails	JCS	1.3	
20150818	Attend at consultation, Many emails, Review slide deck	JCS	4.4	
20160331	Review staff report	JCS	0.9	
20160331	review report	MR		2.0
20160401	Review Report, Email for model, Reporting	JCS	3.8	
20160404	Various emails, Meeting with Randy Aiken	JCS	0.1	
20160527	Review submissions, Drafting, Spreadsheets, Many emails	JCS	3.8	
20160527	review parties comments	MR		1.5
20160528	Review submissions	JCS	2.6	
20160529	Modelling, Research, Drafting submissions	JCS	3.3	
20160530	Drafting submissions, Review submissions of others, Many emails	JCS	4.4	
20160531	Revise and file submissions, Many emails, Review submissions of	JCS	3.7	
20160531	review parties sub	MR		0.5
			30.6	4.1

9900      697  
 11187      787.61  
 11974.61