

**DEMARCO
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November 2, 2016

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
P.O. Box 2319
Toronto, ON M4P 1E4

Attention: Kirsten Walli, Board Secretary

Re: EB-2015-0043, C/I Rate Design Cost Claim

Dear Ms. Walli:

Please find enclosed Energy Storage Ontario's cost claim in EB-2015-0043.

Yours very truly,

Cary Ferguson

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.

- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____

Country: _____

- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal.

However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.

- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.

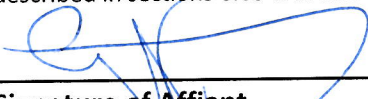
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2015-0043</u>	Process: <u>C/I Rate Design</u>
Party: <u>Energy Storage Ontario (ESO)</u>	Affiant's Name: <u>Cary Ferguson</u>
HST Number: <u>819 271 370 RT 0001</u>	HST Rate Ontario: <u>13.00%</u>
Full Registrant <input checked="checked" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

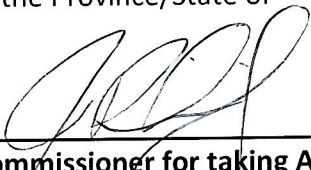
I, Cary Ferguson, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on Nov. 2, 2016
(date)



Commissioner for taking Affidavits
JACKSON PHILLIPS

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # EB- 2015-0043 Process: C/I Rate Design

Party: Energy Storage Ontario (ESO)

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$4,267.50
Disbursements	\$0.00
HST	\$554.78
Total Cost Claim	\$4,822.28

Payment Information

Make cheque payable to: Energy Storage Ontario

Send payment to this address: MaRS Cleantech, Suite 420
101 College Street
Toronto ON M5G 1L7
Canada

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board



COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Lisa (Elisabeth) DeMarco

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

1997

CV not required: ☒

Completed Years
Practicing/Years of Relevant
Experience

19

Name: Cary Ferguson

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

2014

CV not required: ☒

Completed Years
Practicing/Years of relevant
experience

2

Name: Jonathan McGillivray

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required: ☒

Completed Years
Practicing/Years of relevant
experience

Articling Student

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

File # EB- 2015-0043

Process C/I Rate Design

Party Energy Storage Ontario (ESO)

HST Rate: 13%

Individual Whose Fees are Being Claimed	Hourly rate	Group Meeting on Aug 4, 2016	Group Meeting on Aug 18, 2016	Group Meeting on Aug 26, 2016	Review and comment on Staff Discussion Paper	Meeting on Jun 2, 2016	Subtotal	HST	Total
		Eligible Participant	Eligible Participant	Eligible Participant	Eligible Participant	Eligible Participant			
Lisa (Elisabeth) DeMarco	\$290.00				12.70		\$3,683.00	\$478.79	\$4,161.79
Cary Ferguson	\$170.00				1.85		\$314.50	\$40.89	\$355.39
Jonathan McGillivray	\$100.00				2.70		\$270.00	\$35.10	\$305.10
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
Totals:							\$4,267.50	\$554.78	

Total legal/consultant fees: \$4,822.28

Payment due: Dec 2, 2016

[15-0096] Energy Storage Ontario - EB
2015-0043
Invoice # 16158



**DEMARCO
ALLAN**
LLP

Invoice Issued: Nov 2, 2016

**Please make payment to DeMarco Allan
LLP**

DeMarco Allan LLP

5 Hazelton Avenue, Suite 200
Toronto ON M5R 2E1 Canada
1 (888) 389-5798

Billed To
Energy Storage Ontario
MaRs Cleantech, Suite 420
101 College Street
Toronto ON M5G 1L7
Canada

Invoice

Billable Time	\$10,254.17
Expenses	\$0.00
	\$10,254.17
Taxes	\$1,333.04
	\$11,587.21
Retainer Applied	\$0.00
Balance Owing On This Invoice	\$11,587.21

Payment Due: **Dec 2, 2016**

invoice details

Item	Worker	Completed	Type	Hrs / Qty	Rate / Price	Taxes	Subtotal
Excerpts from OEB filings in EB-2015-0043 for submissions;	Jonathan McGillivray	5/2/16	Timed	01:33	\$100.00	HST 13%	\$155.00
Initial structure of submissions and drafting; instructions to J. McGillivray and C. Ferguson;	Lisa DeMarco	5/20/16	Timed	02:18	\$750.00	HST 13%	\$1,725.00
Call w/ESO Group re C&I Rate Design Discussions (Submissions);	Lisa DeMarco	5/24/16	Timed	00:30	\$750.00	HST 13%	\$375.00
Drafting submissions;	Lisa DeMarco	5/25/16	Timed	02:42	\$750.00	HST 13%	\$2,025.00
Drafting submissions and communications with clients re revisions;	Lisa DeMarco	5/26/16	Timed	07:12	\$750.00	HST 13%	\$5,400.00
Preparing revised submissions;	Cary Ferguson	5/27/16	Timed	01:51	\$250.00	HST 13%	\$462.50
Final revisions to OEB submission per C. Ferguson instructions;	Jonathan McGillivray	5/27/16	Timed	01:07	\$100.00	HST 13%	\$111.67

Subtotal | \$10,254.17

HST 13% | \$1,333.04

Total due by Dec 2, 2016 **\$11,587.21**