



Direct Dial: 416 862 4825  
File: 6901

By Electronic Mail, Courier and RESS Filing

November 4, 2016

Ontario Energy Board  
2300 Yonge Street, 27<sup>th</sup> Floor  
Toronto, ON M4P 1E4

Attention: Kirsten Walli, Board Secretary

Dear Ms. Walli:

**Re: Low Income Energy Network (LIEN) Cost Claim  
Board File No. EB-2015-0363**

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Enclosed is the Low Income Energy Network's ("LIEN") cost claim for its contribution to the above noted proceedings, pursuant to the Notice of Hearing for Cost Awards dated October 24, 2016.

Yours truly,

Matthew Gardner

Encl.

Document #: 1113911



# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

#### Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  

Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b> <u>2015-0363</u>	<b>Process:</b> <u>Ontario's Cap and Trade Program</u>
<b>Party:</b> <u>Low Income Energy Network</u>	<b>Affiant's Name:</b> <u>Matthew Gardner</u>
<b>HST Number:</b> <u>113627988RT0001</u>	<b>HST Rate Ontario:</b> <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/> Unregistered <input type="checkbox"/> Other <input type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/> Tax Exempt <input type="checkbox"/>

#### Affidavit

I, Matthew Gardner, of the City/Town of Burlington  
 in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

\_\_\_\_\_  
**Signature of Affiant**

Sworn or affirmed before me at the City/Town of Toronto,  
 in the Province/State of Ontario, on October 28, 2016  
(date)

\_\_\_\_\_  
**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



File # EB- 2015-0363 Process: Ontario's Cap and Trade Program

Party: Low Income Energy Network

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$3,519.00
Disbursements	\$80.59
HST	\$467.95
<b>Total Cost Claim</b>	<b>\$4,067.54</b>

**Payment Information**

Make cheque payable to: Willms & Shier Environmental Lawyers LLP

Send payment to this address: 4 King Street West, Suite 900  
Toronto, ON M5H 1B6

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the third tab of this workbook.

# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements



#### Individual Whose Costs are Being Claimed

Name: Matthew Gardner

	Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	<u>2010</u>	<u>6</u>
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name: Nicole Petersen

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	<u>2014</u>	<u>2</u>
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name: \_\_\_\_\_

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	_____
Analyst/Consultant: <input type="checkbox"/>		_____
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: \_\_\_\_\_

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	_____
Analyst/Consultant: <input type="checkbox"/>		_____
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: \_\_\_\_\_

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	_____
Analyst/Consultant: <input type="checkbox"/>		_____
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



File # EB- 2015-0363

Process Ontario's Cap and Trade Program

Party Low Income Energy Network

HST Rate: 13%

<b>Stakeholder Meeting</b> Preparation for, attendance at and reporting on a half-day (3 hour) stakeholder meeting	<b>Comments</b> Written comments on staff discussion paper
<b>Eligible Participant</b>	<b>Eligible Participant</b>

Individual Whose Fees are Being Claimed	Hourly rate	Up to 6 hours	Up to 24 hours	Subtotal	HST	Total
Matthew Gardner	\$170.00	0.00	11.90	\$2,023.00	\$262.99	\$2,285.99
Nicole Petersen	\$170.00	0.00	8.80	\$1,496.00	\$194.48	\$1,690.48
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00

**Totals:** **\$3,519.00** **\$457.47**  
**Total legal/consultant fees: **\$3,976.47****

Date	Entry #	Fee / Time Explanation	Working Lawyer	Hours	Amount	Inv#	Billing Status
1052		Low Income Energy Network					
	6901	Re: EB-2015-0363 Natural Gas Cap and Trade					
Apr 20/2016	1697644	Lawyer: 53 1.40 Hrs X 170.00 prepare intervention letter for Cap and Trade / Natural Gas framework proceeding; send draft to LIEN legal subcom	53 - MATTHEW GARDNER	1.40	238.00		Unbilled
Apr 21/2016	1702299	Lawyer: 53 0.20 Hrs X 170.00 finalize LIEN late intervention request letter;	53 - MATTHEW GARDNER	0.20	34.00		Unbilled
Apr 22/2016	1697794	Lawyer: 53 0.20 Hrs X 170.00 receipt and review of Board's decision about intervenor and cost eligibility and report to CELA and M. Todorow by	53 - MATTHEW GARDNER	0.20	34.00		Unbilled
Apr 29/2016	1704146	Lawyer: 53 0.20 Hrs X 170.00 receipt and review of revised cost eligibility decision from Board;	53 - MATTHEW GARDNER	0.20	34.00		Unbilled
May 25/2016	1713644	Lawyer: 53 0.20 Hrs X 170.00 receipt and review of Board Staff's letter about Board Staff's discussion paper on Cap and Trade; diarize deadlin	53 - MATTHEW GARDNER	0.20	34.00		Unbilled
Jun 6/2016	1717444	Lawyer: 53 0.30 Hrs X 170.00 email T. McClenaghan, J. Wilson and M. Todorow with plan to have draft submission on Board Staff's discussion pap	53 - MATTHEW GARDNER	0.30	51.00		Unbilled
Jun 15/2016	1720428	Lawyer: 58 2.00 Hrs X 170.00 review cap and trade paper generated for discussion by the Ontario Energy Board;	58 - NICOLE PETERSEN	2.00	340.00		Unbilled
Jun 16/2016	1720585	Lawyer: 58 4.00 Hrs X 170.00 research on mandate of LIEN and Background factual information; draft submission to Ontario Energy Board about th	58 - NICOLE PETERSEN	4.00	680.00		Unbilled
Jun 20/2016	1720933	Lawyer: 53 2.20 Hrs X 170.00 review Board Staff Discussion Paper and revise written submission of LIEN;	53 - MATTHEW GARDNER	2.20	374.00		Unbilled
Jun 20/2016	1720960	Lawyer: 58 1.00 Hrs X 170.00 review and update letter with recommendations from CELA and from M. Gardner;	58 - NICOLE PETERSEN	1.00	170.00		Unbilled
Jun 21/2016	1721145	Lawyer: 53 1.20 Hrs X 170.00 revise LIEN's written submission about Board Staff's natural gas cap and trade discussion paper and email to M. I	53 - MATTHEW GARDNER	1.20	204.00		Unbilled
Jun 21/2016	1721187	Lawyer: 58 0.20 Hrs X 170.00 review LIEN letter for accuracy;	58 - NICOLE PETERSEN	0.20	34.00		Unbilled
Jun 22/2016	1721298	Lawyer: 58 1.00 Hrs X 170.00 review and revise comment letter on Cap and Trade framework with comments from CELA and from M. Todorow;	58 - NICOLE PETERSEN	1.00	170.00		Unbilled
Jun 22/2016	1721353	Lawyer: 53 3.40 Hrs X 170.00 receipt of comments from J. Lopinski about draft written submission about Board Staff's Discussion paper on natur	53 - MATTHEW GARDNER	3.40	578.00		Unbilled
Jul 28/2016	1732929	Lawyer: 53 0.50 Hrs X 170.00 receipt and review of Board's letter about Board's early determination of cap and trade related costs and custom	53 - MATTHEW GARDNER	0.50	85.00		Unbilled
Aug 5/2016	1735551	Lawyer: 53 0.20 Hrs X 170.00 emails with J. Wilson and T. McClenaghan (LIEN legal subcommittee and CELA counsel) about OEB's decision re billi	53 - MATTHEW GARDNER	0.20	34.00		Unbilled
Sep 1/2016	1743931	Lawyer: 53 0.50 Hrs X 170.00 review correspondence from Union, Enbridge and intervenors about separate line items on customer bills for cap ar	53 - MATTHEW GARDNER	0.50	85.00		Unbilled
Sep 20/2016	1748733	Lawyer: 53 0.20 Hrs X 170.00 receipt of email from T. McClenaghan about LIEN's position re bill presentation of cap and trade costs in light c	53 - MATTHEW GARDNER	0.20	34.00		Unbilled
Sep 26/2016	1751745	Lawyer: 53 0.20 Hrs X 170.00 receipt and review of Board's letter enclosing Board's report about natural gas cap and trade and instruct N. Pet	53 - MATTHEW GARDNER	0.20	34.00		Unbilled
Oct 17/2016	1758541	Lawyer: 58 0.60 Hrs X 170.00 review Report of the Board: Regulatory Framework for the Assessment of Costs of Natural Gas Utilities' Cap and Tr	58 - NICOLE PETERSEN	0.60	102.00		Unbilled
Oct 21/2016	1760372	Lawyer: 53 1.00 Hrs X 170.00 prepare and email summary of key points from Board's report re regulatory framework for natural gas utilities' ca	53 - MATTHEW GARDNER	1.00	170.00		Unbilled
				Unbilled:	20.70	3519.00	
				Billed:	0.00	0.00	
				Total:	20.70	3519.00	
				Percent Billed:	0.00	0.00	

\*\*\* Summary by Working Lawyer \*\*\*

Working Lawyer	Hours					Fees						
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
53 - MATTHEW GAR	11.90	57.49	0.00	100.00	11.90	0.00	2023.00	57.49	0.00	100.00	2023.00	0.00
58 - NICOLE PETE	8.80	42.51	0.00	100.00	8.80	0.00	1496.00	42.51	0.00	100.00	1496.00	0.00
<b>Firm Total</b>	<b>20.70</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>20.70</b>	<b>0.00</b>	<b>3519.00</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>3519.00</b>	<b>0.00</b>

\*\*\* Summary by Responsible Lawyer \*\*\*

Responsible Lawyer	Hours					Fees						
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
31 - JULIE ABOUC	20.70	100.00	0.00	100.00	20.70	0.00	3519.00	100.00	0.00	100.00	3519.00	0.00
<b>Firm Total</b>	<b>20.70</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>20.70</b>	<b>0.00</b>	<b>3519.00</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>3519.00</b>	<b>0.00</b>

REPORT SELECTIONS - Client Fees Listing

Layout Template	Default
Advanced Search Filter	None
Requested by	Christine Lasseter
Finished	Friday, November 04, 2016 at 12:07:57 PM
Ver	14.1 (14.1.20150324)
Date Range	ALL DATES
Matters	6901
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Matters Sort by	Default
New Page for Each Lawyer	No
Firm Totals Only	No

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2015-0363</u>	<b>Process:</b>	<u>Ontario's Cap and Trade Program</u>
<b>Party:</b>	<u>Low Income Energy Network</u>		

Name of individual whose disbursements are being claimed: Matthew Gardner

**HST Rate Ontario: 13.00%**

	Net Cost	HST		Total
Scanning/Photocopy	\$67.75	\$8.81		\$76.56
Printing		\$0.00		\$0.00
Courier	\$12.84	\$1.67		\$14.51
Telephone/Fax		\$0.00		\$0.00
Transcripts		\$0.00		\$0.00
Travel: Air		\$0.00		\$0.00
Travel: Car		\$0.00		\$0.00
Travel: Rail		\$0.00		\$0.00
Travel (Other):		\$0.00		\$0.00
Parking		\$0.00		\$0.00
Taxi		\$0.00		\$0.00
Accommodation		\$0.00		\$0.00
Meals		\$0.00		\$0.00
Other:		\$0.00		\$0.00
Other:		\$0.00		\$0.00
Other:		\$0.00		\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$80.59</b>	<b>\$10.48</b>		<b>\$91.07</b>

Date	Entry#	Paid To Explanation	Source	Matter	Client Name	Ref#	G/L Acct	Amount
Apr/25/2016	1702594	Photocopies	CER	6901	Low Income Energy	5096	- PHOTOCOPY	0.50
Apr/25/2016	1702668	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	0.25
Apr/25/2016	1702669	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	0.25
Apr/25/2016	1702693	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	0.25
Apr/25/2016	1702724	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	0.75
		<b>Total for Apr/25/2016 :</b>		<b>2.00</b>				
May/27/2016	1715888	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	43.00
May/27/2016	1715889	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	2.00
		<b>Total for May/27/2016 :</b>		<b>45.00</b>				
Jun/20/2016	1722481	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	1.00
		<b>Total for Jun/20/2016 :</b>		<b>1.00</b>				
Jun/22/2016	1722776	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	4.00
		<b>Total for Jun/22/2016 :</b>		<b>4.00</b>				
Jun/23/2016	1722811	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	0.25
Jun/23/2016	1722813	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	0.25
Jun/23/2016	1722831	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	1.00
Jun/23/2016	1722833	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	0.25
		<b>Total for Jun/23/2016 :</b>		<b>1.75</b>				
Jun/30/2016	1731100	A & B COURIER Deliveries	AP	6901	Low Income Energy N	56275	5065 - DELIVERY	12.84
		<b>Total for Jun/30/2016 :</b>		<b>12.84</b>				
Sep/27/2016	1753209	Photocopies	CER	6901	Low Income Energy	5170	- RECOVERY	14.00
		<b>Total for Sep/27/2016 :</b>		<b>14.00</b>				

\*\*\* Client Costs Journal - G/L Account Summary \*\*\*

G/L Account	Debit	Credit
1210 - CLIENT DISB.-RECOV.	80.59	
5065 - DELIVERY CHARGES		12.84
5096 - PHOTOCOPY RECOVERY		0.50
5170 - RECOVERY - LASER CO		67.25
<b>Total:</b>	<b>80.59</b>	<b>80.59</b>

REPORT SELECTIONS - Client Costs Journal

Layout Template: All  
 Requested by: Christine Lasseter  
 Finished: Tuesday, October 25, 2016 at 11:23:06 AM  
 Date Range: To Oct/25/2016  
 Matters: 6901  
 Clients: All  
 Major Clients: All  
 Responsible Lawyer: All  
 Assigned Lawyer: All  
 Sort by Resp Lawyer: No  
 G/L Account: All G/L Accounts  
 Ref#: All Cheques  
 G/L Summary Only: No  
 Display in Order Entered: No  
 Corrected Entries: Not Included  
 Select From: Active, Inactive, Archived Matters  
 Explanation Codes: All  
 Ver: 14.1 (14.1.20150324)

Matter Intro Lawyer: All  
 Client Intro Lawyer: All  
 Type of Law: All  
 New Page for Each Lawyer: No  
 Include Exp. Recoveries: Yes  
 Include Accounts Payable Entries: Yes  
 Include General Cheque Allocations: Yes  
 Show User Name: No  
 Summary by Resp Lawyer: No





Since 1980  
 York Region 905 853 4444  
 Toronto 905 881 9444

Order #5672781

Pickup Information

**WILLMS & SHIER**

4 KING STREET WEST, Unit 900  
 Toronto , ON M5H1B6  
 CANADA  
 RECEPTION  
 P: (416)863-0711  
 F:

Delivery Information

**ONTARIO ENERGY BOARD**

2300 YONGE STREET 2700  
 Toronto ON M4P1E4  
 CANADA  
 Kristen Walli, Board Secretary  
 P:  
 F:

Order Information

Pick Up Date	6/23/2016
Delivery Date	6/23/2016
Status	Finalized
Total Weight of Shipments	1 Lbs
Ordered By	LIBA KOCIAN
Service	4 HOUR
Insurance	NO
Delivered	
Waybill #:	0
POD	Fatima

Ready Time	10:24
Deliver By	6/23/2016 12:57
Picked Up	6/23/2016 11:56
Reference	6901
Dept.	
Vehicle	CAR
Declared Value	\$0.00
Waiting Time	0 min.
COD	\$0.00

Package Details

LETTER(S) 1

Comments

\*\*\*Signature Required\*\*\*

Order Notes

Charges

Base Amount:	\$12.00
Fuel Surcharge:	\$0.84
Subtotal:	\$12.84
HST - 13% (13.00%)	\$1.67
<b>Total:</b>	<b>\$14.51</b>

FAMILY

POD