



Jay Shepherd

Professional Corporation
2200 Yonge Street,
Suite 1302
Toronto, Ontario M4S 2C6

BY EMAIL and RESS

November 7, 2016
Our File No. 20150363

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2015-0363 – Cap & Trade – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that counsel Mark Rubenstein took the lead on this matter, attending the consultation meeting and providing detailed written submissions. Senior Counsel assisted with major policy issues and review of draft submissions. We note that 8.3 hours spent after July 28th on the follow-up to the Board's letter, while recorded, has not been included in the claim. Further, 6.7 hours spent up to that date that is in excess of the Board's maximum has been written off.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB-	2015-0363	Process:	Cap & Trade
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **November 8, 2016**
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # EB- 2015-0363 Process: Cap & Trade

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$6,134.00
Disbursements	\$0.00
HST	\$797.42
Total Cost Claim	\$6,931.42

Payment Information

Make cheque payable to: Jay Shepherd Professional Corporation in trust

Send payment to this address: Jay Shepherd Professional Corporation
2200 Yonge Street, Suite 1302
Toronto, Ontario M4S2C6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed

Name: Jay Shepherd		
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	Year Called to Bar 1980	Completed Years Practicing/Years of Relevant Experience 36
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name: Mark Rubenstein		
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	Year Called to Bar 2011	Completed Years Practicing/Years of relevant experience 5
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2015-0363

Process Cap & Trade

Party School Energy Coalition

HST Rate: 13%

Stakeholder Meeting Preparation for, attendance at and reporting on a half-day (3 hour) stakeholder meeting	Comments Written comments on staff discussion paper
Eligible Participant	Eligible Participant

Individual Whose Fees are Being Claimed	Hourly rate	Up to 6 hours	Up to 24 hours	Subtotal	HST	Total
Jay Shepherd	\$330.00	1.70	3.70	\$1,782.00	\$231.66	\$2,013.66
Mark Rubenstein	\$170.00	4.30	21.30	\$4,352.00	\$565.76	\$4,917.76
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00

Totals: **\$6,134.00** **\$797.42**
Total legal/consultant fees: **\$6,931.42**

Date	Explanation	Lwyr	Hours	
20160310	review notice	MR	0.2	
20160311	review letter/draft and file Nol/emails	MR	0.5	
20160314	review and research bill 172 and cap and trade reg	MR	2.8	
20160406	p. call w M. Kitchen/follow up research	MR	0.4	
20160408	prel review of ppte/emails	MR	0.3	
20160410	prepare for meeting/review C&T documents in toehr jurisdictions/consider issues	MR	4.0	
20160411	attend meeting/emails/discussions	MR	3.5	
20160415	emails/review letter and DRO	MR	0.2	
20160422	emails/review Union C&T submission	MR	1.0	
20160525	Review letter and report, Meeting with Mark Rubenstein	JCS		1.1
20160525	preliminary review of draft report	MR	0.8	
20160531	review report/consider issues and positions/research	MR	2.0	
20160604	review in detail staff report for meeting w JCS	MR	2.2	
20160606	Meeting with Mark Rubenstein	JCS		0.6
20160614	emails	MR	0.1	
20160617	consider positions /outline argument/research other California CARB	MR	3.0	
20160619	review GEC sub	MR	0.3	
20160620	C&T draft comments	MR	3.5	
20160621	p. call w. S.Grice/draft submissions/emails/p. call w. J. Girvan	MR	1.2	
20160622	edit and finalize submissions/review CME draft submissions and p. call w. V.	MR	2.5	
20160622	Review and edit submissions	JCS		2.6
20160623	Review submissions of others, Many emails	JCS		0.6
20160626	review all parties submissions	MR	2.5	
20160728	Review determination, Meeting with Mark Rubenstein	JCS		0.5
20160728	emails/review Bd Letter	MR	0.3	
20160729	Many emails	JCS		1.0
20160729	emails	MR	0.3	
20160804	Many emails, Meeting with Mark	JCS		0.4
20160811	Review IGUA letter, Many emails, Meeting with Mark	JCS		1.1
20160811	emails/review IGUA Ltr	MR	0.5	
20160812	review JCS comment/disc w JCS	MR	0.2	
20160815	emails/p. call w. M. Kitchen/draft reply	MR	0.3	
20160819	Review letter, Many emails, Review ED letter	JCS		0.3
20160819	edit letter	MR	0.5	
20160825	Many emails, review letters	JCS		3.0
20160825	file letter	MR	0.2	
20160926	review Board report/emails	MR	0.5	
			33.8	11.2