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Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

Dear Ms. Walli:

**Re: Natural Resource Gas Limited (“NRG”)
Application for Leave to Transfer Gas Distribution System**

Please find enclosed an application by NRG for leave from the Ontario Energy Board (“Board”) under section 43 of the *Ontario Energy Board Act, 1998* to transfer its natural gas distribution system in its entirety to EPCOR Natural Gas Limited Partnership (“EPCOR”).

Pursuant to Rule 10 of the Board’s *Rules of Practice and Procedure* and in accordance with the Board’s *Practice Directions on Confidential Filings*, NRG requests that the Board treat as confidential certain portions of the Application. Specifically, the Asset Purchase Agreement (“APA”) between NRG and EPCOR has been included as an attachment to the Application, but certain information has been redacted to protect “personal information” within the meaning of the *Freedom of Information and Protection of Privacy Act* (Ontario), as well as information that is considered by NRG and EPCOR to be confidential and commercially sensitive. The latter information includes bank account information, equipment serial numbers, financial details regarding contracts with persons who are not parties to the Application, and limitations of liability for both NRG and EPCOR. Public disclosure of this information could reasonably be expected to result in financial harm to NRG, EPCOR or its third party contractors, and is not relevant to the Board’s consideration of this Application.

An electronic copy of the redacted version of the APA has been submitted electronically and a confidential un-redacted version will be sent to the Board via courier.

Please do not hesitate to contact the undersigned should you have any questions.

Yours truly,



Sander Duncanson

Enclosures

cc: Laurie O'Meara, Natural Resource Gas Limited