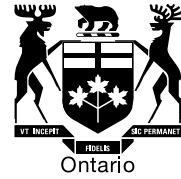


Ontario Energy Board
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BY E-MAIL

December 8, 2016

Mr. Brian Lippold
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Dear Applicants:

Re: Application under section 43 of the Ontario Energy Board Act, 1998 (Act) by Natural Resources Gas Limited (NRG) for approval to transfer its natural gas distribution system in its entirety to EPCOR Natural Gas Limited Partnership (EPCOR)

Applications under section 18 of the Act requesting approval for the transfer of relevant regulatory agreements, certificates and orders for NRG's distribution system, including all franchise agreements, Certificates of Public Convenience and Necessity and rate orders/schedules to EPCOR

OEB File Number: EB-2016-0351

This will acknowledge receipt on December 1, 2016 of the above referenced application. The OEB has assigned file number EB-2016-0351 to these matters. Please refer to this file number in all future correspondence to the OEB regarding these matters. All information related to these matters must be filed with the Board Secretary.

Please direct any questions relating to these applications to Judith Fernandes, Project Advisor at (416) 440-7638 or e-mail, Judith.Fernandes@ontarioenergyboard.ca.

Yours truly,

Original Signed By
John Pickernell
Manager, Applications Administration