

February 3, 2017

Ms. Kirsten Walli, Board Secretary Ontario Energy Board P.O. Box 2319 2300 Yonge Street 27th Floor Toronto, ON M4P 1E4

Re: Milton Hydro Distribution Inc.

OEB File No. EB-2016-0255

Motion to Review and Vary the OEB Decision and Order dated July 28, 2016

Procedural Order No. 2

Responses – OEB Questions for Milton Hydro and its Independent Appraisers

Please find attached Milton Hydro Distribution Inc.'s ("Milton Hydro") responses to the Ontario Energy Board ("OEB") questions for Milton Hydro and its independent appraisers, Colliers International.

Milton Hydro and Colliers International are prepared to file any additional evidence the OEB may deem necessary to make an informed decision.

Milton Hydro's responses have been filed through the RESS. Two hard copies of the responses will follow by courier.

Yours truly,

Original signed by

Cameron McKenzie

Director, Regulatory Affairs

cc: Intervenors of Record