



Jay Shepherd

Professional Corporation
2200 Yonge Street,
Suite 1302
Toronto, Ontario M4S 2C6

BY EMAIL and RESS

March 17, 2017
Our File No. 20160061

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2016-0061 – CNPI 2016 Rates – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that Jay Shepherd took carriage of this matter, which included a technical conference, successful ADR with settlement of most issues, and a one day oral hearing. Time spent by Mark Rubenstein to assist has not been included..

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate:

Country:

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal.

However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2016-0061	Process:	CNPI 2017 Rates
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
Full Registrant	<input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
Unregistered	<input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
Other	<input type="checkbox"/>		

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **March 17, 2017**.
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- 2016-0061

Process: CNPI 2017 Rates

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	34,518.00
Disbursements	\$	-
HST	\$	4,487.34
Total Cost Claim	\$	39,005.34

Payment Information

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street
Suite 1302
Toronto, Ontario
M4S2C6

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2016-0061</u>	Process: <u>CNPI 2017 Rates</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Jay Shepherd</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	1980	36
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		Hourly Rate: <u>\$330</u>
<input type="checkbox"/> CV provided within previous 24 months		HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation	5.3	\$ 330.00	\$ 1,749.00	\$ 227.37	\$ 1,976.37
Attendance	4.9	\$ 330.00	\$ 1,617.00	\$ 210.21	\$ 1,827.21
Interrogatories					
Preparation	8.0	\$ 330.00	\$ 2,640.00	\$ 343.20	\$ 2,983.20
Responses	7.5	\$ 330.00	\$ 2,475.00	\$ 321.75	\$ 2,796.75
Issues Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	10.3	\$ 330.00	\$ 3,399.00	\$ 441.87	\$ 3,840.87
Attendance	11.3	\$ 330.00	\$ 3,729.00	\$ 484.77	\$ 4,213.77
Proposal Preparation	9.7	\$ 330.00	\$ 3,201.00	\$ 416.13	\$ 3,617.13
Argument					
Preparation	23.5	\$ 330.00	\$ 7,755.00	\$ 1,008.15	\$ 8,763.15
Oral Hearing					
Preparation	16.8	\$ 330.00	\$ 5,544.00	\$ 720.72	\$ 6,264.72
Attendance	7.3	\$ 330.00	\$ 2,409.00	\$ 313.17	\$ 2,722.17
Other Conferences					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 34,518.00	\$ 4,487.34	\$ 39,005.34

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2016-0061

Process: CNPI 2017 Rates

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing		\$ -	\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Date	Explanation	Lwyr	Hours
20160621	Reviewing evidence, Review Appendices and RRWF, Various emails	JCS	2.0
20160623	Review evidence, Notice of Intervention	JCS	1.1
20160723	Review evidence	JCS	1.0
20160818	Review application, Various emails	JCS	1.0
20160910	Review evidence	JCS	1.8
20160916	Review PO #1 and scheduling	JCS	0.3
20160924	Review evidence, Review Board Staff interrogatories, Draft interrogatories	JCS	0.4
20160925	Review evidence, Draft interrogatories	JCS	0.4
20161019	Various emails, Review interrogatory responses	JCS	0.6
20161023	Review interrogatory responses, Review pre-filed evidence, Update comparisons	JCS	2.0
20161025	Many emails, Review board letter, Review interrogatory responses	JCS	0.6
20161026	Review interrogatory responses	JCS	1.3
20161028	Review interrogatory responses, Many emails	JCS	1.7
20161030	Review interrogatory responses	JCS	1.3
20161101	Prep for technical conference, Many emails	JCS	4.1
20161102	Attend at technical conference, Many emails, Review transcript	JCS	6.1
20161103	Review draft issues list, Various emails	JCS	0.2
20161104	Review undertaking responses	JCS	1.4
20161106	Prep for ADR	JCS	2.2
20161107	Prep for ADR, Spreadsheet analysis, Various emails	JCS	6.5
20161108	Attend at ADR, Many emails	JCS	7.3
20161109	Attend at ADR, Many emails	JCS	4.0
20161110	Many emails	JCS	0.6
20161111	Review community engagement materials, Review decision on issues list, Various emails	JCS	0.7
20161117	Many emails, Review new offer, Review impact analysis	JCS	1.1
20161118	Many emails, Intervenor conference call, Review draft	JCS	1.6
20161121	Many emails, Review agreement, Draft and circulate letter	JCS	1.4
20161122	Edit agreement, Many emails, Finalize and file letter to Board	JCS	1.3
20161123	Many emails	JCS	0.1
20161124	Many emails	JCS	0.1
20161125	Review new settlement package	JCS	0.6
20161128	Review and edit settlement agreement	JCS	0.8
20161130	Many emails	JCS	0.1
20161201	Many emails, Review new draft of settlement agreement, Review final, Review CNPI letter	JCS	1.3
20161206	Many emails	JCS	0.1
20161207	Review correspondence, Many emails	JCS	0.1
20161208	Review staff submission	JCS	0.2
20161212	Review company submission	JCS	0.1
20161213	Review submissions, Draft and file letter, Many emails	JCS	0.7
20161214	Review PO # 2 and scheduling, Various emails	JCS	0.3
20161219	Emails re hearing plan, Review scope for estimate	JCS	0.3
20161227	Many emails re hearing plan	JCS	0.1
20161228	Review Aiken correspondence, Hearing prep	JCS	0.8
20161230	Review Randy's material, Prep for hearing, Many emails	JCS	2.0
20161231	Prep for hearing	JCS	0.8
20170101	Prep for hearing	JCS	0.3
20170102	Prep for hearing, Revise and send spreadsheets to parties, Various emails	JCS	3.6
20170103	Prepare cross-examinations, Prepare compendium, Many emails, Review materials from EP and VECC, Review benchmarking model for impacts,	JCS	7.4
20170104	Attend at hearing	JCS	7.3

20170105	Various emails, Review transcript	JCS	0.8
20170110	Review undertaking responses, Review revised PEG model	JCS	2.0
20170111	Review transcripts	JCS	1.0
20170112	Review argument in chief, Review issues	JCS	0.5
20170116	Many emails	JCS	0.2
20170119	Various emails, Review Transcripts	JCS	0.4
20170120	Review EP draft, Many emails, Telephone call with Randy Aiken, Outline of argument	JCS	3.0
20170121	Reviewing evidence	JCS	2.2
20170123	Review drafts, Drafting argument, Review staff submissions, Many emails	JCS	2.7
20170124	drafting argument	JCS	1.0
20170125	Drafting argument, Revising and filing, Many emails	JCS	7.7
20170126	Review arguments of others	JCS	1.0
20170206	Review reply argument	JCS	1.0
			104.6

\$34,518.00

\$4,487.34

\$39,005.34