



BY EMAIL and RESS

Jay Shepherd
jay@shepherdrubenstein.com
Direct: 416-804-2767

May 2, 2017
Our File: EB20150245

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2015-0245 – Evaluation Advisory Committee – SEC Cost Claim

We enclose the cost claim for the School Energy Coalition, on the Board's form and including docket details.

In virtually all of the categories, the time spent exceeded the time allowed. We have therefore claimed only the maximum allowed for each of the categories. The docket sheet shows the full docketed time.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Wayne McNally, SEC (by email)
Interested parties (by email)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

| | | | |
|--------------------|---|--------------------------|----------------------------|
| File # EB- | 2015-0245 | Process: | Natural Gas DSM EAC |
| Party: | School Energy Coalition | Affiant's Name: | Jay Shepherd |
| HST Number: | 83673-5464-RT0001 | HST Rate Ontario: | 13.0% |
| | Full Registrant <input checked="" type="checkbox"/> | Qualifying Non-Profit | <input type="checkbox"/> |
| | Unregistered <input type="checkbox"/> | Tax Exempt | <input type="checkbox"/> |
| | Other <input type="checkbox"/> | | |

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **May 3, 2017**
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # EB- 2015-0245 Process: Natural Gas DSM EAC

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

| | |
|-------------------------|--------------------|
| Legal/consultant fees | \$13,860.00 |
| Disbursements | \$0.00 |
| HST | \$1,801.80 |
| Total Cost Claim | \$15,661.80 |

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corp. in trust

Send payment to this address: 2200 Yonge Street, Suite 1302
Toronto, Ontario M4S 2C6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed

| | | |
|--|---|---|
| Name: Jay Shepherd | | |
| | Year Called to Bar | Completed Years Practicing/Years of Relevant Experience |
| Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/> | 1980 | 37 |
| Analyst/Consultant: <input type="checkbox"/> | | |
| CV attached: <input type="checkbox"/> | CV not required: <input type="checkbox"/> | |

| | | |
|---|---|---|
| Name: | | |
| | Year Called to Bar | Completed Years Practicing/Years of relevant experience |
| Counsel/Articling Student/Paralegal: <input type="checkbox"/> | | |
| Analyst/Consultant: <input type="checkbox"/> | | |
| CV attached: <input type="checkbox"/> | CV not required: <input type="checkbox"/> | |

| | | |
|---|---|---|
| Name: | | |
| | Year Called to Bar | Completed Years Practicing/Years of relevant experience |
| Counsel/Articling Student/Paralegal: <input type="checkbox"/> | | |
| Analyst/Consultant: <input type="checkbox"/> | | |
| CV attached: <input type="checkbox"/> | CV not required: <input type="checkbox"/> | |

| | | |
|---|---|---|
| Name: | | |
| | Year Called to Bar | Completed Years Practicing/Years of relevant experience |
| Counsel/Articling Student/Paralegal: <input type="checkbox"/> | | |
| Analyst/Consultant: <input type="checkbox"/> | | |
| CV attached: <input type="checkbox"/> | CV not required: <input type="checkbox"/> | |

| | | |
|---|---|---|
| Name: | | |
| | Year Called to Bar | Completed Years Practicing/Years of relevant experience |
| Counsel/Articling Student/Paralegal: <input type="checkbox"/> | | |
| Analyst/Consultant: <input type="checkbox"/> | | |
| CV attached: <input type="checkbox"/> | CV not required: <input type="checkbox"/> | |

**Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed**



File # EB- 2015-0245

Process Natural Gas DSM EAC

Party School Energy Coalition

HST Rate: 13%

| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | | | |
|---|-------------|---|--|---|--|---|--|--|---|--|---|---|--|--|--|---|-------------------|--------------------|
| | | Review and written comments on the EM&V Plan (September 16, 2016) | Review and written comment on the CPSV and NTG Scope of Work (October 8, 2016) | Preparation for and attendance at the EAC Meeting on October 20, 2016 (6.5 hours) | Review and written comments on the TRM /Mindtouch topic (October 24, 2016) | Review and written comments on the NTG IDI Guides and Methods (November 14, 2016) | Review and written comments on the NTG Vendor Survey Guide | Review and written comments on CPSV Site Reports (3) and Evaluation Contractor Policy Decisions memo (February 17, 2017) | Preparation for and attendance at the EAC call on February 22, 2017 (2 hours) | Review and written comments on CPSV Site Reports (4) (February 28, 2017) | Preparation for and attendance at the EAC call on March 6, 2017 (3 hours) | Review and written comments on CPSV Site Reports (9) (March 10, 2017) | Preparation for and attendance at the EAC call on March 21, 2017 (2.5 hours) | Review and written comments on CPSV Site Reports (21) (March 24, 2017) | Preparation for and attendance at the EAC call on March 31, 2017 (3 hours) | | | |
| | | 2 hours | 2 hours | Actual meeting time multiplied by 1.5 | 1 hour | 2 hours | 2 hours | 2.5 hours | Actual meeting time multiplied by 1.5 | 1.5 hours | Actual meeting time multiplied by 1.5 | 4 hours | Actual meeting time multiplied by 1.5 | 8 hours | Actual meeting time multiplied by 1.5 | | | |
| Individual Whose Fees are Being Claimed | Hourly rate | Hours | | | | | | | | | | | | | | Subtotal | HST | Total |
| Jay Shepherd | \$330.00 | 2.0 | 2.0 | 6.5 | 1.0 | 2.0 | 2.0 | 2.5 | 2.0 | 1.5 | 3.0 | 4.0 | 2.5 | 8.0 | 3.0 | \$13,860.00 | \$1,801.80 | \$15,661.80 |
| | | | | | | | | | | | | | | | | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | \$0.00 | \$0.00 | \$0.00 |
| Total: | | 2.0 | 2.0 | 6.5 | 1.0 | 2.0 | 2.0 | 2.5 | 2.0 | 1.5 | 3.0 | 4.0 | 2.5 | 8.0 | 3.0 | \$13,860.00 | \$1,801.80 | \$15,661.80 |
| | | | | | | | | | | | | | | | | Total legal/consultant fees: \$15,661.80 | | |

| Date | Explanation | Lwyr | Hours |
|----------|---|------|-------|
| 20160916 | Various emails with Draft Plan, Initial review | JCS | 0.4 |
| 20160920 | Review draft plan | JCS | 2.7 |
| 20160921 | Complete review of plan, Draft and file detailed comments, Various emails, Scheduling | JCS | 6.4 |
| 20160922 | Many emails | JCS | 0.1 |
| 20160929 | Review CN comments, Many emails | JCS | 0.6 |
| 20160930 | Review comments, Many emails | JCS | 0.7 |
| 20161001 | Review further comments, Many emails | JCS | 0.3 |
| 20161003 | Review further comments, Many emails | JCS | 0.4 |
| 20161008 | Review scope of work | JCS | 0.9 |
| 20161014 | Review meeting materials | JCS | 1.0 |
| 20161017 | Many emails | JCS | 0.1 |
| 20161018 | Many emails, Review Union and Enbridge comments | JCS | 0.8 |
| 20161019 | Review agenda, Various emails, Review background materials | JCS | 3.6 |
| 20161020 | Attend at meeting, Many emails, Prep | JCS | 6.0 |
| 20161024 | Many emails | JCS | 0.1 |
| 20161026 | Test Mindtouch site | JCS | 1.1 |
| 20161029 | Analysis and input, Many emails | JCS | 1.1 |
| 20161031 | Many emails | JCS | 0.3 |
| 20161114 | Various emails, Prelim review of NTG materials | JCS | 0.3 |
| 20161117 | Review Bob's comments | JCS | 0.2 |
| 20161121 | Review Ted's comments | JCS | 0.2 |
| 20161123 | Draft and send comments on NTG materials, Many emails | JCS | 1.7 |
| 20161124 | Review Enbridge Comments | JCS | 0.3 |
| 20161128 | Review Union Comments | JCS | 0.3 |
| 20161205 | Review Bob's comments, Various emails | JCS | 0.2 |
| 20170106 | Many emails | JCS | 0.2 |
| 20170202 | Review email from consultants and attachments | JCS | 0.2 |
| 20170207 | Many emails, Scheduling | JCS | 0.3 |
| 20170210 | Many emails, Review Declaration and Undertaking | JCS | 0.4 |
| 20170213 | Sign D&U, Many emails | JCS | 0.2 |
| 20170215 | Many emails, Sign new D&U | JCS | 0.3 |
| 20170216 | Many emails, Scheduling | JCS | 0.4 |
| 20170219 | Review Batch 1 | JCS | 3.0 |
| 20170221 | Provide comments on Batch 1, Many emails | JCS | 1.0 |
| 20170222 | Provide comments on Batch 1, Many emails, Review Chris' comments | JCS | 1.0 |
| 20170223 | Review Bob's & Ted's comments, Many emails | JCS | 0.6 |
| 20170224 | Various emails | JCS | 0.1 |
| 20170227 | Many emails and scheduling | JCS | 0.2 |
| 20170228 | Review new batch of materials | JCS | 0.8 |
| 20170301 | Review Ted's comments, Many emails | JCS | 0.2 |
| 20170302 | Review Batch 2 and annotate | JCS | 0.6 |
| 20170303 | Complete review and provide comments | JCS | 2.3 |
| 20170306 | Conference call meeting, Notes and scheduling | JCS | 2.8 |
| 20170307 | Review and verify new schedule, Many emails | JCS | 0.6 |
| 20170309 | Many emails | JCS | 0.2 |
| 20170310 | Many emails, Review new reports | JCS | 1.6 |
| 20170314 | Many emails, Review new batch of CPSV reports | JCS | 1.0 |
| 20170316 | Many emails | JCS | 0.2 |
| 20170318 | Review Batch 3 reports and draft comments | JCS | 3.0 |
| 20170319 | Finalize and send comments on Batch 3 | JCS | 1.0 |
| 20170320 | Many emails | JCS | 0.1 |
| 20170323 | Many emails, Review new reports | JCS | 1.1 |
| 20170324 | Review new reports | JCS | 4.0 |
| 20170327 | Review new reports, Comments on Batch 4, Review Bob's comments | JCS | 3.8 |
| 20170328 | Many emails | JCS | 0.2 |
| 20170329 | Many emails | JCS | 0.2 |
| 20170330 | Review comments of others, Many emails | JCS | 0.4 |
| 20170331 | Many emails, Review Neme comments, Attend meeting | JCS | 4.4 |
| | | | 66.2 |

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24685.98