



BY EMAIL and RESS

Jay Shepherd
jay@shepherdrubenstein.com
Direct: 416-804-2767

May 11, 2017
Our File: EB20160110

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2016-0110 – Welland 2017 Rates – SEC Cost Claim

We enclose the cost claim for the School Energy Coalition, on the Board's form and including docket details.

Jay Shepherd had carriage of this matter. The matter was settled in full, with no presentation hearing required. Incidental time spent by Mark Rubenstein has not been claimed.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light grey rectangular background.

Jay Shepherd

cc: Wayne McNally, SEC (by email)
Interested parties (by email)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2016-0110</u>	Process: <u>Welland 2017 Rates</u>
Party: <u>School Energy Coalition</u>	Affiant's Name: <u>Jay Shepherd</u>
HST Number: <u>83673-5464-RT0001</u>	HST Rate Ontario: <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Jay Shepherd, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on May 12, 2017.
(date)

Commissioner for taking Affidavits

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Affidavit and Summary of Fees and Disbursements

File # EB- 2016-0110

Process: Welland 2017 Rates

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	13,167.00
Disbursements	\$	-
HST	\$	1,711.71
Total Cost Claim	\$	14,878.71

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, Ontario

M4S2C6

Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2016-0110</u>	Process: <u>Welland 2017 Rates</u>	
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Jay Shepherd</u>	
SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	<input type="text" value="1980"/>	<input type="text" value="37"/>
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		Hourly Rate: <input type="text" value="\$330"/>
<input type="checkbox"/> CV provided within previous 24 months		HST Rate Charged (enter %): <input type="text" value="13.0%"/>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	18.9	\$ 330.00	\$ 6,237.00	\$ 810.81	\$ 7,047.81
Responses	3.7	\$ 330.00	\$ 1,221.00	\$ 158.73	\$ 1,379.73
Issues Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	6.6	\$ 330.00	\$ 2,178.00	\$ 283.14	\$ 2,461.14
Attendance	6.6	\$ 330.00	\$ 2,178.00	\$ 283.14	\$ 2,461.14
Proposal Preparation	4.1	\$ 330.00	\$ 1,353.00	\$ 175.89	\$ 1,528.89
Argument					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 13,167.00	\$ 1,711.71	\$ 14,878.71

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Detail of Fees and Disbursements Being Claimed

File # EB- 2016-0110

Process: Welland 2017 Rates

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

Statement of Disbursements Being Claimed				
		Net Cost	HST	Total
Scanning/Photocopy				\$ -
Printing			\$ -	\$ -
Courier				\$ -
Telephone/Fax				\$ -
Transcripts				\$ -
Travel: Air				\$ -
Travel: Car				\$ -
Travel: Rail				\$ -
Travel (Other):				\$ -
Parking				\$ -
Taxi				\$ -
Accommodation				\$ -
Meals				\$ -
Other:				\$ -
Other:				\$ -
Other:				\$ -
TOTAL DISBURSEMENTS:		\$ -	\$ -	\$ -

Date	Explanation	Lwyr	Hours
20161103	Review application and notice, Review draft Notice of Intervention	JCS	0.6
20161128	Notice of Intervention	JCS	0.3
20161208	Review incomplete letter	JCS	0.1
20170118	Various emails, Scheduling	JCS	0.2
20170120	Various emails	JCS	0.1
20170131	Review application, Attend at community day	JCS	2.0
20170208	Review evidence	JCS	1.0
20170209	Review evidence	JCS	1.5
20170216	Review PO#1 and scheduling	JCS	0.3
20170224	Review evidence	JCS	2.0
20170226	Review evidence	JCS	2.0
20170227	Drafting interrogatories, Review staff interrogatories, Various emails	JCS	5.0
20170228	Draft and file interrogatories, Benchmarking analysis, Many emails	JCS	3.8
20170301	Many emails, Review IRs from others	JCS	0.1
20170315	Various emails, Review Board letter	JCS	0.1
20170320	Various emails	JCS	0.1
20170322	Many emails, Review and approve issues list	JCS	0.3
20170323	Various emails	JCS	0.1
20170324	Review IR responses	JCS	1.0
20170328	Review issues list, Prep for ADR	JCS	1.0
20170331	Prep for ADR, Review VECC questions, Many emails	JCS	1.0
20170401	Prep for ADR	JCS	2.6
20170402	Prep for ADR	JCS	4.0
20170403	Attend at ADR, Many emails	JCS	5.5
20170404	Attend at ADR, Many emails	JCS	1.1
20170412	Many emails, Review VECC comments	JCS	0.4
20170413	Review draft agreement, Review staff edit	JCS	1.7
20170415	Edit agreement and circulate, Various emails	JCS	1.0
20170416	Many emails, Review comments of others	JCS	0.4
20170419	Many emails	JCS	0.3
20170426	Review staff submission, Review Board letter	JCS	0.1
20170504	Review decision and scheduling	JCS	0.2
			39.9

13167
1711.71
14878.71