



Direct Dial: 416 862 4830
File: 7090

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June 29, 2017

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, ON M4P 1E4

Attention: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2016-0246 - Updated DSM Measures

Please find enclosed the Ontario Sustainable Energy Association's Cost Claim for the above noted file.

Yours truly,

Joanna Vince

Encl.

Document #: 1221083

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.

- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____

Country: _____

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each consultant or lawyer/articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.

- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.

- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- 2016-0246

Process: Updated DSM Measures

Party: Ontario Sustainable Energy Association

Affiant's Name: Joanna Vince

HST Number: 113627988RT0001

HST Rate Ontario: 13.00%

Full Registrant ☒

Qualifying Non-Profit ☐

Unregistered ☐

Tax Exempt ☐

Other ☐


Affidavit

I, Joanna Vince, of the City/Town of Oakville
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.


Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on June 23, 2017.
(date)


Richard Butler, notary

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2016-0246

Process: Updated DSM Measures

Party: Ontario Sustainable Energy Association

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$5,577.00
Disbursements	\$43.75
HST	\$730.70
Total Cost Claim	\$6,351.45

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2016-0246</u>	Process: <u>Updated DSM Measures</u>
Party: <u>Ontario Sustainable Energy Association</u>	Name: <u>Joanna Vince</u>
Completed Years Practising/Years of relevant experience <hr style="width: 100%;"/>	
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	<u>6</u>
Consultant: <input type="checkbox"/>	
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>

Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	1.60	\$170.00	\$272.00	\$35.36	\$307.36
Attendance - Technical Conference			\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference			\$0.00	\$0.00	\$0.00
Attendance - Oral Hearing			\$0.00	\$0.00	\$0.00
Argument	3.10	\$170.00	\$527.00	\$68.51	\$595.51
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
TOTAL LEGAL/CONSULTANT FEES					
			\$799.00	\$103.87	\$902.87

Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies	\$43.75	\$5.69	\$49.44
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:			
	\$43.75	\$5.69	\$49.44

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2016-0246</u>	Process: <u>Updated DSM Measures</u>
Party: <u>Ontario Sustainable Energy Association</u>	Name: <u>Robert Woon</u>
Completed Years Practising/Years of relevant experience <hr style="width: 100%;"/> <div style="display: flex; justify-content: space-between;"> Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/> <u>3</u> </div> <div style="display: flex; justify-content: space-between;"> Consultant: <input type="checkbox"/> <hr style="width: 100%;"/> </div>	
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>

Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	7.10	\$170.00	\$1,207.00	\$156.91	\$1,363.91
Attendance - Technical Conference			\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference			\$0.00	\$0.00	\$0.00
Attendance - Oral Hearing			\$0.00	\$0.00	\$0.00
Argument	4.80	\$170.00	\$816.00	\$106.08	\$922.08
Case Management	0.30	\$170.00	\$51.00	\$6.63	\$57.63
TOTAL LEGAL/CONSULTANT FEES					
			\$2,074.00	\$269.62	\$2,343.62

Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:			
	\$0.00	\$0.00	\$0.00

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2016-0246</u>	Process: <u>Updated DSM Measures</u>
Party: <u>Ontario Sustainable Energy Association</u>	Name: <u>Victoria Chai</u>
Completed Years Practising/Years of relevant experience <u>0 - Articling Student</u>	
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	
Consultant: <input type="checkbox"/>	
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>

Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	1.20	\$100.00	\$120.00	\$15.60	\$135.60
Attendance - Technical Conference			\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference			\$0.00	\$0.00	\$0.00
Attendance - Oral Hearing			\$0.00	\$0.00	\$0.00
Argument	6.80	\$100.00	\$680.00	\$88.40	\$768.40
Case Management	0.20	\$170.00	\$34.00	\$4.42	\$38.42
TOTAL LEGAL/CONSULTANT FEES					
			\$834.00	\$108.42	\$942.42

Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:			
	\$0.00	\$0.00	\$0.00

Client Fees Listing

Date	Entry #	Fee / Time Explanation	ALL DATES		Hours	Amount	Inv#	Billing Status	
			Working	Lawyer					
1341		Ontario Sustainable Energy Association							
	7090	Re: EB-2016-0246 Updated DSM Measures							
Feb 15/2017		Lawyer: 57 0.30 Hrs X 170.00	57	- ROBERT WOON SEK LAW	0.30	51.00		Unbilled	CM
	1796093	revise draft intervenor request letter; emails with M. Fraser re confirming OSEA does not require oral hearing;							
Mar 8/2017		Lawyer: 57 0.40 Hrs X 170.00	57	- ROBERT WOON SEK LAW	0.40	68.00		Unbilled	P
	1802697	review procedural order no 1; email with N. Risse and M. Fraser re written interrogatories;							
Mar 13/2017		Lawyer: 57 1.20 Hrs X 170.00	57	- ROBERT WOON SEK LAW	1.20	204.00		Unbilled	P
	1803617	review joint application and draft interrogatories and revise same;							
Mar 14/2017		Lawyer: 57 3.40 Hrs X 170.00	57	- ROBERT WOON SEK LAW	3.40	578.00		Unbilled	P
	1804118	review joint submission; review and revise draft interrogatories; email M. Fraser and N. Risse for comments on d							
Mar 15/2017		Lawyer: 57 0.60 Hrs X 170.00	57	- ROBERT WOON SEK LAW	0.60	102.00		Unbilled	P
	1804587	emails with N. Risse re comments draft interrogatories; finalize interrogatories;							
Mar 16/2017		Lawyer: 74 0.20 Hrs X 100.00	74	- VICTORIA CHAI	0.20	20.00		Unbilled	CM
	1804806	review timelines for DSM hearing;							
Mar 20/2017		Lawyer: 57 0.30 Hrs X 170.00	57	- ROBERT WOON SEK LAW	0.30	51.00		Unbilled	P
	1841204	review and prepare summary of utilities' responses to interrogatories;							
Mar 28/2017		Lawyer: 48 0.50 Hrs X 170.00	48	- JOANNA VINCE	0.50	85.00		Unbilled	P
	1810476	consider key arguments and points for written submissions;							
Mar 29/2017		Lawyer: 57 0.20 Hrs X 170.00	57	- ROBERT WOON SEK LAW	0.20	34.00		Unbilled	P
	1810845	receive utilities responses to interrogatories and send same to N. Risse and M. Fraser;							
Mar 29/2017		Lawyer: 74 0.40 Hrs X 100.00	74	- VICTORIA CHAI	0.40	40.00		Unbilled	P
	1810848	extract interrogatories responses from Union and Enbridge and referenced responses to other intervenors;							
Mar 30/2017		Lawyer: 57 1.00 Hrs X 170.00	57	- ROBERT WOON SEK LAW	1.00	170.00		Unbilled	P
	1811027	review utilities' responses to interrogatories; telephone call with M. Fraser and N. Risse re discuss key points							
Mar 30/2017		Lawyer: 48 1.00 Hrs X 170.00	48	- JOANNA VINCE	1.00	170.00		Unbilled	P
	1811092	review interrogatory responses; telephone call with N. Risse and M. Fraser to discuss responses to interrogatorie							
Apr 7/2017		Lawyer: 57 0.40 Hrs X 170.00	57	- ROBERT WOON SEK LAW	0.40	68.00		Unbilled	P
	1814353	discuss draft written submission;							
Apr 7/2017		Lawyer: 74 1.60 Hrs X 100.00	74	- VICTORIA CHAI	1.60	160.00		Unbilled	A
	1841205	consider arguments and points for written submissions; draft written submissions;							
Apr 8/2017		Lawyer: 74 3.00 Hrs X 100.00	74	- VICTORIA CHAI	3.00	300.00		Unbilled	A
	1814382	review evidence and application filed by Union and Enbridge (TRM and DSM input assumptions table); draft submissi							
Apr 10/2017		Lawyer: 57 0.20 Hrs X 170.00	57	- ROBERT WOON SEK LAW	0.20	34.00		Unbilled	P
	1814682	emails with M. Fraser re draft written submissions;							
Apr 10/2017		Lawyer: 74 0.80 Hrs X 100.00	74	- VICTORIA CHAI	0.80	80.00		Unbilled	P
	1841245	review M. Fraser's argument and incorporate into written submissions;							
Apr 11/2017		Lawyer: 74 1.40 Hrs X 100.00	74	- VICTORIA CHAI	1.40	140.00		Unbilled	P
	1841246	incorporate M. Fraser's argument into draft submissions; draft written submissions to submit to OEB;							
Apr 12/2017		Lawyer: 48 2.60 Hrs X 170.00	48	- JOANNA VINCE	2.60	442.00		Unbilled	A
	1816380	review and revise draft submissions;							
Apr 12/2017		Lawyer: 57 3.40 Hrs X 170.00	57	- ROBERT WOON SEK LAW	3.40	578.00		Unbilled	A
	1816384	revise draft written submission;							
Apr 12/2017		Lawyer: 74 0.80 Hrs X 100.00	74	- VICTORIA CHAI	0.80	80.00		Unbilled	A
	1841206	review interrogatory responses to other intervenors; review and revise submissions;							
Apr 27/2017		Lawyer: 48 0.60 Hrs X 170.00	48	- JOANNA VINCE	0.60	102.00		Unbilled	P
	1821602	review submission from Enbridge and Union responding to submissions from OSEA and other intervenors;							
Apr 27/2017		Lawyer: 57 0.80 Hrs X 170.00	57	- ROBERT WOON SEK LAW	0.80	136.00		Unbilled	P
	1821620	review utilities' joint reply submission; emails with M. Fraser re utilities joint reply submission;							
					Unbilled:	25.10	3693.00		
					Billed:	0.00	0.00		
					Total:	25.10	3693.00		
					Percent Billed:	0.00	0.00		

LEGEND	
P	Preparation
TC	Attendance – Technical Conference
SC	Attendance – Settlement Conference
OH	Attendance – Oral Hearing
A	Argument
CM	Case Management

Date	Paid To	Source	Matter	Client Name	Ref#	G/L Acct	Amount
Entry#	Explanation						
Mar/13/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	0.25
1806220	Photocopies						
Mar/13/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	0.25
1806367	Photocopies						
	Total for Mar/13/2017 :	0.50					
Mar/14/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	5.00
1806521	Photocopies						
Mar/14/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	0.25
1806541	Photocopies						
	Total for Mar/14/2017 :	5.25					
Mar/15/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	0.25
1806739	Photocopies						
Mar/15/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	2.50
1806740	Photocopies						
	Total for Mar/15/2017 :	2.75					
Mar/16/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	5.00
1806783	Photocopies						
Mar/16/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	1.25
1806784	Photocopies						
Mar/16/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	0.75
1806785	Photocopies						
Mar/16/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	5.00
1806787	Photocopies						
Mar/16/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	0.25
1806806	Photocopies						
Mar/16/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	0.50
1806807	Photocopies						
Mar/16/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	0.25
1806811	Photocopies						
	Total for Mar/16/2017 :	13.00					
Mar/30/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	10.50
1812253	Photocopies						
	Total for Mar/30/2017 :	10.50					
Apr/11/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	5.00
1816612	Photocopies						
Apr/11/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	4.00
1816615	Photocopies						
	Total for Apr/11/2017 :	9.00					
Apr/27/2017		CER	7090	Ontario Sustainabl	5170	- RECOVERY	2.75
1822021	Photocopies						
	Total for Apr/27/2017 :	2.75					

*** Client Costs Journal - G/L Account Summary ***

G/L Account	Debit	Credit
1210 - CLIENT DISB.-RECOV.	43.75	
5170 - RECOVERY - LASER/PH		43.75
Total:	43.75	43.75

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2016-0246</u>	Process: <u>Updated DSM Measures</u>
Party: <u>Ontario Sustainable Energy Association</u>	Name: <u>Marion Fraser</u>
Completed Years Practising/Years of relevant experience <hr style="width: 100%;"/> <div style="display: flex; justify-content: space-between;"> Counsel/Articling Student/Paralegal: <input type="checkbox"/> 35 </div> <div style="display: flex; justify-content: space-between;"> Consultant: <input checked="" type="checkbox"/> </div>	
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>

Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	11.00	\$330.00	\$3,630.00	\$0.00	\$3,630.00
Attendance - Technical Conference			\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference			\$0.00	\$0.00	\$0.00
Attendance - Oral Hearing			\$0.00	\$0.00	\$0.00
Argument			\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
TOTAL LEGAL/CONSULTANT FEES					
			\$3,630.00	\$0.00	\$3,630.00

Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:			
	\$0.00	\$0.00	\$0.00

Appendix B

DOCKET

EB-2016-0246 Enbridge Union TRM OSEA

OSEA

Board File Number

Party Name

Fraser & Company								
Date	Explanation	Consultant	Preparation	Attendance TC	Attendance SC	Attendance OH	Argument	Total
08-Mar-17	Review of Application	MEF	4					4
10-Mar-17	Drafting Irs	MEF	2					2
28-Mar-17	Review of IRRs	MEF	1					1
10/04/2017	drafig argument	MEF	4					7
Total			11	0	0	0	0	11