

#### **BY EMAIL and RESS**

Jay Shepherd jay@shepherdrubenstein.com Direct: 416-804-2767

August 10, 2017 Our File No. 20160276

Ontario Energy Board 2300 Yonge Street 27<sup>th</sup> Floor Toronto, Ontario M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2016-0276 - Hydro One Orillia MAADs - SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that Jay Shepherd took carriage of this matter, which included only interrogatories and a written hearing. Pursuant to Procedural Order #6, this matter is being held in abeyance pending the outcome in EB-2017-0049. Incidental time spent by Mark Rubenstein to assist Mr. Shepherd on this matter has not been claimed.

All of which is respectfully submitted.

Yours very truly,

JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)

Interested Parties



#### **Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

			li	nstructions		
- All claims m  - A separate ' Disbursemen However, onl - The cost cla - A CV for each	ust be in Canadian 'Detail of Fees and ts Being Claimed") ly one "Summary c im must be suppor ch consultant/anal	dollars. If application of the control of the contr	Rate: Rate: ing Claimed' h lawyer, an ements" cov d Affidavit si ed unless pro	' (comprising a "Statement alyst/consultant and articl rering the whole of the par gned by a representative covided to the Board as presented."	Country: of Fees Being Claimed" and ing student/paralegal. ty's cost claim should be pro	a "Statement of vided.
File # EB-	2016-0276			Process: Hydro One C	Orillia MAADs	
Party:	School Energy C	oalition		Affiant's Name:	Jay Shepherd	
HST Numbe	er: <u>83673-546</u>	54-RT0001		HST	Rate Ontario: 13.00%	
		ull Registrant Unregistered Other		Qualifyi	ng Non-Profit	
				Affidavit		
l,	Ja	y Shepherd		, of the City/Town of	Toronto	
in the Prov	ince/State of	Or	itario		, swear or affirm that:	
2. I have exar Being Claime 3. The attach Disbursemen Ontario Energ 4. This cost cl	mined all of the do d", "Statement(s) o ed "Summary of Fo ts Being Claimed" gy Board process ro laim does not inclu	cumentation in sup of Fees Being Claim ees and Disbursem nclude only costs i eferred to above. de any costs for w	oport of this ed" and "Sta ents Being C ncurred and ork done, or	cost claim, including the a atement(s) of Disbursemen laimed", "Statement(s) of I time spent directly for the	dge of the matters attested to ttached "Summary of Fees and ts Being Claimed". Fees Being Claimed" and "State purposes of the Party's part that is an employee or officer of	nd Disbursements atement(s) of ticipation in the
Signature o	of Affiant					
Sworn or a	iffirmed before	me at the City/	Town of	Tor	onto	,
	ince/State of		ntario	. on	August 11, 2017	

(date)



#### **Affidavit and Summary of Fees and Disbursements**

Commissi	Commissioner for taking Affidavits								
File # EB-	2016-0276		Process: <u></u>	lydro One Orillia MAADs					
Party:	School Energy Coalition	1							
	Sur	nmary of Fee	es and Disbursem	nents Being Claimed					
Legal/con:	sultant/other fees	\$	10,692.00						
Disbursen	nents	\$	-						
HST		\$	1,389.96						
Total Cost	: Claim	\$	12,081.96						

#### **Payment Information**

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in tru

Send payment to this address: 2200 Yonge Street

**Suite 1302** 

Toronto, Ontario

M4S2C6

# Ontario Energy Board COST CLAIM FOR HEARINGS Affidavit and Summary of Fees and Disbursements





### **Detail of Fees and Disbursements Being Claimed**

File # EB-	2016-0276			Process: Hydro One C	Process: Hydro One Orillia MAADs			
Party:	School Energy Coalition			Service Provider Nam	e: <mark>Jay Shepherd</mark>			
	SERVICE PROVIDER TYPE		eck or	Year Called to	Completed Years Practising/Years of Relevant Experience			
			☑	1980	37			
				1500	<u> </u>			
	Consultant				Hourly Rate: \$330			
	Analyst							
	For Consultant/Analyst:		CV a	attached <b>HST Rate</b>	<b>Charged</b> ( <i>enter</i> % ): 13.0%			
			CV I	provided within previous 24 months	<del></del>			

Statement of Fees Being Claimed									
	Hours	Но	ourly Rate		Subtotal		HST		Total
Pre-hearing Conference									
Preparation		\$	330.00	\$	-	\$	-	\$	-
Attendance		\$	330.00	\$	-	\$	-	\$	-
Technical Conference									
Preparation		\$	330.00	\$	-	\$	-	\$	-
Attendance		\$	330.00	\$	-	\$	-	\$	-
Interrogatories									
Preparation	13.9	\$	330.00	\$	4,587.00	\$	596.31	\$	5,183.31
Responses	2.6	\$	330.00	\$	858.00	\$	111.54	\$	969.54
Issues Conference									
Preparation		\$	330.00	\$	-	\$	-	\$	-
Attendance		\$	330.00	\$	-	\$	-	\$	-
ADR - Settlement Conference									
Preparation		\$	330.00	\$	-	\$	-	\$	-
Attendance		\$	330.00	\$	-	\$	-	\$	-
Proposal Preparation		\$	330.00	\$	-	\$	-	\$	-
Argument									
Preparation	15.9	\$	330.00	\$	5,247.00	\$	682.11	\$	5,929.11
Oral Hearing									
Preparation		\$	330.00	\$	-	\$	-	\$	-
Attendance		\$	330.00	\$	-	\$	-	\$	-
Other Conferences									
Preparation		\$	330.00	\$	-	\$	-	\$	-
Attendance		\$	330.00	\$	-	\$	-	\$	-
Case Management		\$	170.00	\$	-	\$	-	\$	-
TOTAL SERVICE PROVIDER FEES				\$	10,692.00	\$	1,389.96	\$	12,081.96



### **Detail of Fees and Disbursements Being Claimed**

File # EB-	2016-0276	<b>Process:</b>	Hydro One Or	rillia MAADs
Party:	School Energy Coalition	Service Provi	ider Name:	Jay Shepherd

Sta	tement of Disbursements Being Clair	med	
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing		\$ -	\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Тахі			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:	\$	- \$ -	\$ -



### **Detail of Fees and Disbursements Being Claimed**

Date	Explanation	Lwyr	Hours
20161017	Review application, Notice of Intervention	JCS	1.4
20161107	Review notice	JCS	0.1
20161212	Review PO #1 and scheduling	JCS	0.3
20161213	Review Hydro One letter	JCS	0.1
20161214	Review PO #2 and scheduling	JCS	0.2
20161219	Review Makuch document, Research	JCS	0.3
20161222	Review new filings, Many emails	JCS	0.5
20170105	Review evidence, Drafting interrogatories, Tax research	JCS	4.2
	Review evidence, Drafting and filing interrogatories, Review		
20170106	interrogatories of others, Many emails	JCS	6.8
20170112	Review evidence	JCS	1.3
20170117	Review PO #3	JCS	0.1
20170120	Review interrogatory responses and scheduling	JCS	1.2
20170216	Review PO #4	JCS	0.2
20170222	Review H1 letter	JCS	0.1
	Many emails	JCS	0.2
20170224	Review material from local resident	JCS	0.2
20170323	Review new material	JCS	0.1
20170327	Review PO #5 and scheduling, Various emails	JCS	0.3
20170408	Review AICs	JCS	2.3
20170420	Impact calculation for acquired schools	JCS	3.4
	Draft, Revise and file final argument, Many emails, Review staff		
20170421	submission	JCS	7.6
20170424	Review CCC argument	JCS	0.4
20170505	Review reply arguments	JCS	1.1
			32.4

10692 1389.96 12081.96