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August 11, 2016

VIA RESS, EMAIL AND COURIER

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
P.O. Box 2319
Suite 2700
Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: Newmarket-Tay Power Distribution Ltd. and Midland Power Utility Corporation application under section 86 of the *Ontario Energy Board Act, 1998* and application for other related relief

In connection with the above-noted application filed on July 14, 2017 (the "**Application**"), Newmarket-Tay Power Distribution Ltd. ("**NT Power**") and Midland Power Utility Corporation ("**MPUC**") (collectively, the "**Applicants**") would like to clarify that in addition to the approvals requested in the Application, the Applicants are also requesting an approval under section 86(1)(c) of the *Ontario Energy Board Act, 1998*. Approval under section 86(1)(c) is required in light of the amalgamation which will take place between NT Power and MPUC once NT Power has acquired all the shares of MPUC.

Please contact the undersigned if you have any questions in relation to the foregoing.

Yours truly,

McCarthy Tétrault LLP

Per:

Signed in the original

Héloïse Apestéguy-Reux
Associate