ONTARIO ENERGY BOARD NOTICE TO CUSTOMERS OF NEWMARKET-TAY POWER DISTRIBUTION LTD. AND MIDLAND POWER UTILITY CORPORATION

Newmarket-Tay Power Distribution Ltd. has applied for approval to purchase Midland Power Utility Corporation.

Learn more. Have your say.

Newmarket-Tay Power Distribution Ltd. has applied to the Ontario Energy Board for approval to purchase all of the shares of Midland Power Utility Corporation for \$27,663,911 plus \$200,000 for transaction costs and expenses. Newmarket-Tay Power Distribution Ltd. and Midland Power Utility Corporation intend to amalgamate upon completion of the share purchase. The applicants say that the costs of the purchase will not be funded by ratepayers and that the rates for the customers of Newmarket-Tay Power Distribution Ltd. and Midland Power Utility Corporation will remain separate until 2027. As part of this application, the applicants are asking the Ontario Energy Board to approve:

- (a) Transfer of Midland Power Utility Corporation's distribution system to Newmarket-Tay Power Distribution Ltd.
- (b) Transfer of Midland Power Utility Corporation's rate order to Newmarket-Tay Power Distribution Ltd.
- (c) Cancellation of Midland Power Utility Corporation's electricity distribution licence
- (d) Amendments to Newmarket-Tay Power Distribution Ltd.'s electricity distribution licence

For a full list of the approvals requested, please carefully review the application which is posted on Ontario Energy Board's website.

THE ONTARIO ENERGY BOARD IS HOLDING A PUBLIC HEARING

The Ontario Energy Board (OEB) will hold a public hearing to consider the application filed by Newmarket-Tay Power and Midland Power. We will question both companies on the case. We will also hear arguments from individuals and from groups that represent the customers of both Newmarket-Tay Power and Midland Power. At the end of this hearing, the OEB will decide whether to approve the application.

The OEB is an independent and impartial public agency. We make decisions that serve the public interest. Our goal is to promote a financially viable and efficient energy sector that provides you with reliable energy services at a reasonable cost.

BE INFORMED AND HAVE YOUR SAY

You have the right to information regarding this application and to be involved in the process.

- You can review the application filed by Newmarket-Tay Power and Midland Power on the OEB's website now.
- You can file a letter with your comments, which will be considered during the hearing.
- You can become an active participant (called an intervenor). Apply by **September 18, 2017** or the hearing will go ahead without you and you will not receive any further notice of the proceeding.
- At the end of the process, review the OEB's decision and its reasons on our website.

LEARN MORE

Our file number for this case is **EB-2017-0269**. To learn more about this hearing, find instructions on how to file letters or become an intervenor, or to access any document related to this case, please select the file number **EB-2017-0269** from the list on the OEB website: **www.oeb.ca/notice**. You can also phone our Consumer Relations Centre at 1-877-632-2727 with any questions.

ORAL VS. WRITTEN HEARINGS

There are two types of OEB hearings – oral and written. Newmarket-Tay Power and Midland Power have applied for a written hearing. The OEB is considering this request. If you think an oral hearing is needed, you can write to the OEB to explain why by **September 18, 2017.**

PRIVACY

If you write a letter of comment, your name and the content of your letter will be put on the public record and the OEB website. However, your personal telephone number, home address and email address will be removed. If you are a business, all your information will remain public. If you apply to become an intervenor, all information will be public.

This hearing will be held under sections 18, 74, 77(5), 86(1) (a), 86(1) (c), and 86(2) (b) of the Ontario Energy Board Act, 1998, S.O. 1998 c.15 (Schedule B).

