

**INDEPENDENT ELECTRICITY SYSTEM OPERATOR
2017 REVENUE REQUIREMENT SUBMISSION (EB-2017-0150)**

EXHIBIT LIST

Exhibit	Tab	Schedule	<u>Description</u>
A – ADMINISTRATION			
A	1	1	Submission
A	1	2	Exhibit List
A	2	1	IESO's Letter to the Minister Requesting Approval of the 2017-2019 Business Plan – February 1, 2017
A	2	2	2017-2019 Business Plan – February 1, 2017
A	2	3	Minister's Letter Approving the 2017-2019 Business Plan – March 21, 2017
A	3	1	2016 Annual Report
B – REVENUE REQUIREMENT, FEES AND DEFERRAL AND VARIANCE ACCOUNTS			
B	1	1	2017 Revenue Requirement and Usage Fee Methodology
B	2	1	2017 Registration and Application Fees, the Forecast Variance Deferral Account and Capital Expenses
B	3	1	2016 Year End Financial, Surplus and Staffing
B	4	1	Other Variance Accounts - Pensions and Other Post-Employment Benefits (OPEBs)
C – EVIDENCE RESPONDING TO BOARD DECISIONS AND SETTLEMENT			
C	1	1	IESO Regulatory Scorecard <u>Attachment 1</u> - Elenchus Report – IESO Draft Scorecard <u>Attachment 2</u> (xls only) - Measures and Proposed Illustrative Scorecard

Exhibit	Tab	Schedule	Description
C	2	1	Development of Four Standard Financial Reporting Forms <u>Attachment 1</u> - Appendix 2-AA (Capital Projects) <u>Attachment 2</u> - Appendix 2-Jb (O&A Cost Drivers) <u>Attachment 3</u> - Appendix 2-Jc (O&A Programs) <u>Attachment 4</u> - Appendix 2-K (Employee Costs)
C	3	1	IESO Costs and Savings to Implementing Ontario Government Greenhouse Gas Cap-and-Trade Initiative
C	4	1	Cost Benchmarking
C	5	1	Conservation Information Provided to Intervenors
I – INTERROGATORIES			
I	1.0		BOMA 2.01 to 2.03 and 2.19 <u>BOMA 2.01</u> <u>Attachment 1</u> – IESO’s 2016-2020 Strategic Plan <u>Attachment 2</u> – Grid-LDC Interoperability and Data Sharing Framework <u>BOMA 2.02</u> <u>Attachment 1</u> – 2015 Evaluation of Industrial Energy Efficiency Programs <u>BOMA 2.03</u> <u>Attachment 1</u> – Conservation Behind the Meter Generation Potential Study <u>Attachment 2</u> – Terms of Reference: Mid-term Review Advisory Group <u>Attachment 3</u> – Demand Response Auction: Post-Auction Summary Report - 1 <u>Attachment 4</u> – Demand Response Auction: Post-Auction Summary Report - 2
I	1.0		CME 3.08
I	1.0		ENERGY PROBE 5.01
I	1.0		VECC 9.06, 9.10, 9.13 to 9.15, 9.18, 9.21, 9.22, 9.24 to 9.26 <u>VECC 9.06</u> <u>Attachment 1</u> – Direction from the Ministry of Energy dated June 10, 2016 <u>Attachment 2</u> – Direction from the Ministry of Energy dated December 16, 2016 <u>Attachment 3</u> – Direction from the Ministry of Energy dated August 4, 2017 <u>VECC 9.22</u>

Exhibit	Tab	Schedule	<u>Description</u>
			<u>Attachment 1</u> – Letter from the Minister of Energy dated February 13, 2017
I	1.1		<p>BOMA 2.04, 2.05, 2.08, 2.09, 2.14, 2.17, 2.18, 2.20, 2.36, 2.39 and 2.40</p> <p><u>BOMA 2.04</u></p> <p><u>Attachment 1</u> – Conservation First 2015-2020</p> <p><u>Attachment 2</u> – Direction to the OPA dated March 21, 2014</p> <p><u>BOMA 2.05</u></p> <p><u>Attachment 1</u> – Conservation Progress Report – Quarter 1, 2015</p> <p><u>Attachment 2</u> – Conservation Progress Report – Quarter 2, 2015</p> <p><u>Attachment 3</u> – Conservation Progress Report – Quarter 3, 2015</p> <p><u>Attachment 4</u> – Conservation Progress Report – Quarter 4, 2015</p> <p><u>Attachment 5</u> – Conservation Progress Report – Quarter 1, 2016</p> <p><u>Attachment 6</u> – Conservation Progress Report – Quarter 2, 2016</p> <p><u>Attachment 7</u> – Conservation Progress Report – Quarter 3, 2016</p> <p><u>Attachment 8</u> – Conservation Progress Report – Quarter 4, 2016</p> <p><u>Attachment 9</u> – Conservation Progress Report – Quarter 1, 2017</p> <p><u>Attachment 10</u> – Conservation Report – 2015</p> <p><u>BOMA 2.17</u></p> <p><u>Attachment 1</u> – IESO Scorecard Development – RFP 104 – Technical Submission</p> <p><u>Attachment 2</u> – Request for Proposals for IESO Scorecard Development</p> <p><u>BOMA 2.20</u></p> <p><u>Attachment 1</u> – 2016 IESO Operability Assessment</p>
I	1.1		<p>SEC 7.01 to 7.07</p> <p><u>SEC 7.03</u></p> <p><u>Attachment 1</u> – 2016 Corporate Performance Results</p> <p><u>SEC 7.07</u></p> <p><u>Attachment 1</u> – IESO Organizational Chart</p>
I	1.1		AMPCO 10.1 to 10.5
I	1.2		AMPCO 10.06

Exhibit	Tab	Schedule	<u>Description</u>
I	1.3		OEB STAFF 1.01
I	1.3		BOMA 2.14, 2.37 and 2.38
I	1.3		ENERGY PROBE 5.02, 5.03 and 5.23
I	1.3		OSEA 11.01
I	1.3		SEC 7.08 to 7.12
I	1.3		SOCIETY 8.01
I	1.3		VECC 9.04, 9.08 and 9.09
I	1.3		AMPCO 10.07
I	1.4		OEB STAFF 1.02 to 1.04
I	1.4		CME 3.02, 3.07
I	1.4		ENERGY PROBE 5.04 to 5.06, 5.11 <u>ENERGY PROBE 5.11</u> <u>Attachment 1</u> – Ontario Climate Change Solutions Deployment Corporation Agreement
I	1.4		PWU 6.01
I	1.4		SEC 7.13, 7.16
I	1.4		SOCIETY 8.02, 8.03
I	1.4		VECC 9.11
I	1.4		AMPCO 10.08, 10.09
I	1.5		OEB STAFF 1.05
I	1.5		BOMA 2.15
I	1.5		CME 3.03 to 3.06

Exhibit	Tab	Schedule	<u>Description</u>
I	1.5	ENERGY PROBE 5.10	
I	1.5	SEC 7.17 and 7.18	
I	1.5	VECC 9.12	
I	1.5	AMPCO 10.10 and 10.11	
I	1.6	OEB STAFF 1.06	
I	1.6	BOMA 2.07, 2.32, 2.35, 2.42 and 2.45 <u>BOMA 2.07</u> <u>Attachment 1</u> – 2016 Employee Engagement Survey	
I	1.6	CME 3.01	
I	1.6	ENERGY PROBE 5.07 to 5.09, 5.24, and 5.26 to 5.29 <u>ENERGY PROBE 5.07</u> <u>Attachment 1</u> – Benefits Case Assessment of the Market Renewal Project <u>Attachment 2</u> – Market Renewal Working Group – Terms of Reference	
I	1.6	OSEA 11.02 to 11.03	
I	1.6	PWU 6.02 to 6.04 <u>PWU 6.04</u> <u>Attachment 1</u> – Letter from Ministry of Energy dated June 28, 2017 <u>Attachment 2</u> – Letter from the IESO dated July 18, 2017	
I	1.6	SEC 7.14 and 7.15	
I	1.6	VECC 9.01 and 9.07	
I	1.6	AMPCO 10.12 to 10.23	

Exhibit	Tab	Schedule	<u>Description</u>
I	2.0		ENERGY PROBE 5.12 and 5.13
I	2.0		VECC 9.03, 9.17, 9.19 and 9.20 <u>VECC 9.17</u> <u>Attachment 1</u> – Ontario Planning Outlook <u>VECC 9.20</u> <u>Attachment 1</u> – Ontario Demand Forecast
I	2.1		OEB STAFF 1.07
I	2.2		BOMA 2.31
I	3.0		OSEA 11.04
I	3.0		VECC 9.02 and 9.16
I	3.1		BOMA 2.30
I	4.0		VECC 9.23
I	4.1		OEB STAFF 1.08
I	4.1		SEC 7.19
I	4.2		OEB STAFF 1.09
I	4.2		AMPCO 10.24
I	4.3		OEB STAFF 1.10
I	4.3		CME 3.09
I	4.3		ENERGY PROBE 5.14, 5.15 and 5.25
I	4.4		AMPCO 10.25
I	5.0		ENERGY PROBE 5.16 to 5.18

Exhibit	Tab	Schedule	<u>Description</u>
			<p><u>ENERGY PROBE 5.16</u> <u>Attachment 1</u> – 2017 Corporate Performance Measures</p>
I	5.0		VECC 9.27 and 9.28
I	5.1		OEB STAFF 1.11
I	5.1		<p>BOMA 2.06, 2.16, and 2.21 to 2.29 <u>BOMA 2.06</u> <u>Attachment 1</u> – Stakeholder Satisfaction Research <u>BOMA 2.21</u> <u>Attachment 1</u> – Report on Controls Placed in Operation and Tests of Operating Effectiveness for the Settlement Processes and Systems <u>Attachment 2</u> – Review of the Real-Time Dispatch Algorithm <u>Attachment 3</u> – Real-Time and Day-Ahead Algorithm Reviews - RFP <u>BOMA 2.26</u> <u>Attachment 1</u> – Conceptual Foundations of the Balanced Scorecard <u>Attachment 2</u> – The Balanced Scorecard – Measures that Drive Performance</p>
I	5.1		<p>ED 4.01 to 4.21 <u>ED 4.18</u> <u>Attachment 1</u> – Conservation & Demand Management Energy Efficiency Cost Effectiveness Guide</p>
I	5.1		SEC 7.20 and 7.21
I	5.2		AMPCO 10.26 and 10.27
I	5.3		BOMA 2.10 to 2.13, 2.33 and 2.34
I	5.3		ENERGY PROBE 5.22
I	5.3		OSEA 11.05

Exhibit	Tab	Schedule	<u>Description</u>
I	5.3		PWU 6.05
I	5.3		VECC 9.05
I	5.3		AMPCO 10.28 and 10.29
I	5.4		OEB STAFF 1.12
I	5.4		BOMA 2.41 and 2.43
I	5.4		ENERGY PROBE 5.19 and 5.20
I	6.0		BOMA 2.44
I	6.1		OEB STAFF 1.13 to 1.16
I	6.1		ENERGY PROBE 5.21
I	6.1		SOCIETY 8.04